



Securitization Tax Services

With Deloitte Tax, you can expect leadership, guidance, and service. In the last 25 years, we have performed structuring and tax preparation services for thousands of transactions. Our clients depend on us for thought leadership and creative thinking when analyzing tax consequences and tax planning strategies. We bring our worldwide depth and breadth of accounting, tax, and regulatory knowledge coupled with deep securitization and international experience to guide investors through complex and unexpected tax issues.

Why Deloitte Tax?

- Dedicated management team with each having 15 to 30 years of securitization and international tax experience
- Dedicated team of 100 professionals
- Perform tax services for more than 1,500 CDOs
- Perform tax services for many of the top CLO managers
- Turnkey approach
- Proprietary tax software, Solvas|CLO Tax, for calculating tax earnings and profits

Turn-Key Tax Services

- Selection of optimal tax accounting methods and conventions
- Turn-key preparation of annual tax-basis records from trustee-provided information
- Preparation future projections of income based on various assumptions to facilitate tax planning
- Determination of the annual tax status of CLOs (e.g., CFC or CFP)
- Preparation of annual PFIC or partnership tax reporting for CLOs
- Preparation of personalized investor reporting, such as IRS Forms 5471 and 8865
- Consultation on changes in tax legislation affecting CLOs and investors

Securitization Arrangements Deloitte Tax Services

- CLOs
- Commercial Real Estate CLOs
- Multifunctional currency CLOs (e.g., US dollar, euro, and pound sterling)
- Partnership Securitizations
- Refinancings and Resets
- Resecuritizations
- Partnerships, including CLO funds, that invest in CLO securities and equity
- Trust and insurance preferred CDOs
- Multisector CDOs (e.g., CMBS, RMBS, and other ABS)

Contact Us



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Outstanding Achievement

Best CLO Accounting Firm by DealCatalyst in 2022

Best CLO Accounting Firm by GlobalCapital Awards 2017 through 2022

Best CLO Accounting Services Provider by Creditflux Census 2020 through 2022

About Deloitte

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