



News about you

Central

Patricia Ang, Chicago Consulting, has moved to the software side with Nuance to cover sales for the West coast. She sells PowerShare, which helps hospitals move all their medical imaging and reports into the cloud for faster, safer, and more efficient and collaborative delivery of healthcare to patients. She also serves on the President's Advisory Council at her alma mater, Austin College, and started a four-year scholarship for Women in Tech, focused on women who want to major/minor in Computer Science with special consideration for those with learning disabilities.

She also recently received Yoga Alliance Certification as a yoga instructor and currently resides in San Francisco, CA.

Dave Angelow, Dallas Consulting, was appointed to the North American Leadership team with the Supply Chain Council (SCC) with a focus on innovation management and customer engagement models. The SCC merged with APICS and will be focused on researching leading trends in operations, supply chain management and innovation.

The experience and learning Dave had with the firm helped launch his career. He lives in Austin, TX and is on the staff of Texas State University teaching classes at the McCoy School of Business, helping start-up companies launch and scale and serve on non-profit boards.

Amy Barth, Omaha Audit, ran Tough Mudder Chicago on May 9 with her husband as an incentive to get back in shape after the birth of their second child. It was physically exhausting and left scrapes and bruises but was lot of fun and rewarding. She highly recommends it and is proud to say "I'm One Tough Mudder".

Craig Berkowitch, San Antonio Consulting, was appointed as a partner of the ArchPoint Group. As a member of ArchPoint's headquarter team, he will lead strategic growth initiatives within ArchPoint's marketing and branding division and provide management consulting services to clients.

Rhett Buck, Houston Tax, was recognized by Martindale Hubbell with the 2015 AV+ (Preeminent) rating, the highest peer-review rating available for practicing attorneys.

Heidi Cline, Milwaukee Advisory, was promoted to lead a newly created SOX Center of Excellence team in 2014 and is now the manager, SOX Center of Excellence at Manpower Group. She has hired two additional staff to focus on IT and operational/finance controls. She reports to the VP of financial operations and governance, and is still working very closely with former Deloitte colleagues as external auditors.

Colleen Day, Chicago Audit, assisted in the acquisition and integration of Symbion into Surgery Partners, combining two of the industry leaders in surgical care. She also helped to close down the Chicago office of Surgery Partners and move it to Nashville. Colleen is now moving on to the assistant controller role at DialogTech in the Chicago Loop, right around the corner from the Deloitte building.

Lori DeLuca, Chicago Audit, was promoted to vice president and controller of the accounting department at Invenergy LLC in March 2015.

Tim Fino, Detroit Consulting, will be flying his small, twin engine Piper Seneca II around the world with stops in Iceland, Europe, Egypt, Australia, New Zealand, Hawaii and many other countries in support of Wings of Mercy. It is a nonprofit, IRS 501c (3) organization dedicated to provide free air transportation to low income recipients needing specialized medical care like the Mayo Clinic, Cleveland Clinic, National Institute of Health, etc. The mission is to raise public awareness of Wings of Mercy and its contributions to the community. He is looking for donors and support of this mission via the web site: <http://www.WingsAroundTheWorld.INFO>. There will also be real time, three-minute tracking of the flight on the web site.

Eric Gauthier, Chicago Consulting, is living a different passion, which is coaching and training athletes to help achieve their fitness and athletic goals at a beginner to elite level.

Since leaving the firm, he became a USA Triathlon coach, an ITCA - International Triathlon Coaching Association coach, and a USA Cycling certified coach. He has been coaching triathletes, cyclists, and runners since 2007 and has been racing since the mid 80s. His coaching techniques incorporate the latest technological advancements helping him coach people who aren't located in the general vicinity. His website can be viewed at [EG Multi-Sport Coaching](#).

Divey Gulati, Chicago Consulting, married his MBA classmate from Taiwan, Reese, on April 21, 2015. He and his partner got funding of \$1 million for their startup ShipBob.

Tom Holmes, Minneapolis Consulting, has taken on the role of chief retirement officer of The HOLMES**2 Group LLC.

Lars Jornow, Cleveland Consulting, is founding partner at a new venture capital firm called EQT Ventures (www.eqtventures.com). The firm is backed by EQT (www.eqt.se), one of Europe's largest and most reputable private equity firms with more than \$24 billion under management.

Clare Kangas, Dayton Consulting, held a small reunion of folks who worked in the Dayton office on April 30, 2015 which was attended by about 50 people. The event was organized via emails sent by alumni to other alumni, asking those alumni to forward the info to other alumni if possible. They met at a local craft brewery called the Warped Wing in Dayton and had fun. The time flew by and they forgot to take photos. They are compiling a list of other Dayton alumni who can be contacted for a reunion in October. Interested alumni can contact her or Larry Hodapp.

David Knipper, Minneapolis AERS, is completing his 20th year as an adjunct professor of accounting at Oakland Community College. While he teaches 'accounting', he prefers saying that he teaches 'Decisioning.' His students relate well to calling it that!

Ronald Kremer, Cincinnati AERS, has taught accounting at Wright State University for the past 38 years and works as a business enterprise consultant for the campus. He is on a committee to the Community Garden of WSU - Lake Campus. All the produce from the garden goes to local food pantries. He does a lot of volunteer work, gardening and adjunct teaching. He loves his work and busy schedule.

Richard Lorange, Denver Services, is currently retired. He has been a CPA for 42 years and is now in retired status. He is a legal guardian and conservator for an only sister in Aurora, CO. He volunteers for AARP Tax Assistance twice a week, volunteers for the orchestra of the Silver Sereanders in the Dallas/Fort Worth area and also for the church orchestra. He is the oldest and only clarinet player. He lives in Ovilla, TX along with his wife.

Christine McWilliams, Houston Consulting, was recently elected to the board of directors of Friends For Life, (FFL) the only No Kill and LEED certified shelter in Texas. It was founded in 2002 and this progressive organization is bringing a new model of sheltering to Houston and has become the fastest-growing shelter in Houston with adoption rates up 580% since 2008. Christine's experience as a consultant as well as her international banking background adds diversity to the board, and allows her to turn her passion for helping animals into changing history for them.

One of the things that makes Christine such a valuable board member is her ability to think strategically and then translate that into concrete actions, foundational skills she developed at Deloitte. As a board member, she will be critical in providing advice on major projects including the upcoming \$2.1 million capital campaign for the construction of a FFL medical facility. Christine is thrilled to leverage her work experience to help plot the strategic and financial course for this rapidly-growing non-profit.

Mike Merkel, Indianapolis Tax, has been named The Outstanding CPA in Public Practice by the Indiana CPA Society at its 100th Anniversary Celebration on May 15, 2015.

Laura Miller, Minneapolis Audit, has a new addition to the family. Her second daughter, Ellie Marie Miller, was born in September 2014. She also accepted a position as the corporate controller of Imperial Plastics, Inc. in Lakeville, MN.

Joe Nelson, Denver Consulting, has recently opened his own professional services organization with his wife, Ida Nelson. Cante LLC provides contract accounting, financial, and consulting services to organizations in the Denver area and they are working on attaining a certification as a minority woman-owned business. Cante LLC strives to provide a professional and social benefit as cante pronounced 'chun-day' is a Lakota word meaning heart.

Jackie Neumann, Cincinnati Audit, is pleased to share that he was recently elected to the Board of Trustees of the University of Cincinnati Foundation, joining active Cincinnati tax partner Katy Hollister, and Deloitte alum Jerry Leamon recently retired from the board.

William O'Connell, Dallas FAS, completed his second season of volunteer tax preparation for Volunteer Income Tax Assistance (VITA). From the end of January until May 15, 2015, he volunteers on Wednesday evenings and Saturday to prepare returns for low income and elderly taxpayers. Last year the VITA program returned an estimated value of \$5.5 million to the local community.

The return preparation is the same as his work at the firm, except for the many tax credits now available and Obama Care.

Candice Quarles, Dallas Tax, wants to share her new socially conscious apparel company that will create jobs in South Dallas. 'Buy a T-shirt, Create a Job!' That's the tagline for [9HappyPeople](#), a lifestyle apparel brand focused on producing high quality, locally made and designed t-shirts with a purpose!

Charles Randall, Ann Arbor AERS, is working at State of Ohio, Bureau of Workers' Compensation as the director of internal audit.

Mark Reeves, Des Moines AERS, has recently accepted the position of vice president for finance and auxiliary services at Southern Wesleyan University in Central, SC. He will start his new position on July 1, 2015, and is leaving the University of Wisconsin - La Crosse campus where he has held the assistant vice chancellor of finance position.

Kathryn Rice, Detroit Services, has been certified by HRCI as a Strategic Professional in Human Resources (SPHR). This is in addition to having her license to practice law in Michigan.

Katherine Rick, Minneapolis Audit, has continued log rolling since leaving the firm. She is a competitor, coach, teacher, trainer of teachers, judge, treasurer for the Log Rolling Foundation, and tournament director. She is developing a train the trainer program with another instructor and while still working in accounting, she is in the process of transitioning out to pursue academia.

She has exciting news regarding the tournament which she directs. The eighth annual *Three Rivers Roleo* professional log rolling tournament in July will be aired on Fox Sports Wisconsin. The tournament will be held on July 11, 2015 at the Great River Landing off the Mississippi River and Black River in Onalaska, WI.

Bill Stiehl, Dayton AERS, is controller and chief accounting officer at Sealed Air Corporation. The company recently moved its corporate headquarters from New Jersey to Charlotte, NC.

John Wardlaw, Dayton Consulting, is saddened to inform that his wife, Carol McClain Wardlaw, passed away on January 5, 2015 in Houston, TX.

Colt Whittall, Chicago Consulting, is a vice president at Isobar's New York office and lives outside Atlanta in Milton, GA. He is married to Amy Whittall and has two kids, Whit and Ella, aged 14 and 11 respectively. They enjoy water sports of all kinds and travel. Isobar designs and implements digital experiences for the world's largest organizations. At Isobar, Colt focuses on the health care and federal government sectors. His regular responsibilities include business development, account relationships, project delivery, recruiting and professional development.

Sibyl Wilson, Detroit Services, has been elected and installed as president-elect of Michigan PTA. The PTA is the oldest child advocacy organization having provided more than 100 years of work towards enhancing the lives of children. She has been active with PTA since 2008, when she helped revive the chapter at her sons' school, Bradford Academy in Southfield, MI and was invited to become part of field service at the state level. Upon accepting that appointment in 2010, she also became a member of the state PTA board of directors. Since then, she has served as co-membership chair and vice president for membership.

Her election to president-elect is a six-year commitment, two years as president-elect, two as president and two as immediate past president. During her tenure, she plans to refocus on the children the association represents and to recruit previously untapped demographics such as retirees and those without children as members. She is excited for the challenge as she takes office on July 1, 2015.

James Wright, Houston FAS, has formed Team [Saint Brendan](#) to start and complete stage 1 of the inaugural Race to Alaska ([r2ak.com/video](#)) on June 4, 2015 in a 17-foot sailing/rowing kayak. The race raises awareness and financial resources for [MOM Center](#), brings awareness to [organ donation](#) and inspires those with disabilities, health challenges, and age limitations to shoot for their wildest dreams. Additional information about the race and their quest is at [locomotiongear.com](#).

The R2AK, considered the equivalent of the Iditarod for watercraft, is a 750 mile race for watercraft conducted in two stages from historic Port Townsend, WA at the northeast tip of the Olympic Peninsula to Ketchikan, AK at the southern tip of Alaska via the iconic 'Inside Passage'.

Thanks to the miracle of organ transplant, James is a survivor of liver cancer and liver failure caused by Hepatitis C and has lost several close family members to liver disease. His 2011 transplant changed everything for him, not just physically, but also spiritually. In this race, he hopes to raise general awareness of the renewal of life that is possible through organ transplant and inspire people with chronic illnesses, as well as those with declining physical capacity due to aging, to not accept being defined by their disabilities and also hopes to inspire people to become organ donors.

East

Chris Anastasia, Philadelphia AERS, welcomed his second daughter, Olivia, into the world. Mother and baby are doing very well, and her big sister finds her to be incredibly confusing. Chris is currently working at MacAlpine, Carl & Co., an accounting firm, located in Old City, PA and is loving the post-tax season world. In addition, he is looking forward to finish building the deck that he's been talking about for three years now.

Candace Barbour, Hermitage Services, was given a double promotion in just three months at Daugherty Business Solutions based out of Saint Louis, MO. She is grateful for the opportunity to learn and develop her expertise that she received at Deloitte because it has served her well in her new role. Her performance has garnered the support

of superiors, and they encourage her to step into greater leadership roles and to mentor new BAs, especially in the area of delivery excellence.

On the personal front, she got married to her fiancée on May 1, 2015, and they are planning a large wedding celebration with family and friends in August. She has two wonderful stepchildren who have welcomed her into the family: Charles III and Jeremiah, who are seven and five years old respectively. She feels that she is blessed and is very grateful for the way her career with Deloitte has sprung her into a successful professional life which supports her personal happiness.

Larry Burton, Nashville Audit, started a CPA firm in Nashville, TN so he could be near his children and two granddaughters. He passed the CPA exam in Texas with some tutoring help by his Deloitte brothers and sisters while doing audit work in oil, banking and manufacturing. He also got a lot of year-end inventory experience.

Jenni Cardamone, Rosslyn Services, was promoted to senior manager of partnerships and communications after two years at Devex. In this role, she is responsible for implementing communication partnerships with a variety of institutions including donor agencies, corporations and NGOs. Some of the recent campaigns have included [Youth Will](#), [Reform for Results](#) and [The Future of International NGOs](#).

Simon Charlton, Washington FAS, is the chief restructuring officer and acting CEO of Ahmad Hamad Al Gosaibi & Bros (AHAB).

Benjamin Cornell, Philadelphia Consulting, is currently in roles at two companies. He is a corporate associate at O'Neill Properties Group and works as corporate associate at The Recovery Centers of America.

Michael Davis, Atlanta Consulting, is a senior platform architect in the supply chain and procurement area working with both SAP and Oracle at Coca-Cola.

Thomas Doorley, Hermitage Consulting, has stepped back into the speaking role that Deloitte gave him room to do. The themes are on governance, helping the corporate world re-balance the strategic priorities from too much risk (value protection) to bringing growth (value creation) into the mix. The reception has been surprisingly positive, even among audit committee chairs. In addition, based on his work at Sage Partners for young companies, he has been taking the message of how to scale young companies to a variety of audiences. The challenge is to bring process to young companies without suffocating them with bureaucracy and blotted cost structures.

Tareq Dowla, Atlanta Consulting, started a company called SidePrize, which is compiled of Atlanta-based designers, developers and sports fanatics that have witnessed the rise of daily fantasy sports and they make fantasy sports more enjoyable.

SidePrize sits somewhere between traditional fantasy and daily fantasy sports. They act as a bridge between the two and partner with platforms and leagues to provide additional game types, real-money contests and payments.

Karen Eber, Atlanta Services, joined General Electric. She is the chief learning officer for the energy management business and is based in Atlanta.

Marc Efron, Atlanta FAS, is the managing partner for White Elm Group, LLC, a forensic accounting and consulting firm. White Elm was voted 2013 and 2014 ALM Daily Report 'Best of' in the Expert Witness category.

William Ezzell, Washington AERS, gave the commencement address for the Master in Accounting Program at University of North Carolina, Chapel Hill. There were 147 MAC graduates this year and the event was held in the Dean Smith basketball arena. He spoke about the importance of ethical behavior and the obligations to the profession and others when they choose to become a CPA.

Mercedes Falcon, New York FAS, moved to London in July 2013 along with her husband after he got transferred. She has been working as a valuation manager at KPMG since September 2013. She had a son, Nicolas Gabriel Jerusalmi, born on July 28, 2014.

Brian Hasson, Tampa Audit, is the chief financial officer of Idea5, a startup software development firm headquartered in Omaha, NE. In April, Idea5 launched their first application, *Stratezy*, which is a cloud-based Software-as-a-Service (SaaS) application designed to help banks and credit unions complete project oriented documentation and analysis. More information about the application and Idea5 can be found at www.stratezy.com.

Brian and his wife have two children. His son, Connor is a senior mechanical engineering major at the University of Central Florida and daughter, Cailin is a soon to be graduating high school senior who will be studying at the University of South Florida.

Brian is currently pursuing a Doctorate of Business Administration at the University of Florida, scheduled for final defense and graduation in August 2017.

Ronald Isyk, Atlanta Audit, is the trustee and treasurer of the New Hanover Regional Medical Center located in Wilmington, NC. He is in the tenth year of service with one year remaining. He was honored by the North Carolina Hospital Association and awarded the Trustee Service Award for excellence in service last month.

Norman Jardine, New York AERS, has joined NewBank, a community bank dedicated to serving the Korean community in Queens, NY as its new CFO.

Marianne Kroha, Boston Tax, moved back to the U.S., after spending almost four years building a client facing team in Asia Pacific for Interactive Data, to become the associate principal at eClerx Ltd., a business process outsourcing company specializing in mission critical investment banking operations support and regulatory consulting. She isn't returning to her public accounting background as she sells consulting work in support of regulatory requirements.

Erin Lavigna, Rosslyn Consulting, married Drew Hamilton in October 2014. She has moved to Minneapolis and now works in marketing at General Mills.

Raymond Li, New York Consulting, completed one year with his custom menswear brand called Suitable. They offer premium custom suits at an off-the-rack price of \$385. This is done by cutting out the middlemen and using bold design and exceptional materials.

Carolyn Mayer, Washington Consulting, married Michael Mayer on March 28, 2015. She has joined Towers Watson as an account director.

Matthew McCrosson, New York AERS, was recently appointed to the Board of Putnam County Savings Bank. The bank acquired CMS Bank on April 28 and Putnam now has 15 branches in three counties in the metropolitan New York area.

Anne McFadden, Washington FAS, is the president of Capitol Financial Forensics & Accounting (CaFFA), a forensic accounting firm she established. CaFFA assists organizations to combat and manage the risk of fraud and misconduct including financial investigation services, fraud risk assessments, fraud awareness training, monitoring projects designed to detect fraud, enhancements in internal controls to prevent fraud from happening again and forensic accounting services in dispute matters.

In February 2015, she was appointed to the NASDAQ Listing Qualifications Hearing Panel, to adjudicate the appeal of determinations to delist companies on NASDAQ, and the Disciplinary Hearings Panel for the Nasdaq OMX PHLX

Futures Exchange. She is a social security administration representative payee, a volunteer position that assists elderly adults with disabilities to manage their limited incomes, and a FINRA Arbitrator.

Andy Murtha, Atlanta Advisory, married Jessica on January 3, 2015 in Nassau, Bahamas. They went for a honeymoon in April on a cruise that included a partial Panama Canal transit and the sloth sanctuary in Costa Rica. They also purchased their first home right before the honeymoon.

Andy is currently working at SunTrust in Atlanta as a senior data analyst in their internal audit department. He is also pursuing both his Base SAS Certification and scheduled to sit for the CISA exam in September 2015.

Lynn Odland, Wilton Audit, continues spending her winters in Australia and summers in San Francisco with so many dear clients and friends. Her passions these days are golf, bridge and grandchildren.

Dina Oskiera, Philadelphia Services, relocated to Santa Cruz, CA and is currently re-establishing her career in human resources, focusing on recruitment and talent acquisition. She resides with her daughter Alexandra who attends University of California, Santa Cruz, and looks forward to summer vacation when her son Nicholas will return from University of California, Santa Barbara.

Ari Perlman, McLean Consulting, and his wife, Andrea, had their first child in November. Elon is now six months old and an absolute joy.

Ari is still working at Gannett, helping to lead enterprise wide sourcing and procurement. The company is being split to form two new publicly traded entities, one focused on publishing and one on broadcasting and digital. His current team will stay with the publishing organization and he will be leading a new group for companywide sourcing and procurement in the broadcasting and digital company to be named 'TEGNA'. Things are quite busy as they prepare for the split!

Mike Polesnak, Charlotte Services, received the Governor's Award for Volunteer Service. He was one of eleven Charlotte-area volunteers recognized for distinguished volunteer service to the people and the State of North Carolina.

His skills-based pro bono volunteer service is in support of United Way of Central Carolinas. He reads United Way partner agencies' annual audited financial statements and auditors' letters on internal control and governance for compliance with not-for-profit GAAP/GAAS financial reporting requirements, and provides a report on such compliance and/or any exceptions and other key financial information. Mike also provides United Way with other internal audit-like project support.

During the past eight years, Mike has provided more than 900 hours of volunteer service and United Way partner agencies' financial reporting compliance has improved to greater than 90 percent.

Charlotte Preston, Rosslyn Services, welcomed her second child, William, into the family in January 2015. She has started a new job as a recruiter at CEB in April 2015.

Verlee Prybyloski, New York Services, formed Avera Global Strategies, a strategic communications consultancy along with two Deloitte alumni. She is the lead strategist of the firm and is joined by Cynthia Gelalich and Clare Galloway as director of research and director of editorial services, respectively. They specialize in communications that help businesses achieve peak performance. Avera's services include issues, market and competitor research, messaging and positioning clearly written content, tailored to specific channels and audiences. Their website can be viewed at www.averaglobal.com.

Owen Sanderson, Boston Consulting, graduated from The Fletcher School at Tufts University on May 17, 2015, with a Master's in International Affairs. His degree focused on the intersection between innovation, international development, and human centered design. He is currently looking for strategist positions in New York City.

Joanna Sestak, Philadelphia Services, moved to Maine from the Philadelphia area. She is very happy as she met the man of her dreams in Maine, however she misses her colleagues. They live right on Long Lake in Bridgton where they enjoy sailing and many other things. They bought a pontoon boat because of the extended family and enjoy taking rides to visit the eagle's nest. Her husband is very involved in the community of Bridgton and she is still trying to find her niche.

Nancy Tavares, Atlanta Services, graduated on May 17, 2015 from Marquette University with a Master's degree in Dispute Resolution.

Greig Taylor, New York FAS, has been included in the International Who's Who of [Commercial Arbitration Expert Witness](#) for the second year in a row and also accepted the Who's Who [Legal Arbitration Expert Firm](#) of the year on behalf of his group.

Karen Tenenbaum, New York Tax, is a tax attorney with Tenenbaum Law, P.C. in Melville, NY. She was recently recognized by Super Lawyers as one of the Top Women Attorneys in New York as well as one of Legal Leader's *Long Island's Top Rated Lawyers of 2015*. She was also honored by Girls Inc. for her participation and dedication to educating youth on financial literacy during her time as Chair of the New York State Society of Certified Public Accountants, Nassau Chapter, Financial Literacy Committee.

West

Maria Barak, San Francisco Audit, and her husband started their boutique accounting firm, Altshuler & Barak LLP, and she is running consulting, assurance and marketing efforts for the firm.

She is embarking on yet another exciting journey and has started an executive MBA program at Haas Berkeley in May which is something she has been dreaming of for a long time. She adds all these opportunities would not have been possible without the knowledge, experience and network she acquired at the firm.

Damien Bean, Los Angeles Consulting, has taken up the challenge in the newly created role of SVP Innovation at Pacific Dental Services (PacDen) in Irvine, CA. PacDen is one of the largest dental support organizations in the U.S. and will end 2015 with approximately 500 supported practices across 14 states, \$1 billion in revenues and continued rapid growth. In his previous role as PacDen's interim CIO, he successfully implemented a year-long IT transformation to select and deploy a new data center and all related infrastructure components. He has now transitioned to lead a portfolio of initiatives in the expanding medical/dental space focusing on mobile technologies.

Kelli Bielema, Seattle Services, is founder and creative director of Shindig Events, an event production firm in Seattle, WA. She created the company with an extensive background in entertainment production and facilities operations, focusing on flawless execution of unique and buzz-worthy parties. Her client roster includes Facebook, Microsoft, Pizza Hut, PopCap Games and her favorite local non-profit, The Seattle Humane Society. Kelli is vice president of programs and education of the Seattle Chapter of the International Special Events Society. When not producing eclectic events, she is fronting an all-girl cover band, discovering new microbreweries or hanging with her 'furmily' - Patrick, Busy, 50 and Snug Life.

Chris Bryan, Seattle Consulting, has left healthcare after 20 years and is now the executive director of EducationFirst.org, a nonprofit he started at 23 with other Deloitte Analysts in 1995. The organization provides college scholarships and mentorship to low-income youth who see higher education as a way out of generational poverty. EducationFirst.org services high schools in Seattle, Portland, San Francisco, Los Angeles, San Diego, Denver and Austin. He was nominated for the Livesay Award for Social Change. Chris matches companies and individuals who want to sponsor students who are often the first in their families to go to college. He urges fellow alumni to contact him to join for a unique way to give back to the community.

Nancy Bui-Thompson, Sacramento Consulting, is currently a director at Public Consulting Group and holds elected office in Sacramento County. She is an elected member of the Sacramento Municipal Utility District (SMUD), the country's sixth largest public utility. She was also elected as a part of the SMUD Board of Directors (re-elected in 2012 and represents 250,000 people in Sacramento County) and was selected by her peers to serve as vice president of the board.

At the 2015 International DistribuTECH Conference, Nancy was recognized as a 'Luminary' - one of the Utility Industry's Top Women Leaders. She was recently chosen by the Sacramento Business Journal as one of the region's most respected Business Leaders and joined 40 area women business leaders as a mentor at the Sacramento Business Journal's 'Mentoring Monday'. This event drew a wide cross-section of participants (mid-career, people looking for a career change, and a few new graduates) and mentors. Nancy was featured on the front page of the online publication of the Business Journal and on the event recap page and within the print edition of the [Sacramento Business Journal](#).

Lyle Duncan, Phoenix Tax, is working at Visa Inc., as a director, operations.

Shari Freidenrich, Costa Mesa AERS, was re-elected as the Orange County treasurer and was sworn into office in January 2015. She currently manages an \$8 billion investment portfolio and is responsible for billing and collecting over \$5.5 billion in property taxes. She also is a trustee on the Orange County Employee Retirement System board that invests over \$11 billion. Shari has used the skills that she developed at Deloitte and implemented many best business practices that have saved the County over \$700 million dollars of taxpayer funds. She and her husband Clive live in Huntington Beach, CA.

Jeffrey Grubbs, Los Angeles Tax, has been serving as president of the Sacramento Chapter of Financial Executives International (FEI) for the last two years. The chapter has grown from 40 to 120 members during that time and he received the FEI Distinguished Service Award. He will be rolling off as president in June.

Maria Ku, San Francisco Tax, continues to work in her private CPA practice in the Oakland hills as an experienced accounting / tax professional CPA with long-standing expertise within individual tax services. She also enjoys teaching accounting courses at Diablo Valley College and Laney College.

In her personal life, she and her husband are focused on supporting multifaceted interests of their two teenage daughters. Her elder daughter, Anya, will start her studies as a junior at Cal Berkeley PoliSci program in the fall and younger daughter, Margarita, is a sophomore in Oakland Tech's renowned Engineering Academy. The family activities they enjoy together are biking, hiking, world travel every summer (they are going to Lake Titicaca in Peru this summer), live theater, and reading books.

Sheri Lejman, Orange County Audit, recently passed the important broker-dealer Series 27 FINRA exam and is now also a registered financial operations principal.

Phuong Mai, San Francisco Consulting, founded P.MAI LLC, a women's luxury fashion brand focused on stylish and functional backpacks. The inspiration came to her during her consulting days, while traveling with a heavy laptop bag and juggling the demands of her job. She quickly learned that two straps were better than one and set out to reinvent backpacks for women.

The brand celebrates working women and aims to inspire them to look and feel their best, starting with how we carry ourselves. P.MAI officially launched on Kickstarter on June 1, 2015. Further details can be viewed at their website www.shoppmai.com.

Bryan Moiles, San Jose Advisory, moved to Eindhoven, Netherlands seven months ago to take a position with NXP Semiconductors. As of April 1, he was promoted to vice president, corporate controllership. The experience he gained at the firm, serving large multinational clients was a differentiator to get him into NXP.

Berne Strom, Los Angeles Consulting, was recently honored by the Governor of the State of Washington and the Center for Women and Democracy with a 'Lead Where you Land' award as a leading businesswoman of the state.

Jim Swearingen, San Francisco AERS, is deeply saddened to inform that his wife, Sandra Lee Swearingen, passed away after a lengthy fight with fronto-temporal dementia. She was also an alumna of the firm and had spent most of her career after leaving the firm teaching at the university level and working in her own tax practice. She is survived by her husband and their daughters Kristin Keller and Keri Burt.

Frank Tranzow, Los Angeles Consulting, splits his time between Arcadia, CA, where he has resided for 43 years, and Red Feather Lakes, CO, a wonderful mountain retreat.

He has maintained a close relationship with former partner Hal Katersky and has shared a breakfast with former partner Bruce Frerer. He maintains contact with his old boss Joe Buchan and has recently reconnected with his former colleague Alan Tuntland.

He adds the greatest enrichment of his life came from the relationship he shared with Don Jennings, National Director of Management Services, who hired and mentored him while at the firm.

The great business and leadership experience he got at the firm continues to enrich his life through amazing experiences and great friendships.

Judy Turner, Los Angeles Tax, has had many opportunities to grow her skills and generate positive impact to the community since leaving the firm. She has started a small entrepreneurial venture that allows her to continue the work she is passionate about with the Pasadena Unified School District (PUSD) while participating on four non-profit boards. She adds that she may be retiring from a professional career to some degree, but not from life itself.

Many of the skills she used while at Deloitte were about developing relationships with people and helping them find solutions to problems they were facing. These same skills help her in her current work as well as in her involvement on four non-profit boards.

She continues to work with the PUSD at John Muir High School to merge the world of education with the world of work. Many of their students qualify as low income and do not have the social capital to understand what skills they will need to successfully charter their future college and career plans. Her role is to bring business and community partners into the business and entrepreneurship or engineering and environmental science academies. Through career exploration visits, guest speakers, job shadowing opportunities, and summer internships, their underserved students gain the knowledge of skills and abilities they will need to succeed with their future college and career goals. She urges any retired or active Deloitte employees who are interested in helping these children to reach out to her.

Doug Washburn, Los Angeles AERS, will be retiring from his position as SOX program manager at Employers Insurance at the end of May 2015. He plans to work part time in consulting with developing companies in areas of planning, process improvement, financial systems & controls and business strategy.

Alan Young, Los Angeles Consulting, is excited to join the USC care and ambulatory care services team in Los Angeles. This opportunity will be a great challenge as they strive to propel Keck Medical Center of USC towards tremendous goals.

He adds the firm provided him with significant experience and a vast network of talented professionals whom he considers colleagues for life. In his new role, he hopes to shape the growth strategy for the healthcare system and apply the lessons from his clinical experiences as a physician and consulting experiences he gained at the firm.

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