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## **Technology Trust Ethics**

Preparing the workforce for ethical, responsible, and trustworthy Al: C-suite perspectives



### About the survey

**OBJECTIVE:** Gather C-level executive insights to understand how their actions and intentions of implementing AI within their organization: (1) applies ethical and responsible decision-making to harness the benefits of the technology while maintaining trust and equitable outcomes; and (2) prepares their people for the use of this technology.

METHODOLOGY: Deloitte's study, "Preparing the workforce for ethical, responsible, and trustworthy AI: C-suite perspectives," was conducted as an online pulse survey of 100 corporate executives by an independent research company between January 17 and 22, 2024. Respondents represented C-level, president, board member, and partner/owner roles at companies in the U.S.

#### **ABOUT DELOITTE'S TECHNOLOGY TRUST ETHICS:**

Deloitte's <u>Technology Trust Ethics</u> practice is part of the U.S. Purpose and DEI Office. This and other technology trust ethics initiatives are part of Deloitte's purpose-driven mission of making an impact that matters by creating trust and confidence in a more equitable society. To learn more about Deloitte's purpose and commitments, visit www.deloitte.com/us/purpose.

### Key survey findings



C-level executives surveyed say clear policies and guidelines are the most effective method of communicating AI ethics to the workforce – and 86% of respondents have either implemented them or are about to do so. Among respondents, (49%) report their organizations currently have guidelines or policies in place regarding the ethical use of AI, and another 37% of those surveyed said they are nearly ready to roll policies out.



Organizations are reskilling, making corporate acquisitions and hiring AI talent in an effort to prepare their labor force for AI. Respondents said training and upskilling their workforces (45% of respondents), acquiring organizations with AI capabilities and skills (45% of respondents) and hiring AI talent (44% of respondents) are among the ways they are actively preparing their employees for the integration of AI – and roughly an additional 40% of those surveyed say they are close to ready to do the same.

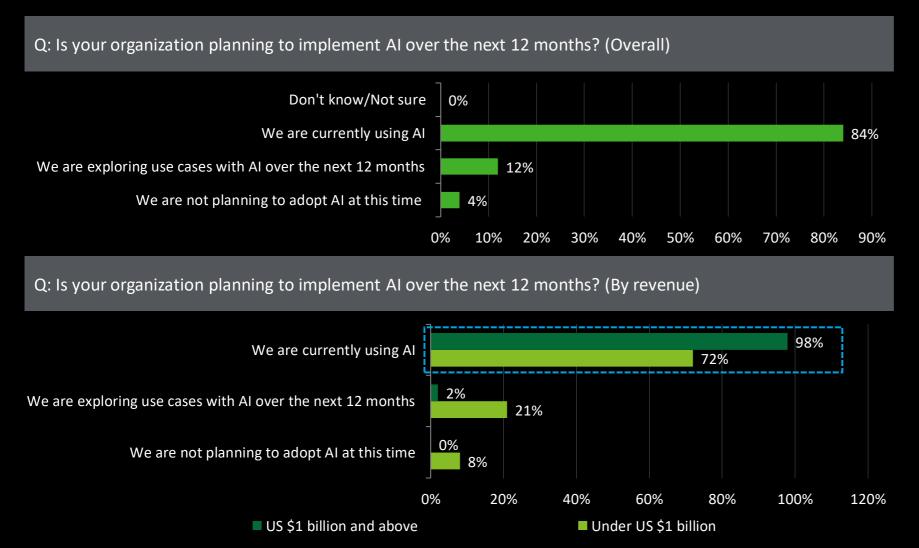


Ethical tech is essential to revenue and trust. Among C-level executives surveyed, 55% believe having ethical guidelines for emerging technologies like Gen AI is very important as they relate to revenue, followed by brand reputation and marketplace trust (47%). Additionally, respondents indicated both their chief ethics officers (52%) and board of directors (52%) are always involved in creating policies and guidelines for the ethical use of AI.



Ethics researchers and specialists are sought more than ethics officers. More executives surveyed said their organizations are currently hiring or planning to hire for positions including AI ethics researcher (53%), compliance specialist (53%), and technology policy analyst (51%) than roles such as chief ethics officer (38%) and chief trust officer (36%).

The majority (84%) of C-level executives surveyed report their organizations are currently using AI. Nearly all (98%) surveyed companies with more than \$1 billion annual revenue are doing so.

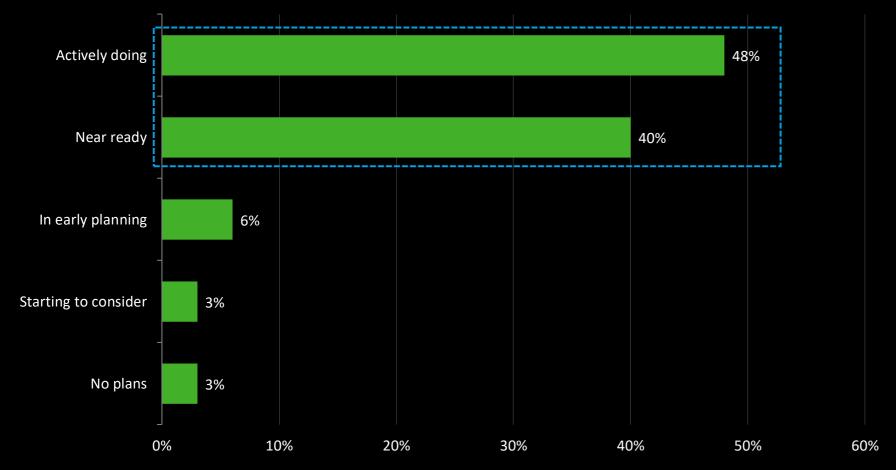




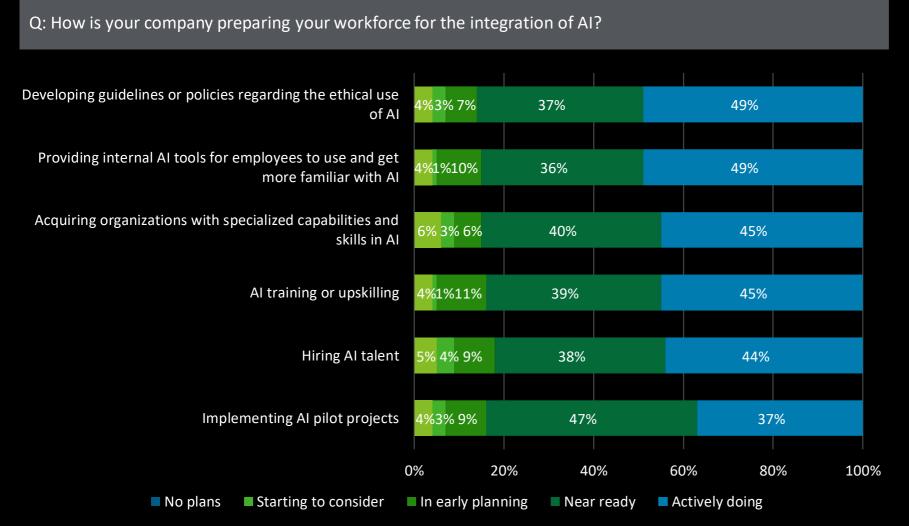
12% of C-level executives surveyed indicate they will explore AI use cases over the next year.

Nearly half (48%) of surveyed organizations are **upskilling or reskilling employees** in response to Generative AI, and another 40% of respondents say they are near ready to do so.

Q: To what extent is your organization upskilling or reskilling current employees in response to shifts caused by the adoption of Generative AI?



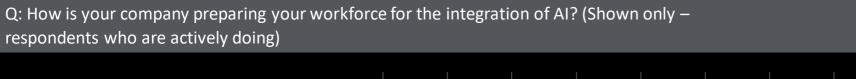
Ethical guidelines (49%) and access to internal AI tools (49%) are at the forefront of respondents' approaches to preparing the workforce for AI – ahead of pilot implementation (37%).

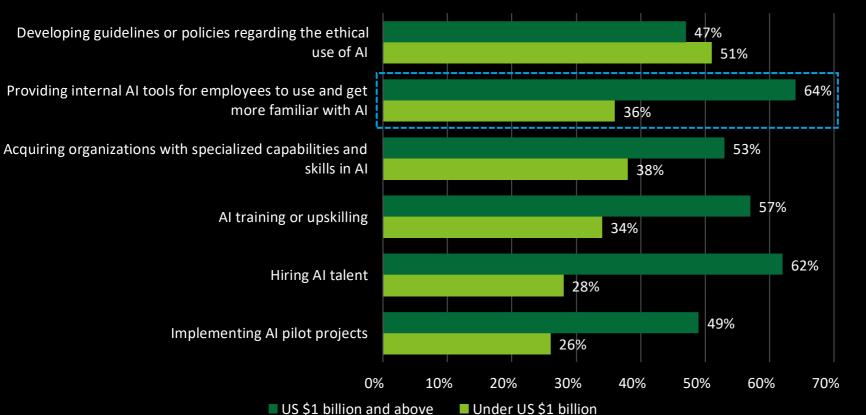




Responses indicate guidelines, tools, acquisitions, training, and hiring come first in preparing the workforce for the integration of AI and precede pilot projects.

Among respondents surveyed, a higher percentage of organizations with annual revenues of \$1 billion+ are taking steps such as **hiring AI talent, training and upskilling, and acquiring other companies** to prepare their workforces for the use of AI, compared with those earning under \$1 billion.

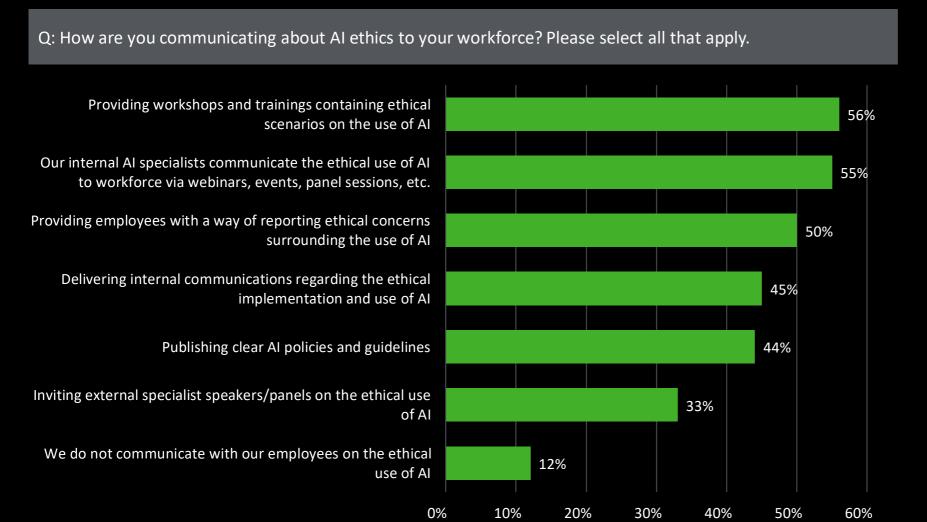






Among the companies surveyed, smaller revenue companies only lead larger revenue companies slightly in developing guidelines for the ethical use of AI, with 51% of respondents actively doing this as opposed to larger revenue companies at 47% of respondents.

Almost nine in ten (88%) companies surveyed are taking measures to communicate the ethical use of Al to their workforces.

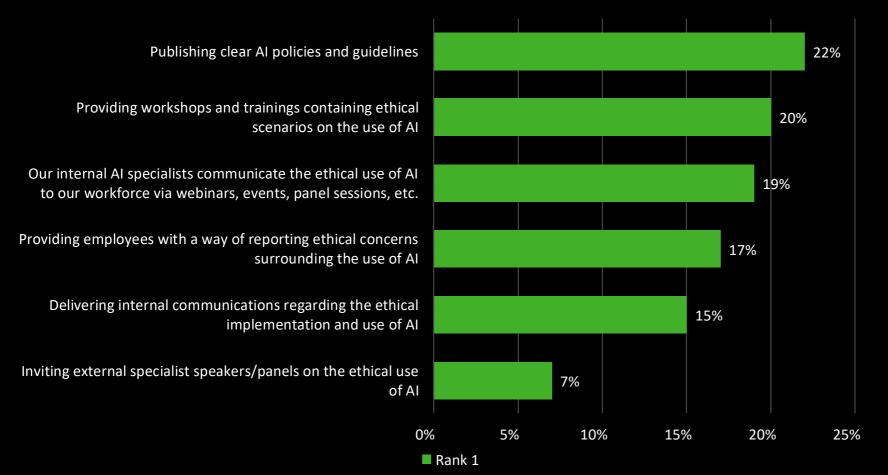




C-level executives surveyed rely most commonly on in-house means to communicate AI ethics: workshops and trainings (56% of respondents) and internal specialists (55% of respondents) lead ahead of external parties (33% of respondents).

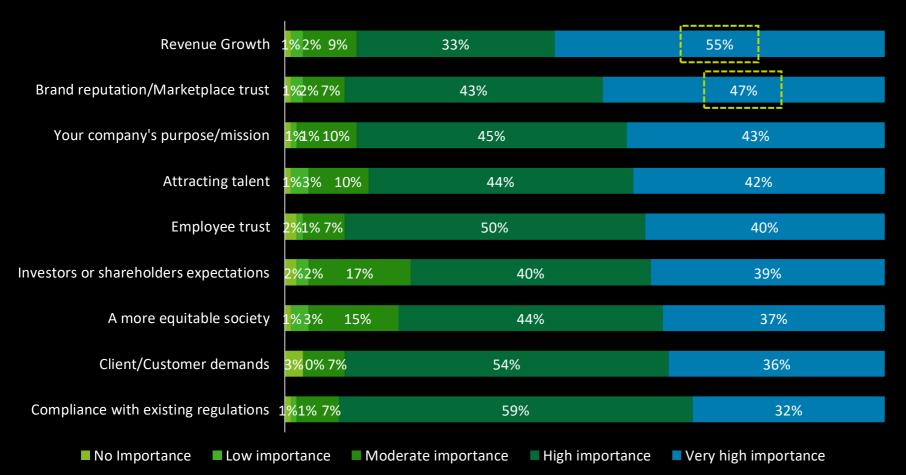
Among C-level executives surveyed, 22% said publishing clear policies and guidelines is the most effective method of communicating AI ethics to their workforces, followed by workshops and trainings (20% of respondents).

Q: Please rank the communication methods from the previous question in order of effectiveness, with 1 being the most effective, 2 being the second most effective, etc.



# C-level executives surveyed recognize ethical guidelines for emerging technologies as critical component of both revenue and brand reputation/marketplace trust.

Q: How important is it for your organization to have ethical guidelines on emerging tech, as it relates to the following:

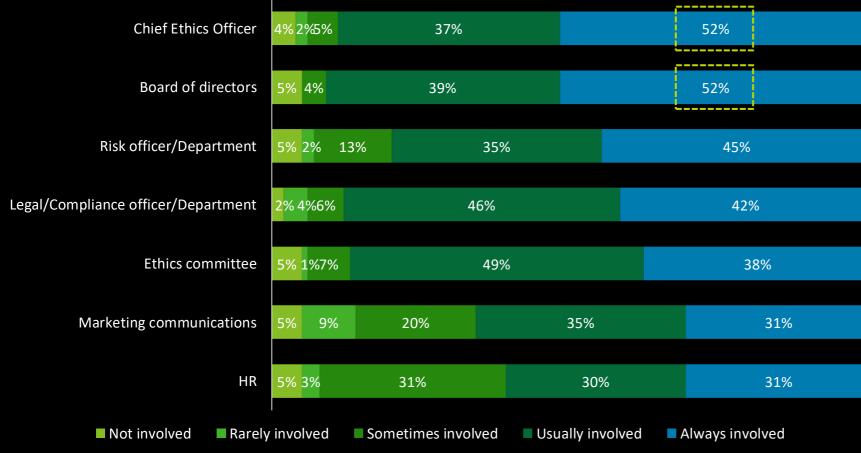




The largest percentage of respondents (55%) indicate guidelines as very highly important to revenue growth, followed by brand reputation and marketplace trust (47%).

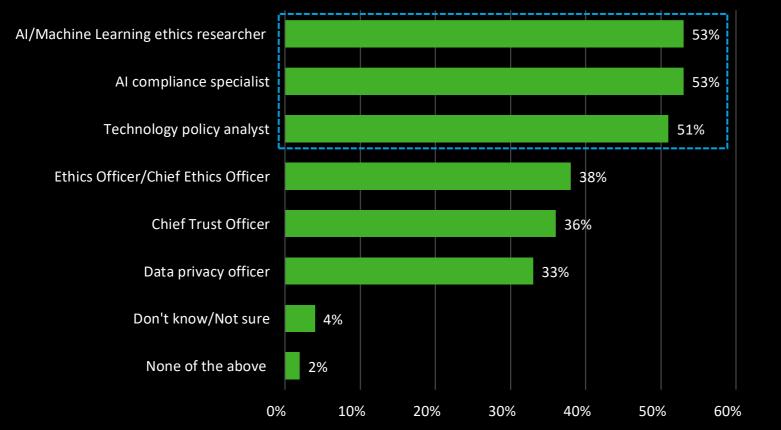
Over half (52%) of respondents indicate the chief ethics officer and/or board of directors are always involved in creating policies and guidelines regarding the ethical use of AI.

Q: How involved are the following of your business leaders in creating policies and guidelines regarding the ethical use of AI?



To meet the ethical needs of emerging technologies, the most common positions organizations are currently hiring or planning to staff include AI ethics researchers (53% of respondents), compliance specialists (53% of respondents), and technology policy analysts (51% of respondents).

Q: Regarding the ethical adoption of emerging technology within your organization, which position(s) are you hiring, or planning to hire, to ensure ethical considerations are adequately addressed? Please select all that apply.





Responses indicate surveyed companies are presently not hiring or planning to hire officer-level roles as frequently as other positions.

# Considerations for companies to guide ethical and responsible use of emerging technologies



## Define how your company approaches trust and ethics.

- Is there alignment between the company's culture, standards of conduct, ethical principles, and compliance and regulatory standards?
- If not, how could you begin to create this alignment?



# Select trustworthy and ethical principles relevant to your company's and your customers/clients' use of emerging technology.

- Which ethical principles are relevant to your organization and its products/services?
- Which ethical principles are relevant to your customers who are using your services?
- Have you had open conversations with internal and external stakeholders to validate the chosen principles accurately reflect your goals and values?
- Have you had open conversations with your customers/clients to validate that the chosen principles in your products/services accurately reflect their goals and values?



## Embed identified trustworthy and ethical principles within your company.

- How are ethical considerations messaged within your organization?
- Do you have appropriate channels to gather feedback?
- Do ethics owners have appropriate resources and authority to influence product design teams?
- Are employees evaluated based on attentiveness to ethics? Are they compensated for flagging ethical concerns?



## Establish collaborative relationships both within and outside your company.

- Are all business units brought to the table in the development of new technologies? (I.e., not just technology developers, but ethics team/owners, marketing, customer success, legal, etc.)
- Are middle managers empowered and encouraged to escalate issues reported from direct reports?
- To safeguard ethical concerns and proactively meet and shape regulations in technological development, has the company explored partnerships with other companies, standards organizations, academia, and government entities?



# Consistently review and adapt principles to ensure trustworthy and ethical behavior throughout rapidly evolving technology advancements.

- How regularly does your company review its core ethical principles and the ethical implications of its technological products?
- How are you staying current on the latest technological developments, both internally and externally?

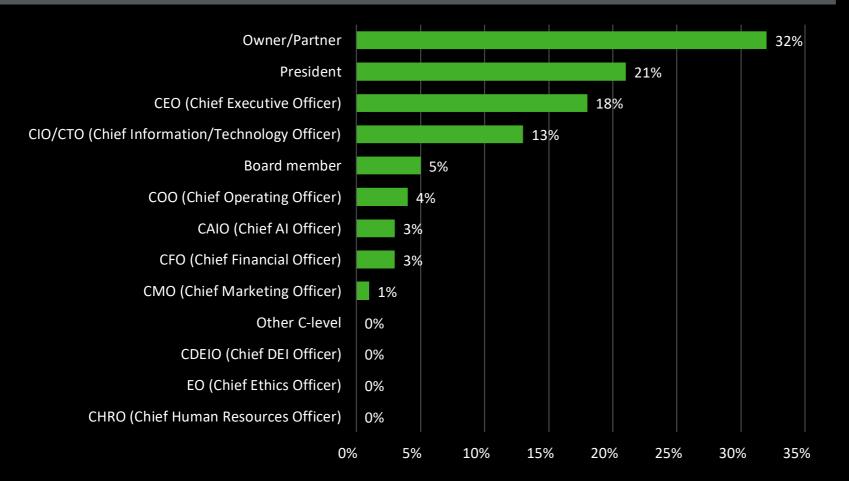
Source: 2023 Deloitte Technology Trust Ethics Survey

## **Appendix**

Survey demographics

### Respondents were C-level or equivalent

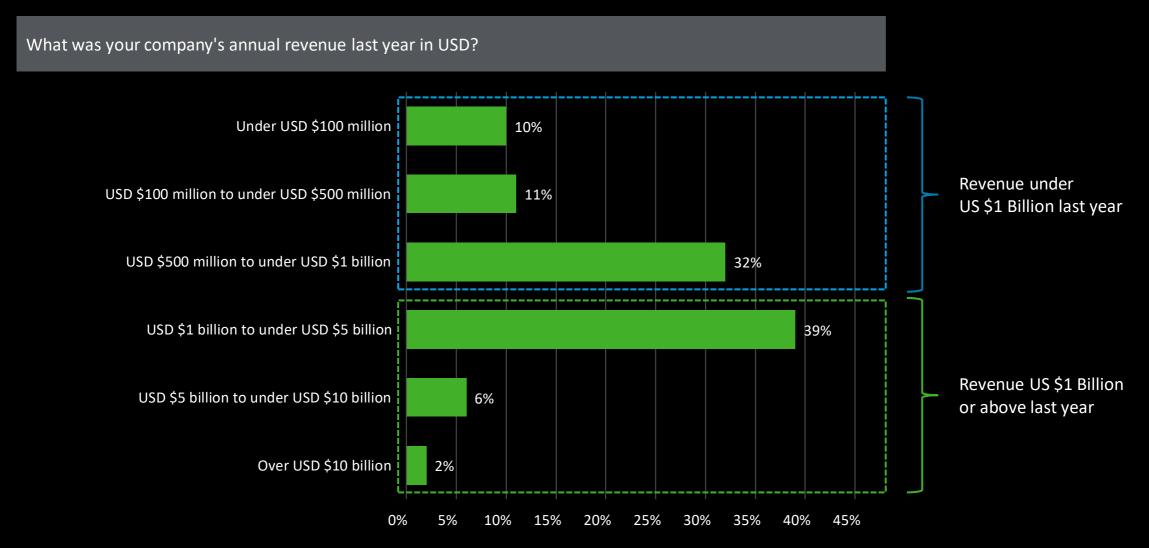
### Q: Which of the following best describes your title?





Almost one-third of respondents were owners/partners (32%), roughly one in five were presidents (21%) or CEOs (18%), and over one in ten were CIO/CTOs (13%).

Roughly half of respondents reported the revenue of their company at under US \$1 billion (53%) and roughly half of respondents reported the revenue of their company U.S. \$1 billion (47%) or above.





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