



Deloitte Planning, Budgeting & Forecasting

Transform planning, budgeting and forecasting

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Deloitte Planning, Budgeting & Forecasting

Deloitte Planning, Budgeting & Forecasting is a an **out of the box, rapid,** and **fixed scope** service to transform the planning, budgeting and forecasting processes within your organisation.

It is based upon our experience of transforming planning, budgeting and forecasting processes for some of the biggest companies. It is powered by Oracle's Enterprise Planning & Budgeting Cloud Service (EPBCS).


Deloitte Planning, Budgeting & Forecasting is available for the following planning, budgeting and forecasting process areas:

"Oracle are extremely excited about the launch of Deloitte Planning, Budgeting & Forecasting. It provides all of our customers with the opportunity to benefit from access to Deloitte's global experience of transforming planning, budgeting and forecasting processes."


Rod Johnson, Group Vice President, Oracle




Staff Cost Planning




Expense Planning



Balance Sheet Planning



Cash Flow Planning



Project Planning



Capex Planning



Strategic Workforce Planning

Pick a Deloitte Planning, Budgeting & Forecasting package to suit you

We are all unique. Recognising that every business is different, we have created three Deloitte Planning, Budgeting & Forecasting packages so that you can choose the solution that best fits your needs and ambitions.

PREMIER	<p>The Premier package is the entry level of Deloitte Planning, Budgeting & Forecasting. It is based upon the standard Deloitte Planning, Budgeting & Forecasting template, which results in a rapid implementation timeline and an attractive per user, per month fee.</p> <p>It is suitable for businesses who have standard requirements, who want to adopt good practice processes.</p>	Process Areas	Pick one process area from those available
		Business Processes	Good practice Business Processes from Deloitte
		Task Lists	Good practice Task Lists from Deloitte
		Data Input Screens	Good practice Data Input Screens from Deloitte
		Reports & Dashboards	Good practice Reports & Dashboards from Deloitte
		Data Load Setup	Setup of one data load template
		Historic Data Conversion	Deloitte provide you with data conversion templates, and you load the historic data
		Timeline	Go-live from eight weeks
		Training & Knowledge Transfer	Deloitte deliver a one day course, for up to five Super Users, and the Super Users train the end users
		End User Guide	Good practice End User Guide from Deloitte
		Administrator Guide	Good practice Administrator Guide from Deloitte
		Post Go-Live Support	Five days of Post Go-Live Support
		On-Going Support	One day per month
		Minimum No. of Users	10 Users
Minimum Length of Service	Three Years		

ENHANCED	<p>The Enhanced package is suitable for businesses who may need to tailor the standard Deloitte Planning, Budgeting & Forecasting template.</p> <p>It is suitable for clients that have slightly more complex requirements, who want to adopt good practice processes but need a little bit of extra flexibility.</p>	Process Areas	Pick one process area from those available
		Business Processes	Good practice Business Processes from Deloitte, tailored to your business
		Task Lists	Good practice Task Lists from Deloitte, plus two Task Lists just for you
		Data Input Screens	Good practice Data Input Screens from Deloitte, plus five Data Input Screens just for you
		Reports & Dashboards	Good practice Reports & Dashboards from Deloitte, plus five Reports or Dashboards just for you
		Data Load Setup	Setup of one data load template
		Historic Data Conversion	Deloitte provide you with data conversion templates, and you load the historic data, with support from Deloitte
		Timeline	Go-live from 12 weeks
		Training & Knowledge Transfer	Deloitte deliver a two day course, for up to 10 Super Users, and the Super Users train the end users
		End User Guide	Good practice End User Guide from Deloitte, tailored to your business
		Administrator Guide	Good practice Administrator Guide from Deloitte, tailored to your business
		Post Go-Live Support	10 days of Post Go-Live Support
		On-Going Support	Two days per month
		Minimum No. of Users	10 Users
Minimum Length of Service	Three Years		

UNLIMITED	<p>If your business has complex requirements, differing business processes or a greater appetite for business change, then the Unlimited package is for you.</p> <p>Our Deloitte Planning, Budgeting & Forecasting specialists will work with you to understand your challenges and aspirations in order to provide a comprehensive proposal that meets your business needs.</p> <p>While this option may not provide you with a fixed timeline and cost, you will be provided with the same expertise offered by our Premier and Enhanced packages.</p>	Process Areas	Pick any combination of process areas from those available
		Business Processes	Business Processes are based on your requirements
		Task Lists	Task Lists are based on your requirements
		Data Input Screens	Data Input Screens are based on your requirements
		Reports & Dashboards	Reports & Dashboards are based on your requirements
		Data Load Setup	Data Load Setup is based on your requirements
		Historic Data Conversion	Historic Data Conversion activities are based on your requirements
		Timeline	Go-live based on a timeline to meet your requirements
		Training & Knowledge Transfer	Training & Knowledge Transfer activities are based on your requirements
		End User Guide	End User Guide is based on your requirements
		Administrator Guide	Administrator Guide is based on your requirements
		Post Go-Live Support	Post Go-Live Support is based on your requirements
		On-Going Support	On-Going Support is based on your requirements
		Minimum No. of Users	25 Users

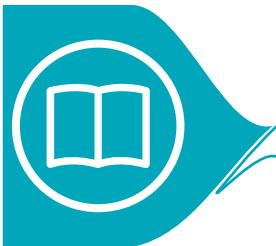
We give you the extras you might need

Every **Deloitte Planning, Budgeting & Forecasting** package includes the following:



Deloitte Process Library

We recommend that you adopt standard planning, budgeting and forecasting processes to get the maximum benefit from your new planning, budgeting and forecasting tool. The **Deloitte Process Library** is a collection of good practice process flows and process documentation templates, taken from our extensive global experience of transforming planning, budgeting and forecasting processes in some of the biggest companies.



Deloitte Learning Centre

The **Deloitte Learning Centre** gives your end users access to a wide curriculum of self-guided training courses. The courses include a mix of demonstrations, videos, and quizzes. We have developed a successful training programme that keeps learners hungry for more. The **Deloitte Learning Centre** is updated as and when new and improved functionality is released, so your users are always up to date.



Deloitte Help Centre

We know that you will need guidance, help and support after adopting your new planning, budgeting and forecasting tool. The **Deloitte Help Centre** is designed to help you, help yourselves. The **Deloitte Help Centre** provides you with access to a regularly updated, self-service knowledge base and also to our online community of other **Deloitte Planning, Budgeting & Forecasting** customers and Deloitte experts.



Deloitte Testing Suite

Planning, budgeting and forecasting is a critical business process and we understand that everyone will want to ensure that their new planning, budgeting and forecasting tool works as expected. This is why the **Deloitte Testing Suite** includes test script templates and access to our online test management tool during the implementation of your new planning, budgeting and forecasting tool to ensure everything goes to plan.



Deloitte Cloud Release Service

One of the many benefits of purchasing the Deloitte Planning, Budgeting & Forecasting is that you gain access to new and improved functionality on a regular basis – usually every quarter. The **Deloitte Release Service** ensures you get the most out of this new and improved functionality. We will provide you with advanced notice of upcoming changes, explain what the changes are, explain how you might be able to use the functionality, and provide suggestions as to how you might prepare your end users.

Contact us to find out more

For more information on Deloitte Planning, Budgeting & Forecasting please visit www.deloitte.cloud or contact:



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