

# Deloitte.

## Tax Value Services

Meet complexity with confidence



### Identify tax savings

Cash recovery and preservation

### Drive tax value

Transaction alternatives and debt restructuring

### Lead with tax

Proactive development of tax approach

Experiencing change in your company operations or looking towards a strategic life event for your business? Facing economic uncertainty and feeling market forces shifting? All of these can impact your ability to plan and operate efficiently.

When faced with volatility and heightened stakeholder scrutiny, the path you choose to address these pressures is more than reactionary—it can become a chance to grow.

With a tailored set of tax services from Deloitte, you can turn daunting challenges into your avenue for growth.

Improve cash flow, drive value, and deliver enhanced planning with tax solutions.



**Societal and economic shifts are creating additional pressures—and opportunities—for tax**

- Rising inflation
- Climbing interest rates
- Staffing challenges and rising labor costs
- Tax law changes
- Higher demand and scrutiny from consumers
- New and enhanced global tax regimes
- Changing competitive landscape and pressure from disruption



Our extensive team of specialists leverages Deloitte's national tax practices and multidisciplinary approach to seamlessly blend technical acumen, industry insight, and business experience that can be tailored to your situation.

**Set up time to discuss how we can help you navigate financial complexities, reduce risk and improve cash flow with tailored tax planning**



## Identify tax savings

Improve your cash flow with short-term integrated tax planning focused on immediate **cash tax refunds and reduced operating tax expenses**

- **Perform a strategic tax review** (international, federal, state) to generate tax refunds and savings
- **Increase cash flow, recognize 'above the line' savings, and reduce tax expenses** with:
  - Tax accounting methods planning
  - Credits and incentives analysis
  - Value added tax and indirect tax
  - Property tax
  - Transaction tax and reverse audits
  - Net operating loss/attribute planning



## Drive tax value

Transform financial hurdles into avenues for growth with **tax-efficient disposition planning and preservation of tax value in restructuring transactions**

- Model strategic **restructuring alternatives**
- Perform **legal entity rationalization**
- Identify **tax value drivers** (e.g., step-up in basis, availability of tax attributes)
- Consider **divestiture opportunities**
- Analyze **tax basis of stock and assets**
- Conduct sell-side **due diligence**
- Monetize attributes with **M&A**
- Support **debt restructuring** and coordination across stakeholders



## Lead with tax

Enhance operational efficiency with **long-term tax planning, refreshed tax talent models, and modernization of tax technology platforms**

- Perform **tax analysis** related to new legislation
- Document **tax data requirements** in accounting and other upstream systems
- Improve technology and **automation solutions**
- Implement enhanced **routine contracting** with centralized services
- Assess composition of tax department's operations—resources and technologies
- Proactively plan for **global supply chain**, including **global employer** and **transfer pricing** considerations



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