## Deloitte.

# 2023 Deloitte FanTAXtic eligibility

Welcome to the 2023 FanTAXtic competition. Are your students eligible? Read on to find out.

### Eligibility

In addition to the eligibility requirements in the Official Rules, the following are some examples of student situations to help you determine the eligibility of your students.

Deloitte at its sole discretion shall make final determination of eligibility. For further help with eligibility, contact the national planning team.

### **Coursework/Full-Time Status**

Students should be classified in the same manner in which a university's business school (whether enrolled in the business school or not) classifies them for current enrollment status (regardless of the number of accounting class taken).

Facts/Situation	Eligibility Decision	
A student currently enrolled in a graduate program	Not eligible to compete	
A student in his/her fifth year of a 5-year program	Not eligible to compete	
A student in his/her fourth year of a 5-year program	Eligible to compete as a senior	
First semester sophomore currently enrolled in first accounting course	Eligible to compete as a sophomore	
Students with AP credits	Eligible for participation/level to be based upon business school classification	

### Deloitte.

#### **Prior Work Experience**

Listing for Prior Work Experience Facts/Situation Number of months FTE\* Eligibility Decision

Facts/Situation	Number of Months FTE*	Eligibility Decision
Worked as a store clerk	N/A	Eligible – experience not relevant
Worked for financial tax preparer for five years	60 months	Not eligible – experience relevant and exceeds 12 month limit
Worked as a bookkeeper (general ledger entries, payroll, A/R, A/P, financial statement preparation) part time (20 hrs/week) for 20 months	10 months	Eligible – experience considered relevant but less than 12 months
Full-time bank teller for four years	48 months	Eligible – experience not relevant
Worked for local CPA firm part-time (20 hrs/week) for 24 months as a staff auditor and full-time for eight months (two busy seasons) as a tax preparer	20 months	Not eligible – both experiences considered relevant and exceeds 12 months limit
Worked as an intern for a local or Big 4 CPA firm full-time (40 hrs/week) for 4 months (1 semester) as a staff auditor or tax assistant	4 months	Eligible – experience is relevant but not counted towards 12-month FTE limit (i.e. student not penalized for having relevant internship)

Return to the FanTAXtic home page

#### About Deloitte

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee ("DTTL"), its network of member firms, and their related entities. DTTL and each of its member firms are legally separate and independent entities. DTTL (also referred to as "Deloitte Global") does not provide services to clients. In the United States, Deloitte refers to one or more of the US member firms of DTTL, their related entities that operate using the "Deloitte" name in the United States and their respective affiliates. Certain services may not be available to attest clients under the rules and regulations of public accounting. Please see <u>www.deloitte.com/about</u> to learn more about our global network of member firms.

Copyright © 2023 Deloitte Development LLC. All rights reserved.