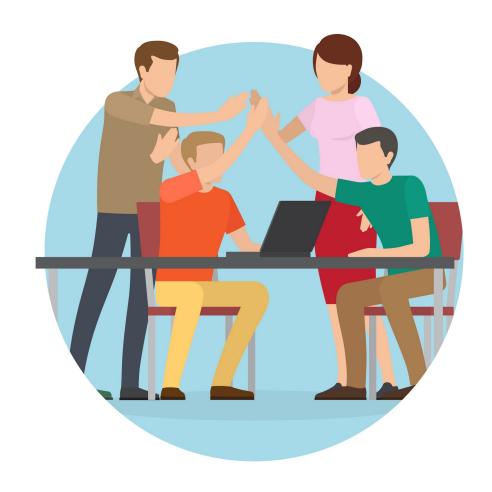
## **Deloitte.**



The value of the deal: Controllership's critical role in M&A

Deloitte poll results from May 2024

### Methodology

## 866+

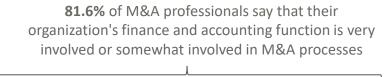
Professionals involved in their organizations' M&A deals were polled online during a Deloitte webcast titled "The value of the deal: Controllership's critical role in M&A" on May 23, 2024. Answer rates differed by question.

In some instances, immaterial amounts (e.g., +/-0.1%) have been added to or removed from the "Don't know/not applicable" answer responses to bring results to 100% total for each question.



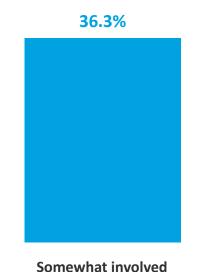
In the past 12 months, how involved was your organization's finance and accounting function in the M&A processes?

Votes received: 1,951

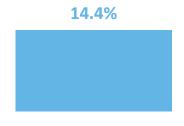




(e.g., involved throughout entire M&A process, from diligence to post-merger integration or separation)



(e.g., only involved in some aspects of the M&A process)



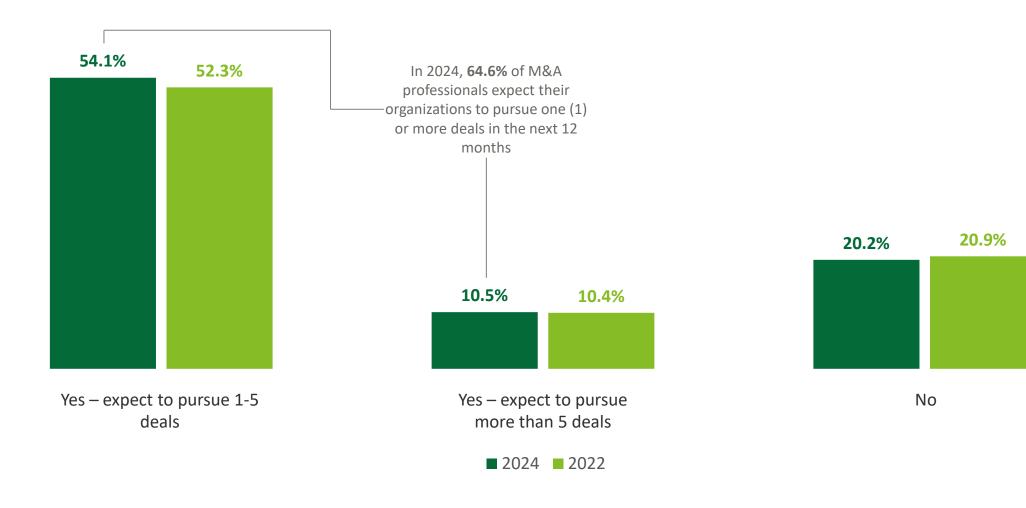
Not involved

(e.g., no M&A deals to be involved in)

Don't know / not applicable: 4.0%

#### During the next 12 months, do you expect your organization to pursue a merger, acquisition, or divestiture?

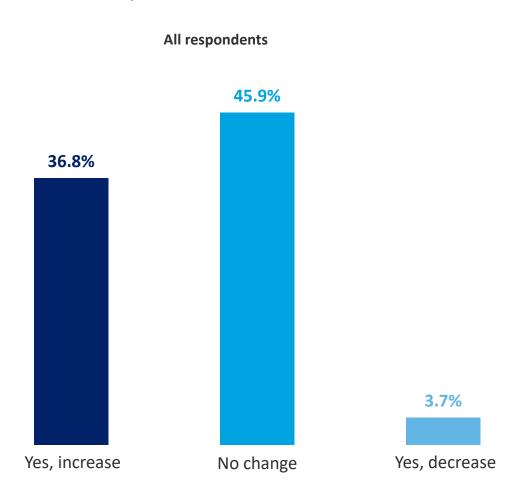
Votes received: 2024 = 1,941; 2022 = 1,753

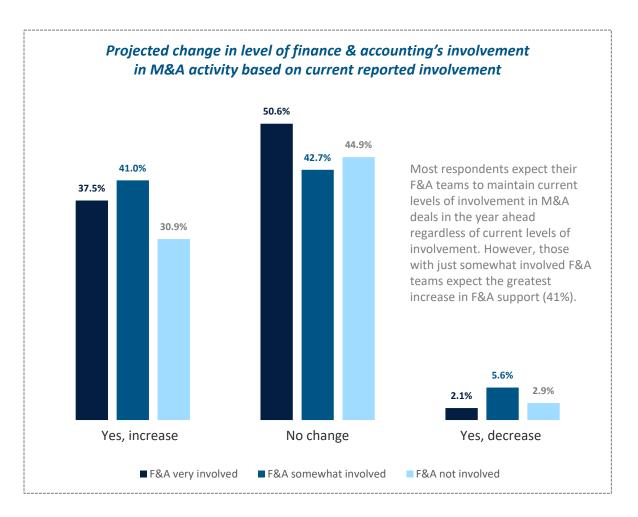


Don't know / not applicable: 2024 = 15.2%; 2022 = 16.4%

# During the next 12 months, do you think the level of involvement of your organization's finance and accounting function in M&A activity will change?

Votes received: 1,452 all





Don't know / not applicable: 13.6% = all; 9.8% = F&A very involved; 10.7 = F&A somewhat involved; 21.3% = F&A not involved

During the next 12 months, which part of the M&A process would you like to see your organization's finance and accounting function spend more time on?

Votes received: 866



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