

Descriptive Promotional Material (DPM)

Program Title

Greater Philadelphia Alumni Event

Program Description

The primary purpose of the program is share thoughts and perspectives about accounting and tax issues that are expected to impact entities in the near term.

Learning Objectives

After participating in this program, the attendees will:

- Be provided an update on recent FASB activity and a summary of the new Accounting Standards Updates and FASB project plans that are in process
- Learn the hot topics in multistate indirect taxes including: cloud computing, Nexus, virtual and sharing economy, and state audit procedures and recent developments in state and federal legislation
- Be exposed to the specifics of the new permanent research credit (new provisions and implications), final internal use software regulations and limits on IRS exams of the research credit and future opportunities to consider.
- Learn the new opportunities for managing change, including exploring massive amounts of data, deriving insights quickly, and distributing knowledge where it is needed, charting a path toward digitalization, including considerations for bridging the gap between legacy systems and emerging technologies and talent management considerations, including the shift from accounting to analytical roles and the challenges and opportunities of attracting and retaining millennials.

Program Delivery Method

Group Live (live instructor-led)

Program Level

Advanced

Pre-Requisite Education/Experience

N/A

Advance Preparation

N/A

Assigned CPE Subject Area and Number of CPE Credits

3.0 CPE credits will be provided in the following areas of study:

- 1.0 credits in the area of Accounting
- 1.0 credits in the area of Taxes
- 1.0 credits in the area of Specialized Knowledge and Applications

Disclaimer

Disclaimer: CPE Subject Area and Number of CPE credits are pending review.

NASBA Registry CPE Sponsor Statement

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In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour.

Complaint Resolution Policy

Contact Pat Bertuzzi at pbertuzzi@deloitte.com to register complaints related to the timeliness/accuracy of CPE credit reporting, program delivery, or program content.

Registration Instructions

Eligible alumni and current Deloitte professionals can register using the link included in the event invitation. If you have questions or issues, please e-mail Whitney Terilli at wterilli@deloitte.com.

Refund/Cancellation Policies

There is no refund/cancellation policy for this program.