

! Challenges your tax function may be facing

? Questions your tax personnel may have

Our focus

Our focus, specifically...

Primary tax software platforms

Approach

Benefits of enhanced tax process and technology

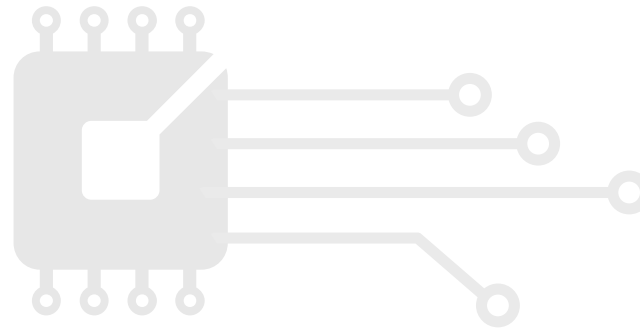
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## Tax Systems & Process Services

### Elevate your tax function



Click on topics on the left

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### Challenges your tax function may be facing



- ERP implementation or changes to an existing system
- Turnover in the tax department
- Disparities in tax and technology
- Audit deficiencies
- Corporate events (i.e., M&A, restructuring, carve-outs)
- Outdated software or workpapers
- Disconnect between the tax and finance functions
- Data integration and management issues

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### Questions your tax personnel may have



- Our company is adding a new ERP system. How does Tax influence the implementation?
- How do I keep up with the increasing expectations of my company?
- We just moved into a new jurisdiction. What does that mean for tax?
- Why did our overall tax burden change?
- How can we save on costs?
- We implemented software, so why does the provision not just appear at the push of a button?

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### Our focus



- Efficient process mapping and design
- Requirements-based software selection and implementation
- Tax-enabled software implementation
- Data identification
- Data interfaces

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### Our focus, specifically...



#### Efficient process mapping and design

- Review compliance, planning, and accounting processes
- Identify potential opportunities to create and enhance efficiencies

#### Data identification

- Pinpointing data requirements for a wide range of taxes
- Domestic income and franchise taxes, VAT, Sales and use
- Identify gaps in data used and possible opportunities to sensitize data and/or automate calculations

#### Software selection and implementation

- Software scoring and guidance
- Implementation assistance customized to your requirements
- Workpaper delivery, training, and go-live help to ease transition

#### Data interfaces

- Develop interfaces or improve spreadsheet-based models to cut time spent on data collection and consolidation
- Define conversion requirements for accurate installation and maintenance in legacy systems

#### Tax-enabled implementation

- Identify potential tax savings related to ERP and tax technology implementations
- Analyze tax credits and deductions
- Streamline data collection, align with finance and IT
- Cut out the middle man

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### Primary tax software platforms



- Corptax
- Longview Tax
- Oracle
- Thomson Reuters
- Vertex
- Spreadsheets

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### Approach



- Review current processes and technology use
- Deep dive to identify potential improvements
- Assist with roadmap design for future state vision
- Assist with software selection
- Configure software
- Train and provide assistance to tax function through go-live and beyond

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#### Benefits of enhanced tax process and technology



- Strategic use of resources
- Visibility to tax positions and risks
- Record retention
- Version control and timely updates
- Standard schedules (e.g., rate reconciliation, inventory of deferreds) that can be reviewed internally and audited by attest firms
- Tracking tax attributes and recording tax provision to appropriate categories of income
- Ability to allow multiple users work collaboratively on calculations at the same time
- Reduced time spent gathering and managing data – time shifted to improved accuracy in reporting



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#### Tax technology assistance

- Analyze, design, and implement tax provision and compliance processes
- Analyze tax technology integration and identify opportunities to create efficiencies
- Select and implement tax software
- Integrate provision and compliance systems with ERP and consolidation platforms
- Data collection, design, and configuration for tax provision, compliance, and planning considerations
- Facilitate advancements in tax rate analyses and budgeting
- Assist with process diagrams to identify dependencies on other functions
- Assisting with development of a cross-training, learning organization and mitigate turnover and other risks
- Leverage diagnostic and data analytics tools to identify anomalies in reporting and reduce processing time
- Analyze and reorganize spreadsheets to mitigate risk and improve reporting
- Reduced time spent gathering and managing data – time shifted to improved accuracy in reporting

#### Tax accounting assistance

- Tax basis balance sheet analysis, development, and reporting
- Deferred tax account reconciliations
- Current tax payable analyses
- Opening tax balance computations
- Carve-out financial statement process design and execution
- Indirect tax exposure analyses, including sales and use taxes, property tax, GST, VAT, and customs
- Provision and compliance assistance
- IFRS analysis and conversion

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### The TMC approach: Leading tax departments through change



- **Efficiency trumps all.** Collaboration and end-to-end support provides our clients with more efficient, transparent processes to manage risk and improve reporting.
- **We'll help you connect the dots.** Tax departments are becoming more and more interconnected. We help our clients understand the synergies among tax processes, from compliance to provision, controversy, and planning.
- **We bring a fresh perspective.** We can, and will, ask you the tough questions about your tax function you may need to analyze.

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For more information, please visit the  
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Consulting website.**

