



## News about you

### Central

**Amanda Aguilard, New Orleans Tax**, was named one of the top 50 Cloud Accountants in North America by Hubdoc. Amanda was among 50 other accountants who launched a strategy firm in December called Bluewire Strategy Group, which helps mid to large market accounting firms leverage cloud technology in order to scale.

**Michael Almendarez, Pittsburgh Audit**, recently accepted an Account Executive role at a Cayman Insurance Management Company, specializing in Group Captives. He is thankful to Deloitte for the friendships he made while there and, most importantly, for introducing him to his fiancée who is an alumna of the Deloitte member firm office in Quebec City.

**Kyle Bainter, Dallas Audit**, launched Callbox Storage along with his co-founder in September 2016. They recently announced their expansion into Austin this October and are expected to launch two additional markets by Q1 2018. They were recently recognized by *Forbes* as one of the hottest startups in Dallas.

**Greg Banks, Dallas Consulting**, lives and works in the Chicago area as a COO and Integrator for marketing analytics supplier Foresight ROI.

**Cassandra Berger, Des Moines Audit**, was offered a graduate assistant position at the University of Dubuque Wendt Character Center. Upon graduating with her MBA in Spring of 2019, she would like to obtain a doctorate in higher education. She also competed in the Miss Iowa USA competition this past October and placed as a semi-finalist.

**Sherwin Brook, Chicago Deloitte Advisory**, completed 50 years as a practicing CPA. His retirement from BrookWeiner LLC is scheduled for December 31, 2018.

**Greg Fleischmann, Chicago Services**, joined Lowenstein Sandler LLP as Chief Marketing Officer. In his new role, Greg will prioritize practice growth, client development, and brand and strategy communications.

**John Fox, Chicago Consulting**, retired in 2003. He currently lives in Lake Forest, IL and winters in Indian Wells, CA. He is on the board of Cognizant Technologies and Vasco Data Security where he serves as chair of the compensation committee of both companies.

**Anand Gadgil, Houston Consulting**, is an Operations Support Manager with Chevron Business and Real Estate Services. He recently co-wrote an article entitled *Chevron looks for new methods of facility management to keep competitive in the market* in the December 2017 issue of CoreNet's *The Leader Magazine*.

**Gary Glazer, Detroit Consulting**, retired as President from Pyro/Bain, Inc. in Needham, MA.

**Ara Gopal, Houston Consulting**, recently transitioned to Anaplan, where he is a Senior Director of Sales Strategy & Business Transformation. In his new role, he will lead Anaplan's go-to-market strategy around Consumer Products & Retail sectors.

**Rich Green, Kansas City**, served as a Director in the Sydney office of Deloitte Australia and as a Partner in the Jakarta office of Deloitte Southeast Asia, then as Finance Executive with an Asian corporation in Jakarta and Singapore from 1995 - 2001. He celebrated his 36th wedding anniversary in January 2018. He currently lives in Mesquite, NV where he has been an elected City Councilman since 2009. He is also a Director of Virgin Valley Little League (baseball and softball) and of Mesquite Works, a newly-formed job training and work force development organization.

**Terrence Hayden, Chicago Audit**, recently retired after more than 40 years in the accounting profession with the last 20 years as CFO for Lechler Inc., in St. Charles, IL. He remembers his first assignment was flying out of Chicago to New York to help counting securities.

**Frank Hoffman, Detroit Tax**, and his wife moved to Austin, TX in July 2017. He is enjoying a new career in the wonderful world of document reviews.

**Thomas Kieren, Chicago Services**, published *Christmas Season Hymns*, the CD of his quartet. Excerpts of the CD and his interview with the Director of music of St. Patrick's Cathedral in NYC, were aired on Sirius XL 129 Radio during the holidays. This annual fundraising vehicle raises money to give aid to the homeless and disadvantaged in the Paterson, NJ area, via the Cathedral of St. John the Baptist.

**Richard Kostboth, Oklahoma City Tax**, was recently honored by being named the 2017 Rick Kells Outstanding Tax Professional by the Oklahoma Society of CPAs at the 2017 Oklahoma Tax Institute.

**Laura Ladd, Detroit Audit**, is an Instructional Designer for Northwest Community Hospital in Arlington Heights, IL, a suburb of Chicago. She was married in 1995 and has three children.

**Jay Lewis, New Orleans Audit**, recently returned to his alma mater, The University of Louisiana at Monroe, to become an Instructor of Accounting. He continues to work on a part-time basis with Entergy Corporation as well.

**Andrew Lim, Chicago Consulting**, was appointed Senior Principal at ghSmart - a top leadership advisory and consulting firm.

**Corrine LoPresto, Chicago Services**, retired in 2005 as a receptionist, Deloitte Consulting LLP.

**Amy Mace, Indianapolis Audit**, was promoted to President and CEO of Cummins Behavioral Health Systems, Inc. effective August 1, 2017 and is currently located in Avon, IN.

**Patricia (Tricia) Myton, Cleveland Consulting**, has accepted a new position as Managing Director, Huron Consulting.

**Luke Redman, Detroit Consulting**, has a firm that successfully acquired and integrated another physician group, and in the process, became both a shareholder and named to the Board of Directors, in addition to his continuing role as Chief Executive Officer.

**Paul Reitz, Grand Rapids Audit**, was appointed as CEO and to the Board of Directors at Titan International, Inc.

**Melissa Rocco, Detroit Consulting**, recently received her Ph.D. in Higher Education, Student Affairs, and International Education Policy from the University of Maryland. She is currently a faculty member in the College of Education at Maryland and lives with her husband in Washington, D.C.

**Larry Ruzicka, Dallas Tax**, retired as SVP at AT&T at the end of 2017.

**Kunal Seth, Houston Deloitte Advisory**, joined RE/MAX Fine Properties in Sugar Land and partnered with his brother-in-law to form The Seth Brothers Team. Kunal considers his greatest accomplishments to be the birth of his two sons and being happily married to his lovely wife for 10 years.

**Tom Swigert, Chicago Consulting**, had an appointment last month at the Social Security Administration to obtain his social security at age 70. While his professional career will slow down over the next few years, his side activities will not. He sits on the board of directors for non-profit and for-profit enterprises. He is a past, current, and future leader in Rotary International both locally and in his district. He looks forward to a life adding value for as long as he is able.

**Neil Tambe, Detroit Consulting**, and his wife recently welcomed their first child on October 31.

**David Walsh, Fort Worth Consulting**, recently joined Farmer Brothers as the CIO.

**Dr. Jim Webb, Dallas Consulting**, recently retired from running a pension fund for the Department of Defense and accepted a position as a professor at Southern Methodist University.

**Bob Weller, New Orleans Consulting**, is settling in to Carderock Naval Station in his new position as Project Systems Lead.

**Robert Whittier, Chicago Consulting**, led environmental sustainability for Northwestern University as their first Director of Sustainability and is now at Vail Resorts as their first Director of Sustainability and Environmental Affairs.

**Edward Yoannides Young, Indianapolis Audit**, spoke at FEI's CFRI annual conference in New York in November focusing on Financial Reporting improvement. On the personal side, he became a certified Master Scuba Diver (via PADI – Professional Association of Dive Instructors).

## East

**Emilio Amalfitano, Parsippany Tax**, is currently an Executive Director, Tax Technology & Transformation.

**Andrew Barclay Levine, Atlanta Consulting**, and his wife had a daughter on September 26, 2017.

**Derek Bell, Nashville Audit**, is now the VP Finance at Surgery Partners, his employer of the last 15 years. He and his wife have been married for 13 years and still live in Nashville. They have a daughter and a son.

**Rich Brody, Philadelphia Audit**, delivered a two-hour ethics seminar at the Annual NASBA meeting in New York City on October 30, 2017.

**Pottish Brooke, New York Consulting**, joined a leading NYC brokerage firm, CORE Real Estate, where she teamed up with her mother. Together, they provide services to help rent, buy, or sell a home in New York City.

**Kelly Carlson, Rosslyn Consulting**, was sworn into the District of Columbia bar on December 4, 2017 after successfully passing the bar exam and graduating from a DC-area law school. Kelly is now with the Department of Justice as a contract attorney and thinks about her Green Dot family often.

**Austin Clemens, Rosslyn Advisory**, recently started working with two companies. BeamIO analyzes aerial imagery, and Horn, a conferencing and communications platform provider.

**Michael Dees, Jacksonville Audit**, received a full-time offer from Deloitte Atlanta office, starting January 2019, after completing his Deloitte internship in January 2017. He is currently pursuing a Master's of Science in Finance from Georgia State University.

**Patrick Delaney, Baltimore Consulting**, is currently a faculty member in the Supply Chain Department at Marquette University, WI. He introduced the APICS Certification programs to the university this past year and plans to expand the offerings in 2018.

**Falguni Desai, New York Services**, is now the Global Head of Strategy for the Electronic Trading & Equities Technology Team at Credit Suisse. As a Director at the bank, she has been involved in the selection of new fintech vendors and transforming the technology platform into a more efficient and elastic organization.

**Natalie Dickter, Washington Services**, earned a Certificate of Accomplishment in Natural History Field Studies through the Audubon Naturalist Society and Graduate School USA, and a Certificate of Achievement, Maryland Master Naturalist Volunteer Training Program, through Audubon Naturalist Society and the University of Maryland.

**Dennis Doll, Parsippany Audit**, President & CEO of Middlesex Water Company (NASDAQ: MSEX), was elected to the Board of Directors of CASA (Court Appointed Special Advocates) of Middlesex County, NJ.

**Jacquelyn Downey, Hermitage Services**, recalls her days at Deloitte and says, "From what I learned at Deloitte, I have implemented at several different companies where I have worked."

**Laurie Friedman, Rosslyn Consulting**, published the article, "How to Keep Your Emotions Out of the Workplace" on *Talent Economy* in December 2017.

**Jhaymee Heinlein, Charlotte Consulting**, was officially selected as a Scholar in the ACHE Thomas C. Dolan Executive Diversity Program. This year-long leadership development program prepares diverse mid- and senior-level careerists to ascend to C-suite roles.

**Hulene Hill, Charlotte Tax**, was a tax partner in North Carolina.

**Lokanath Honnaiah, Orlando Center Consulting**, is working in TATA Consultancy Services in Portland as an Engagement Manager. He is driving knowledge sharing platform and pairwise testing, mentoring multiple teams in Agile and Scrum Testing practices.

**Scott Hopkins, Atlanta Consulting**, recently joined Qiagen, in Dusseldorf, Germany as Senior Manager Business Solutions driving digital conversion and innovation responsible for Germany, Austria and Switzerland. Prior to this, he was Director Digital Commerce for PartsVu.com, e-commerce startup.

**Jonathan Jenkins, Rosslyn Consulting**, started his own boutique consulting firm, Clearly Agile, specializing in providing disruptive tools and services for the Agile / DevOps Community.

**Vance Jochim, Tampa Consulting**, started a fiscal watchdog blog and started visiting board meetings of the largest organizations in the county, which were mostly government. He went to county and school board and select city council meetings and wrote commentary on budget, fiscal and operational issues.

**John Johnsen, Parsippany Consulting**, retired from Deloitte nine years ago and lives on a golf course in South Jersey. Sadly, he lost his wife of 52 years last year. He spends January to April in Florida and March in Cabo San Lucas. He keeps busy with his three daughters, nine grandchildren, and one great grandchild. He describes Deloitte as the highlight of his business career. "What a great company, its commitment to its people is unparalleled."

**Jay Jones, Raleigh Services**, was married on July 1, 2017. He and his wife bought a 100-acre farm in Western Kentucky and have relocated their lives from a North Carolina beach home to a Kentucky farm.

**Stephen Joost, Jacksonville**, has recently become one of the managing partners in the Murray Brother Caddyshack restaurant venture in Chicago. The new restaurant will be opening in April 2018 in the Chicago suburb of Rosemont.

**Andrew Kabatchnick, New York Audit**, recently opened his own tax practice.

**Audra (Hoffman) Kahr, Philadelphia Audit,** is currently Chief Financial Officer / Chief Operating Officer & Treasurer of Cedar Crest College in Allentown, PA. She is a proud parent of two children.

**Jeff Keesom, New York Consulting,** was recently promoted to Data Analytics Manager at Lockheed Martin. He leads a team of over 35 data analytics and information professionals and manages a multi-million dollar portfolio of analytics platforms, tools and solutions, supporting Lockheed Martin's Rotary & Mission Systems business area.

**Surya Khoday, Philadelphia Consulting,** is proud to share that he recently became a Certified Blockchain Professional.

**Su Lazo, Rosslyn Advisory,** recently received her Master of Science in Education with a concentration in College Counseling. She is currently Assistant Director of Career Counseling at The Catholic University of America Office of Career Services and is a National Certified Counselor (NCC).

**Brandon Ledford, Rosslyn Consulting,** transitioned last year to a job as the Vice President of Human Capital for MGT Consulting Group in Tampa, FL. He and his wife are expecting their first child in April 2018.

**Jeremy Locke, Hermitage Services,** joined Willis Towers Watson in February 2007, and as of October 2017, is now a Finance Business Partner in Global Broking and Risk & Analytics.

**Amy Loupin, Tampa Audit,** and her husband started Loupin Construction in 2010 in Tampa. Loupin Construction was recently named a finalist for the 2017 Small Business of the Year by the Greater Tampa Chamber of Commerce.

**Joe McMullin, Rosslyn Consulting,** coached the Bethesda-Chevy Chase Crew Boys Freshman to a Stotesbury Cup Championship in May 2017.

**Riha Mehta, Hermitage Consulting,** was blessed with a beautiful baby girl on June 6, 2017. She now spends time with her daughter at home.

**Joan Michelson, New York Services,** has a radio show-podcast on innovation and leadership, focused especially on the energy-sustainability space.

**Dave Nakashian, New York Consulting,** has been working as the head of strategy for David Yurman in New York. He is currently living in New York and having a great time with his 17-month old son.

**Cabrini Pak, Boston Services,** has worked towards getting a MA in Theology, a M.Phil in Theology and Religious Studies, and a PhD in Religion and Culture, with allied fields in politics and military psychology.

**Lisa Pfisterer, New York Audit,** has obtained her Master's degree in Business Education and for the past eight years, she has been a Business Education teacher at Northport High School.

**Selena Rezvani, Philadelphia Services,** was appointed Vice President, Consulting and Research of Be Leaderly. In her new role, Rezvani will architect and oversee all global consulting projects focused on creating workplaces that better attract, retain, and develop women.

**Bryan Richman, Harrisburg Consulting,** created and launched a flushable travel wipe company, LuxWipes. LuxWipes are individually wrapped flushable wipes.

**Michael Rosenblatt, New York Audit,** is expanding his business nationally.

**Dr. Gajanan Sabnis, Washington Advisory,** has enjoyed a career of teaching industrial and research experience spanning five decades. He was elected distinguished member of ASCE, the highest honor bestowed by the society.

**Karen Tenenbaum, New York Tax**, recently spoke about New York State Residency Audits and Tax Collection at the New York State Society of Enrolled Agents and the National Conference of CPA Practitioners, Long Island Tax Professionals Symposium. She will also be speaking at the International Restaurant and Foodservice Show of New York in March.

**Betul Toprak, New York Audit**, returned to Deloitte Turkey after 18 months as an audit in charge in the New York office from October 2011 to April 2013 as part of Deloitte's Global Mobility Program. After three years in Istanbul, she recently joined the London office of Deloitte UK as an Audit & Assurance senior manager.

**John Trauth, Boston Consulting**, has set up his own firm and pursued a career in community finance, setting up large-scale bank lending programs to finance affordable housing projects and small business development in challenged neighborhoods throughout California.

**David Tulchinsky, McLean Deloitte Advisory**, was blessed with a baby boy on December 13, 2017.

**Amorette Yang, New York Consulting**, worked for the City of New York focused on non-profit consulting and then moved to California in early 2017 for a leadership position with the California Insurance Commissioner. In November 2017, she was promoted and appointed Deputy Commissioner of the California Department of Insurance.

**Jian Zhou, Jersey City Consulting**, is now working with Mindlace as a Project Manager.

## West

**Kare Anderson, San Jose Services**, is an Emmy-winning former NBC and *Wall Street Journal* reporter, and now a connective behavior and quotability speaker, author and columnist for *Forbes* and *Huffington Post*. Anderson's TED talk on *The Web of Humanity: Be an Opportunity Maker*, has attracted over 2.2 million views.

**Robert Bartlett, San Francisco Consulting**, and his wife, also a Deloitte Alum, moved from California to Santa Fe, NM.

**Catherine Berman, San Francisco Consulting**, has a current startup, a fintech company called CNote, which was named Top Fintech Innovation of the Year by South by Southwest.

**Jingyao Bu, Los Angeles Tax**, graduated from the University of Southern California with his BS degree in December 2017.

**Tom Captain, Seattle Consulting**, retired Vice Chairman, Deloitte, Global Aerospace & Defense, was elected as Fellow of the Royal Aeronautical Society in London.

**Brad Dewey, San Francisco Tax**, has been fully retired for more than 10 years but continues to be involved with the East Bay Chapter of the California Society of CPAs. He is still involved with two nonprofit organizations in Walnut Creek, CA: the Devil Mountain Chorus of the Barbershop Harmony Society and the local Lions Club.

**Maria Ku, San Francisco Tax**, continues working in her private CPA practice as an experienced accounting/tax professional CPA with long-standing expertise in individual tax services. She also enjoys teaching accounting courses at the Diablo Valley College. Maria and her husband are focused on supporting multi-faceted interests of their two daughters, one is a first-year Berkeley Law student, book author and professional photographer, and the second is a first-year Cal Poly architecture student.

**Camran Nassiri, Los Angeles Audit**, retired from the CFO position at Environment Control Inc. in December 2013. He and his wife relocated last year from Coeur d'Alene, ID to Red Bluff, CA to be close to their family in Southern California. His oldest son has his law firm in Irvine, middle son is a

Navy doctor stationed at San Diego Naval Hospital, and the youngest son operates his online business out of San Francisco and Denver.

**Rick Richman, Los Angeles Tax**, currently writes for *Commentary Magazine* and *Mosaic Magazine*, among other publications. His book, *Racing Against History: The 1940 Campaign for a Jewish Army to Fight Hitler*, was published by Encounter Books last month.

**Jim Scalise, San Francisco**, is the owner of Montclair Swim and Health Club and celebrates 30 years of ownership on January 15, 2018. He is a happy dad of two beautiful boys.

**Ryan Schmaltz, San Francisco Deloitte Advisory**, recently became the Executive Director for the University of North Carolina Media and Emerging Technologies Lab. In addition to his current role, he also serves as strategic advisor and board observer to several startups and recently co-founded Peek Technologies.

**Karl Strube, Fresno Audit**, married on December 12, 2013, and was blessed with a daughter on September 23, 2017.

**Ellen Vayner, San Francisco Services**, completed Concur implementation for her client, the largest privately held corporate housing provider in the US. She was also a part of the M&A due diligence team during the acquisition of her client by the Singaporean Sovereign Fund.

**George Wells, San Francisco Services**, is now the co-chair of the Pastor Nominating Committee at St. John's Presbyterian Church in Reno, NV.

**Andrea Westfall, Portland Audit**, is currently working for Daimler Trucks North America (DTNA) in Portland, OR where she was promoted to Accounting Manager at a subsidiary of DTNA, Thomas Built Bus and will be relocating to High Point, NC.

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