



News about you

Central

Edward Castellani, Detroit Tax, is a partner in the law firm of Fraser, Trebilcock Davis & Dunlap in Lansing, MI. He is married to his wife Robin for 25 years and has two boys, one is an MSU business school grad and the other is a student at Central Michigan University. He still works full time but prepares only one tax return per year.

Joseph DiMario, Pittsburgh AERS, was recently recognized by Carnegie Mellon University and awarded a distinguished alumni award for service to the university. He received an Honorary Doctors degree from La Roche College in Pittsburgh in Business Administration. Joseph is an emeritus board member of LaRoche College where his recent term as board chair ended. He is also the chairman of the planning commission in the community of Oakmont.

William Dresnack, Rochester Tax, is currently chair of the department of finance and accounting at the Saunders College of Business, Rochester Institute of Technology in Rochester, NY. He also serves on the NYS Board for Public Accountancy and has been a board member since 2006. He would love to hear from old friends and colleagues.

Victor Gallese, Irving Consulting, traveled with his family to Patagonia to explore the Andes mountains. The trip had been on his 'list' for a while, so it was special when they finally arrived. They spent 10 days hiking out of a base lodge and every day provided new scenery and weather conditions. Southern Chile is a spectacular region and the people who live there are very warm and friendly. They were provided with excellent lodgings, meals and hiking guides. The hikes were established as easy, moderate, strenuous and extreme. All hikes provided spectacular vistas and wildlife. Family members could split up and join different groups as they felt fit for.

While not overly taxing, it does require the ability to walk for a reasonable amount of time and maintain balance over rocky terrain. He adds, "I am writing this for those of you who have been thinking of a trip like this to take one day. For those of you fit enough to still do that, don't wait. It is chance to set a fitness goal with the reward of being able to experience one of the most beautiful places on earth."

Jessica Guffey, Chicago Consulting, is the head of human resources at Strive Logistics.

Steve Hippel, Chicago AERS, recently started at Senior Lifestyle Corporation in December 2014.

Myron Karasik, Chicago Consulting, became a grandfather in August 2014 when his granddaughter was born in Los Angeles. He also published invited chapter in Edward Elgar Press October 2014, 'Predicting the Future in Science, Economics and Politics.' He incorporates ideas generated in parallel scientific career to his commercial one as CPA partner and CxO at various organizations.

Jeff Lanier, Houston Consulting, was recently promoted to global head of health business alliances in the health insurance business of AIG. He is responsible for the overall ownership and oversight for business alliances and partnerships, including acquired, merged or joint venture entities. He is accountable for all business and financial performance of all alliances and partnerships and related products, services and/or operations, including successful integration of acquired entities. Recent acquisition and partnerships include the acquisition of the Irish Health Insurance company, Laya Healthcare, on January 21, the further development of strategic partnership with PICC

Health in China, and ongoing exploration and development of product and business partnerships for the global health business as the business expands its offering.

Natasha Leger, Denver Services, has recently published a new book specifically with Deloitte road warriors in mind. She wrote this book because road warriors feel like eating healthy on the road is a hopeless battle and they have been neglected when it comes to books on nutrition and healthy eating. Being on the road regularly for work is like a survival game, and a lot of surviving on the road has to do with eating right. She overcame the challenges of eating healthy while traveling and is sharing her practical tips in *Travel Healthy: A Road Warrior's Guide to Eating Healthy*. As a consultant, she designed this book for busy professionals. It is short, reads like a PowerPoint presentation, and is full of practical tools and tips to help you make healthy choices in the most challenging of situations. If you have been struggling with eating healthy on the road, or interested in eating healthier then this book is for you. Don't leave on your next business trip without it. Her book is available at www.travelhealthybook.com and on Amazon in both paperback and Kindle format.

Tony Lenamon, Dallas Consulting, received the MAI designation for commercial real estate appraisal in 2014. He serves as apartment practice leader for CBRE based in Dallas.

Mark McClure, Houston Tax, founded McClure Oilfield Supply in November 2014 specializing in the sale of oilfield valves, equipment and parts to shale play areas of Texas, Oklahoma, and North Dakota.

Josh McJilton, Austin Consulting, and his wife Marie welcomed their second child, Knox Morley McJilton, on Thanksgiving Day. He is growing quickly and doing incredibly well thanks to the tender loving care of his big sister, Pepper.

Dennis Menkin, Des Moines AERS, was promoted to senior vice president and chief investment officer of Principal Life Insurance Company, the flagship U.S. insurance operation within the Principal Financial Group.

Alexander Meyer, Chicago Consulting, was named to Chicago's 40 under 40 list this year. More information can be found at <http://www.chicagobusiness.com/section/40-under-40-2014?recipient=Meyer>.

Peter Moyer, Minneapolis Services, is the director of business development for Faegre Baker Daniels, an international law firm with almost 700 attorneys and 13 offices in the U.S., Europe and Asia. He will guide firm-wide business development strategy and execution from the firm's Minneapolis office.

Robert Rietz, Detroit Consulting, was named to the Investment Committee of the Detroit General Employees Retirement System on October 22, 2014 by Rick Snyder, Governor of Michigan. More information regarding this can be found at, <http://www.michigan.gov/snyder/0,4668,7-277-61369-339804--,00.html>.

James Rouch, Omaha AERS, has recently retired from his second post-retirement position with the Public Company Accounting Oversight Board (PCAOB). After Jim's retirement from the firm in May 2004, his first post-retirement position was three years as an adjunct professor at his alma mater, The University of Nebraska-Lincoln, teaching graduate level auditing seminars. He initially agreed to help out on a short-term basis when a faculty vacancy arose the summer of 2004. Jim enjoyed the interaction with students and agreed to stay on and teach the seminar even after a new auditing professor was hired to teach the undergraduate auditing courses.

In 2007 Jim was contacted by a headhunter for the PCAOB and asked to consider a full-time, part-time position at the PCAOB. This new Special Associate Director (SAD) position was created by the PCAOB to attract retired Big 4 audit partners to lead large firm inspections during the inspection season from April 1 to September 30 each year. The SAD position was designed to be full-time during the inspection season, with the SAD alternating working from home to plan and wrap up inspections and then leading inspection teams in the field. The PCAOB inspection process seemed to be very similar to the reviews he did while at the firm, Jim left UNL and joined the PCAOB inspection team in July 2007. He spent four seasons leading PwC inspections and four leading EY inspections.

Jim and his wife Donna are now spending their retirement years between their homes in Plattsmouth, NE and Branson, MO and enjoying travel and various volunteer activities.

Crystal Shin, Dallas AERS, gave birth to baby Precious on November 10, 2014. She weighed 8 lbs. 1 oz. and 21 inches long. She feels that Precious is such a blessing and gift from heaven.

Jeremy Stephens, Dallas Tax, will be speaking at the upcoming Technology Services World in Santa Clara, CA. He will be presenting on adopting the TSIA Support Staff Excellence Center program. He has been responsible for implementing the program within Corptax over the past six years leading to industry recognition in customer service and success for the company. The program has also played a role in their being recognized for four years as a best employer in Texas.

East

Johann-Georg Blomeyer, Rosslyn Consulting, has moved from Berlin to Guadalajara in Spain.

He is in a new project CM Clean Water AG. It is in its infancy and has not found the investors. He keeps healthy by playing sports like table tennis, swimming, pistol exercises and pranayama, an Indian breathing technique.

Jeanne Bostick, Rosslyn Consulting, passed the Security+ test and has a position as a sharepoint developer at The Navy/Bureau of Medicine and Surgery (BUMED).

Patricia Douglas, New York Tax, is an agent with New York Life in the wealth management unit.

Courtney Ducharme, Baltimore Consulting, is attending Princeton Theological Seminary for a Masters of Divinity degree. She resigned from the firm because she had been contemplating a completely new 'call to serve' upon their youngest daughter's graduation from high school. She and her husband settled their two daughters into their respective colleges, sold their home in Annapolis, MD and moved to New Jersey. They love New Jersey and are enjoying the different routines. She remembers her Deloitte colleagues and the clients with great fondness.

She adds, "What makes Deloitte such a wonderful firm are the values I treasure more dearly every day, to serve others selflessly and in excellent fashion with a spirit of love! I am proud to tell my fellow seminarians that I am a 'third career' student after serving 24 years in the United States Air Force and three years at Deloitte. I continue to read with great interest news of our firm and wish for each of you the very best of health and contentment."

Patrick Gannon, Washington DC Consulting, recently accepted a new position as a mortgage loan consultant for SunTrust Mortgage. He is based out of their Chevy Chase, MD office and works with customers to help them integrate their mortgage loans into their overall long and short-term financial and investment goals.

Lauren Gentilcore, Philadelphia AERS, is a revenue analyst for Temple University Health System. She is a Certified Healthcare Financial Professional (CHFP) through Healthcare Financial Management Association (HFMA). She enjoys working in the Not-for-Profit sector. She recently moved to Horsham, PA and is an avid Villanova basketball fan.

Richard Green, Wilton AERS, is a member of the City Council of Mesquite, NV. He was elected for a five-year term in July, 2013 after becoming a full-time resident of Mesquite in 2010.

He is married to Loretta and has three children and five grandchildren. He enjoys traveling, many sports and being extensively involved with his church and community services as a Rotarian, a member of the local Elks Lodge, the Kids for Sports Foundation, a high school mentoring program and umpiring in the Mesquite Little League.

Marshall Gunsel, Charlotte Consulting, joined Ciber Consulting as a PeopleSoft financials lead in their higher education practice. He obtained the Oracle PeopleSoft Accounts Receivable 9.1 certification to go along with the Oracle PeopleSoft General Ledger 9.0 certification and his PMP certification is good through November 2017.

Mark Kalen, Boston AERS, and his wife Kim have been raising their three children Nick, Ryan and Celia who are 15, 11 and 7 years respectively in Hopkinton, MA. On a professional note, he is the director of enterprise product strategy for Intralinks. They help firms to efficiently share confidential documents with external parties in a highly secure and controlled environment. As it is a global role, he is once again enjoying the opportunity to travel the world and making sure to set time aside to enjoy the countries he visits.

Jaime Keith, Rosslyn Consulting, has been promoted to the director of supply chain at Zodiac Aerospace a division of Zodiac Arresting Systems America.

Joseph Matheson, Parsippany Tax, is the owner of a full service accounting firm, Matheson & Associates. He has taught various accounting and business classes for the small business development centers of New Jersey, continuing education classes to other CPAs and was a member of the speakers' bureau for the New Jersey State Society of Certified Public Accountants. He is a contributor to NJ Money Help.

Joe is a Certified Valuation Analyst (CVA), Accredited in Business Valuation (ABV) by the American Institute of Certified Public Accountants (AICPA) and is a Fellow of the American College of Forensic Examiners Institute (FACFEI). He also holds a Diplomate from the American Board of Forensic Accountants (DABFA), is a Certified Fraud Examiner (CFE) from the Association of Certified Fraud Examiners, and is a Personal Financial Specialist (PFS) and a Certified Financial Forensics (CFF).

He is happily married and a father of two children and they reside in Whippany, NJ.

Alan McClure, Atlanta Services, merged his firm Breckenridge with a Richmond, VA based investment banking firm called Cary Street Partners. Their team is very excited about this combination.

Peggy McCormick, Atlanta AERS, married Gary Allumbaugh on March 21, 2015.

Joseph Mosby, Rosslyn AERS, has moved to the technology team of the National Journal to build the next version of NationalJournal.com in advance of the 2016 election cycle.

Anand Nair, Stamford AERS, has moved to Canada and is working with Deloitte Toronto office as a manager within their GRRS market offering in their ERS practice for Financial Services industry.

Alan Numsuwan, Jersey City Services, and his wife are pleased to announce the birth of their first child, Rowan Lily Numsuwan. The name was inspired from the daughter of Deloitte FAS PPD Carmen Oveissi Field. Alan started working at Booz Allen Hamilton in January 2015 as their commercial consulting marketing leader. He also recently joined the All-Star Committee of Harlem RBI, which is an organization that provides inner-city youth with opportunities to play, learn and grow.

Perkins Pedrick, New York Consulting, thanks the firm's alumni policy as he still has ties to the firm and takes great pride in it. He adds that he is honored to be included in the Deloitte alumni community even though his period of employment was short and a long time ago. The firm has been a significant part of his career, including various roles over many years.

Marie-Lynn Piscitelli, Hartford Tax, is married to Jonathan Dunn in New Haven, CT. She is working as a residential loan officer for Supreme Lending. She specializes in first time homebuyers but offers several loan programs including conventional, FHA, USDA, VA, jumbo and other non-traditional loan products. She looks forward to connecting with other alumni.

Joseph Richardson, Philadelphia Consulting, retired from FMC in February 2014. He is currently doing executive coaching and consulting, in supply chain and strategic sourcing. He resides in Houston, TX with his wife of 32 years, Deborah.

He adds, “My short time with Deloitte was one of the finest experiences in my life. Deloitte is a first class firm, with an excellent reputation and superior talent. It was a pleasure for me to work for Deloitte.”

Raj Sivaraju, Hermitage Services, has joined Broadridge as vice president, service delivery. They are into brokerage technologies, in the investment banking and financial sector. He adds, “I do have to let you know that many times I have been able to come up with sound and effective ideas and solutions for my new organization for which I have to thank Deloitte and ITS teams. I cannot thank the firm enough and the leadership for the wonderful experience I received in my years with the firm. Working at Deloitte and with many leaders, has truly given me an edge over peers in the market place and I owe a lot to the firm.”

He hopes that his experience and learning, mostly about Deloitte, can help the firm in showcasing the training that it provides and its importance in shaping the professionals.

Roger Van Parys, Rosslyn Consulting, opted to join BAE Systems which is in the process of opening a new office in Riyadh. The office is due to open soon and will focus on supplying combat vehicles and other defense needs to the kingdom.

He is currently overseeing the final phases of construction and hiring support personnel in addition to providing logistic and administrative support to the delivery teams. His new position is a challenging change from consultancy but has proven to be quite rewarding.

Jeff Weikert, Atlanta Consulting, is president of Payveris, a next generation digital payments company based in Hartford, CT.

West

Arthur Cayley, Los Angeles AERS, is working as a controller four days a week at Sieroty Company in Los Angeles. He continues to service some very special clients from home and also continues to accept new clients, but by referral only.

On a personal level, he lives with his husband Alex Lane in their home in Valley Glen, CA. They have three children, Scott, Michele and Melody.

Jeremy Dillard, Los Angeles AERS, was appointed to the accounting & review services committee (ARSC) of the AICPA, which is limited to seven CPAs across the U.S. ARSC issues Statements on Standards for accounting and review services (SSARS), which are the rules CPAs must follow for review and compilation engagements of financial statements for nonpublic entities, as well as the related practice guidance.

Andrew Fisher, San Francisco Consulting, recently accepted a new position at an emerging technology company in the field of precision medicine called Syapse based in Palo Alto, CA. He will be heading up Syapse's Customer Support Department and growing the group from the ground up.

Helen Kane, San Jose AERS, is celebrating the fifteenth anniversary of Hedge Trackers LLC, which she founded in 2000. Based in Silicon Valley, Hedge Trackers is an advisor to and technology provider for corporations using hedges and hedge accounting to protect margin.

Hedge Trackers was founded with the aim to make complex accounting and risk management strategies more accessible to Corporate Treasury and Accounting organizations. What started as a one-person consultancy is now a firm employing 30 of the strongest derivative accountants in the country who have collectively helped more than 500 organizations plan, refine, implement and maintain derivative accounting-compliant hedge programs. In addition to its team of world-class experts, Hedge Trackers also offers a cloud-based software solution – CapellaFX, which provides exposure tracking, trade management, journal entry preparation and disclosure reporting to manage risk.

Helen attributes Hedge Trackers' success in attracting and retaining highly skilled professionals to the flexible work schedule opportunities the company offers, a management philosophy which she appreciated and learned from her time at the firm as part of its program to promote women in the workforce.

Rachel Levak, San Francisco Consulting, is pursuing a long-time goal of living and working in Buenos Aires, Argentina. She moved there at the end of January and began working. She is running business development and international expansion strategy for a global start-up called Wideo (www.wideo.co).

Wideo has been the perfect opportunity to utilize all her skills and interests and is using a lot of strategic thinking and business acumen she learned at the firm to compose business plans and pitch decks for a May/June Series. A fundraising round and she is eager to help this company expand globally.

Frank McEnulty, Los Angeles Services, has been able to move his office into Long Beach near his home. With three new start-up ventures in process, the extra time not spent on the road is very welcome.

The first venture is a private real estate investment firm which will be specializing in multi-family and retail investment properties nationwide with an eye towards income and growth. As chief executive officer, the second, start-up venture is a public company – Cell MedX Corp. that is attempting to prove up a new technology to help with diabetic pain management. Please visit <http://cellmedx.com> for more information. The third start-up venture, where he is acting as chief financial officer, is Zonzia Media, Inc. a reorganizing publicly traded company.

Amy Meyer, San Francisco Consulting, has become the chief of staff at 1-Page, the first Silicon Valley tech startup to IPO on the Australian Stock Exchange. 1-page is a human resource technology company revolutionizing talent acquisition. She is based in the San Francisco office and continues to frequent Sydney to visit her home, family, friends, and the Sydney 1-Page office.

Charlie Il Park, San Francisco AERS, is currently working for Microsoft's Korea office as a senior controller. On the personal front, he is married and has an 18-month old son.

Robert Salvaria, Los Angeles Consulting, is now the vice president of wealth management at Morgan Stanley Wealth Management. He was also named a five star wealth manager in the January 2015 edition of Los Angeles magazine.

Mada Seghete, San Francisco Consulting, founded a company, [Branch Metrics](http://BranchMetrics.com). They recently raised their series A of 15 million and were featured in [WSJ](http://WSJ.com) and [NYT](http://NYT.com), and two of her fellow analysts from the firm were their first clients. She adds that she would have not made it this far without her learnings and strong network that she built while at the firm.

Sandeep Walia, Hong Kong Consulting, reports that the company he founded, Ignify, is celebrating 15 years in May. Based in Long Beach, CA, Ignify was recognized in the Deloitte FAST 500 list for six consecutive years, 2008 - 2013.

About Deloitte

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee (“DTTL”), its network of member firms, and their related entities. DTTL and each of its member firms are legally separate and independent entities. DTTL (also referred to as “Deloitte Global”) does not provide services to clients. Please see www.deloitte.com/about for a detailed description of DTTL and its member firms. Please see www.deloitte.com/us/about for a detailed description of the legal structure of Deloitte LLP and its subsidiaries. Certain services may not be available to attest clients under the rules and regulations of public accounting.

Copyright © 2015 Deloitte Development LLC. All rights reserved.
Member of Deloitte Touche Tohmatsu Limited