



News about you

Central

Lynn Barnes, St. Louis Audit, has transitioned to a new position as Vice President, Data Analytics and Insights at Ameren Corporation.

Anna Baskin, Chicago Consulting, is now the Senior Director of Strategy & Analytics for GGP, a Real Estate Investment Trust.

Felicia Baskin, Chicago Consulting, joined Pinterest as a Business Writer focusing on thought leadership, marketing campaigns and sales enablement.

Wesley Botto, Cincinnati Audit, has moved his financial planning practice to Cornerstone Financial Group.

Robin Bradbury, Denver Audit, played in a USGA golf tournament, with his son as his caddie, who also happens to be a current Los Angeles Deloitte employee. They were featured in *HFMA* magazine as a part of the tournament where he played and his son caddied.

Edward Castellani JD, Detroit Tax, was elected to the Board of Directors and made Treasurer of Fraser Trebilcock Davis & Dunlap P.C., a full service law firm.

Jeffrey Davidson, Detroit Tax, is currently the president of Taubman Ventures Management. On the personal front, he got married on May 14, 2016.

Sean Eby, Chicago Consulting, is working as a Chief Operating Officer role for Alar Software in Chicago, IL.

Gregory Fagan, Dayton Audit, was recently promoted to an Audit Manager position with the Air Force Audit Agency. He obtained the Certified for Defense Financial Management (CDFM) and Department of Defense Financial Management (DoD FM) certifications.

Brett Frevert, Omaha Audit, is currently working with CFO systems.

Eric Gauthier, Chicago Consulting, has qualified for the ITU triathlon world championship, which will take place in August 2017 in Canada. He is currently pursuing his passion as an endurance sport coach by primarily coaching triathletes, runners and cyclists from beginners to Elite level athletes, in the U.S., Switzerland, Australia, and Singapore.

Erik Gerard, Cleveland Consulting, has been interviewed and quoted in Healthcare IT for a number of publications.

Marshall Hillman, Dallas Audit, is pleased to share that his former company, Integra Realty Resources – DFW, where he was a partner, was purchased by Jones Lang Lasalle (JLL) in December 2016.

Jacob Ho, Dallas Advisory, will be returning to New York in July this year after completing his employment agreement as a business advisor in China.

Ryan Hoch, Chicago Consulting, was selected to *Forbes 30 under 30 in Education* in this year's *Forbes* magazine.

David Janotha, Chicago Consulting, started his own company last year, Cadazi Advanced Analytics, LLC. He describes his time at Deloitte to be extremely valuable in increasing his approach and management of both projects and clients.

David Johnson, Minneapolis Tax, practices estate planning, probate and tax returns and is currently working at Hagerty & Johnson.

Jen Kelchner, Houston Services, launched a consulting agency, LDR21, in February 2017. She was also named as a founding member of the Forbes Coaches Council in 2015 and was placed on the global thought leader board for Open Organization Ambassadors supported by Red Hat. She was also awarded an *Emerging Contributor* award by the Opensource community in 2017.

Michael Kempf, Chicago Audit, has joined Google as an Accountant in April 2017. He will be working out of Google's California office.

Ming Lui, Houston Consulting, is currently doing GSAP sponsored externship with a FinTech start-up, NextSeed.

Joe Mallon, Chicago Tax, has taken a new position as Assistant Coach for the Girls Track & Field Team at St. Ignatius College Prep in Chicago, IL.

Antonio Martinez, Denver Services, was promoted to kitchen and warehouse manager in The Real Dill, a Denver, CO based artisan pickle company.

Steve Michael, Grand Rapids Audit, is now working as a Realtor for Keller Williams in Grandville, MI.

Tommy Peters, Chicago Audit, is the Director of Workforce Development at Symbol Training Institute, an advanced manufacturing training center in the Chicago, IL area.

Irena Petrovic, Chicago Consulting, is the founder of *Bondi Beach Bums* and is also working on developing an interactive fitness app.

Toni Rahilly, Tulsa Tax, was recently promoted to Director - International Tax Services – Global Mobility at BKD CPA's & Advisors on February 6, 2017.

Amy Ruiz, St. Louis Advisory, received the annual *40 under 40* award from the *St. Louis Business Journal*. She is currently working at Express Scripts as a Senior Director - Pharma Account Management.

Srikhar Saddapalli, Chicago Consulting, is working in Analytics for Adobe in San Jose, CA.

William Schult, Cincinnati Audit, started his own business, a life management and advocacy business in the national IKOR network.

Robert Schwer, Pittsburgh Tax, retired in October 2016 from R. T. Schwer & Associates, CPA's.

Anne Schwichtenberg, Minneapolis Services, and her husband were blessed with a daughter on February 7, 2017.

Robert Sobiech, Chicago Services, is a volunteer mediator for the Polk County (Iowa) Small Claims Court and the Iowa Civil Rights Commission. He has also received a Certificate in Mediation/Arbitration from the International Academy of Dispute Resolution.

Curtis Spackman, Denver Audit, has just completed his *Certified Financial Planner* certification and is serving private wealth management clients in the Denver area. He is currently working with Frontier Wealth Management in Lone Tree, CO.

Gerard Stadler, Cleveland Audit, is working with Morgan Stanley Wealth Management as the Vice President, Financial Advisor role.

Cheryl Yawman, Rochester Audit, was inducted into the *NYSSCPA Rochester Chapter's Hall of Fame*. She is currently working with Cochran, Cochran & Yale.

Jay York, Cincinnati Consulting, is currently working as the President of Crozer-Keystone's physician enterprise (CKHN) in Philadelphia, PA.

East

Jed Albert, New York Tax, was voted by his peers as a 'Top Legal Eagle' in the field of Trusts and Estates on Long Island according to a February 2017 article published in the *Long Island Pulse*.

He is currently the Chairman of UJA's Long Island Lawyers Division and Trustee and a member of the governance committee of The Heckscher Museum in Huntington, NY. He has the highest possible peer review rating from Martindale Hubble (AV) and is on the New York Metro Super Lawyers list (Estate & Probate).

He and his wife live in Melville, NY, and have two children.

Tom Atkinson, Boston Consulting, has taken a new role as Director of Learning Projects and Measures at the Center for Leadership and Professional Development at Fresenius Medical Care of North America.

Ali Bicak, New York, Consulting, was promoted to Senior Vice President, Strategy at the Project Management Institute.

Dale Butler, Rosslyn Services, became engaged on December 31, 2016.

Austin Clemens, Rosslyn Advisory, is currently working at Union Analytics in the restaurant brand analysis space. "My Deloitte upbringing gave me the ability to connect our large research database with client needs, such as how to market to customers to drive more visits, improve in-restaurant operations, or determine where to locate new restaurants."

Steve Cloak, Rosslyn Consulting, is working for Booz Allen Hamilton as a Senior Systems Engineer.

Ginger Crafton, New York Tax, started working as a senior manager of international tax at News Corp in New York in December 2016.

Falguni Desai, New York Services, recently joined Credit Suisse as Global Head of Strategy for the Electronic Trading Technology team. She was a contributor for *Forbes* where she covered global trends and wrote for the *Forbes Asia* audience.

Arthur Dichter, Miami Tax, is working with Berkowitz Pollack Brant as Director of International Tax Services.

Nina Didner, McLean Consulting, has recently relocated her Gyrotonic and corrective exercise studio, Bodi Revive, to the Raleigh area.

Jennie Dirienzo, Raleigh Tax, is a full-time teaching professor and Director of the Tax, Technology and Analytics Certificate that the university is developing within the Poole College of Management.

Alex Discepolo, Hartford Tax, is practicing tax on special projects for corporate clients. He has been teaching students at the University of Bridgeport both individual and corporate taxes. He is also in the process of developing a graduate level course that focuses on international taxes.

Oncy El-Helly, Parsippany Audit, is currently working with IDT Energy as Internal Audit Manager. He passed the uniform CPA Exam in October 2016.

Henry Eliot, New York Consulting, has written his first business book to be published in May 2017 entitled *Board Shorts*, a collection of briefings for aspiring or experienced company directors.

Mercedes Falcon, New York Advisory, is working at Grant Thornton, Corporate Finance team, in San Francisco.

Shelley Goldberg, New York Advisory, is now a writer for *Bloomberg Prophets*.

Alok Gupta, Atlanta Consulting, has joined The Koblenz Group as a Partner.

Keywanne Hawkins, Atlanta Audit, is working at KPMG in Los Angeles, CA. She exclaims that it is great to be a Deloitte alumna.

Michael Herz, New York, has been blessed with a granddaughter on August 7, 2016.

Dedjrik Jefferies, McLean Audit, is currently working as an Assistant National Bank Examiner in the Office of the Comptroller of the Currency. He states that one of the biggest lessons he learned during his Deloitte tenure was to own his career.

Janak Joshi, Newton Consulting, is the CTO and head of Strategy at lifeIMAGE and is also leading the Bentley University Venture Fund.

Steve Kaczowka, Rosslyn Advisory, is the owner of Steve Kaczowka State Farm in Burke, VA and will be opening the office on June 1, 2017.

Ali Khalifa, Boston Consulting, I am so proud to have been part of the Deloitte team which supported me during the birth of my first child in July of 2013. Both of our kids were born during physician training fellowship which my wife successfully completed thanks to Deloitte offering me paternity leave. I am proud to have been part of the Deloitte team, it remains the highlight of my career, thus far!

Robert Kidd, Philadelphia Advisory, joined Cenlar as a Business Unit Risk Manager in January 2017.

Matthew Leathers, Atlanta Consulting, and his wife have started Kettle, a consulting practice focused on serving startups and early stage companies. His experience at Deloitte has helped translate to these clients, particularly in coaching small teams through big problems.

Matt is in contact with his former Deloitte teammates. Through client service, he formed many bonds of friendship that have endured professional and personal changes.

Albert Llodra, Miami Tax, is working as the Chief Vision Officer of Vivendi Human Capital Management.

Michael Lowen, New York Advisory, is currently the Chief Finance and Administrative Officer for the Avon Breast Cancer Crusade.

Alex Ludwinek, New York Consulting, has accepted a role with HP, Inc. as a Cybersecurity Engagement Manager.

Scot Marsden, Boston Advisory, is working with UBS Wealth Management as a Wealth Planning Analyst. He has been blessed with a second child.

Mike Mayo, Hermitage Consulting, is now a docent at the Princeton University Art Museum. He has enrolled in the docent training program at the Phoenix Art Museum and is currently completing the first year of training.

Jim McMonagle, Philadelphia Audit, is working with AREP Corporation as Vice President of Finance. He is also the Managing Partner of JM2 Advisors, LLC.

Sam Merchant, Atlanta Consulting, is the CEO/Founder of the consulting firm, Nasscomm. His firm provides IT Infrastructure consulting services to leading companies.

Norma Miller, Philadelphia Services, enjoyed her time and the relationships she built while at Deloitte. She feels that she has much to offer and looks for ways to keep herself busy and active.

Aleksandr Milmeyster, Rosslyn Advisory, is a Project Manager at Odyssey Logistics & Technology, a logistics management partner to clientele in the chemicals and manufactured materials.

Robert Misesy, Nashville Tax, is a tax attorney and the Chair of the International Department for the Chicago and Milwaukee based law firm of Reinhart Boerner Van Deuren. He also recently published the twelfth edition of his third book, *Federal Taxation: Practice and Procedure*.

Mandy Mobley Li, Atlanta Consulting, has launched a new company, Quilt of Ashes. Through a mindful, holistic approach, Quilt of Ashes helps remove clients and their loved ones from unhealthy living arrangements while educating and empowering them with knowledge and skills to continue making healthy life choices.

James Morris, Atlanta Consulting, is currently working with KPMG as a Manager.

Betsy Nesbitt, Boston Consulting, has started an on-site yoga service, Flyway Yoga, LLC.

Charles Orme, New York Services, built a vacation rental house abutting a fortress-like sea wall from the 18th Century in Essaouira, Morocco. She also teaches English to French speakers and is grateful to Deloitte for a supportive work environment and colleagues.

Rachelle Palmer Frick, Rosslyn Consulting, was promoted to Director, North America Technical Services Engineering team at MongoDB.

Andres Pinter, New York Advisory, is the founder of Parkfield Capital Advisors, a financial services firm specializing in debt placement and restructuring advisory, based in Manhattan Beach, CA.

George Pollock, Tampa Tax, has formed an eight-person team to participate in the Race Across America (RAAM) in June 2017. RAAM is a 3,000 mile bicycle race from California to Maryland and, in 2017, RAAM will celebrate its 36 year of racing. He is racing the event to raise awareness and to raise funds for the FSH Society. The FSH Society is a Boston charity that funds research to find a cure for FSH (facioscapulohumeral) Muscular Dystrophy.

Robert Quigley, Philadelphia Audit, is celebrating 30 years as an insurance industry consultant focused on troubled companies and troubled reinsurance relationships. On the personal front, he has been blessed with seven grandchildren.

Khetiwe Richards, Atlanta Consulting, is working at Analytics Quotient. After leaving Deloitte, she earned her MBA and worked in strategy consulting and customer experience satisfaction before. She has been blessed with a daughter born, in June 2014 and a son, born in June 2016.

Joshua Robinson, New York Advisory, leads business development for the Northeast Advisory practice at EY.

Fred Rohn, Wilton Audit, had an autobiographical memoir on his life published recently. His current book, a volume of short stories is awaiting publishing later in 2017. He and his wife have been together for 70 years and continue to live in Madison, NJ and Longboat Key, FL and enjoy their four married children and nine adult grandchildren.

David Shuffelton, Washington Advisory, is a special agent at the U.S. Department of the Treasury, and was the lead case agent investigating the largest mortgage modification scheme ever prosecuted in the US.

Eddie Siman, Rosslyn Consulting, is an Angel Investor and Board of Advisors member for Virtualitics, LLC, a virtual reality data visualization company that combines VR, data visualization, machine learning/artificial intelligence, and virtual collaboration. He has also written a blog post about his experience investing in Virtualitics.

Dolly Singh, McLean Consulting, welcomed her first baby in January 2017. The baby enjoys napping in her rocker and keeping her parents busy.

Raj Sivaraju, Hemitage Services, has started his own ecommerce venture, *SabRentKaro*, which has started its operations in Chennai, after having a successful run in Hyderabad, Vishakapatnam, Bengaluru and Delhi.

Karen Tenenbaum, New York Tax, has been selected by her peers as 2016 New York Metro Area Super Lawyer for the third consecutive year. She has also been named to Long Island's **Top 50** Most Influential Women in Business for 2016 by the same publication. Tenenbaum Law, P.C. is also ranked as a Top Women-Owned Law Firm in New York by the New York Law Journal.

Steven Titan, New York Services, was appointed as the Vice President of Finance and Administration at John Jay College of Criminal Justice in August 2016.

Howard Vogel, New York Services, was announced as the Top CFO 2017 by *South Jersey Biz Magazine*. He is currently the CFO and Firm Administrator at Capehart & Scatchard and is a member of the New Jersey Association of Legal Administrators and New Jersey Society of Certified Public Accountants.

Diana White, Rosslyn Consulting, is pursuing her Master of Education in Educational Technology program at James Madison University and is currently working with Folio Investments.

Greg Wieman, New York Advisory, is the Business Controller for the Google store based out of Mountain View, CA.

West

Trevor Bender, San Diego Consulting, has been appointed as the President of San Diego Chapter of the Armed Forces Communications and Electronics Association.

Sonja Broze, San Jose Consulting, works as an independent consultant at Alphabet.

Elsa Hsu Ching, Los Angeles Consulting, joined Mercer Health & Benefits LLC after leaving Deloitte in 1999, and was recently promoted to Senior Principal.

Joshua Cohen, Los Angeles Audit, is moving from Seattle back to Los Angeles and will be joining Winningham Becker & Company, LLP as a Manager.

Sampriti Ganguli, San Francisco Consulting, is the Chief Executive Officer of Arabella Advisors, a boutique philanthropic advisory services firm. She is grateful to her mentors and experience at Deloitte with regards to client service and project management and is proud to be an alumna.

Rebecca Glaze, Seattle Consulting, recently launched Planning 2 Be, a luxury paper daily planner and journal business.

Lee Gruenfeld, Los Angeles Consulting, was recently appointed as Technology Columnist for Newsmax.com.

Mark Hoose, Los Angeles Tax, is working at Intel Corporation as Senior Director, International Tax in Northern California.

Jack Jacobson, Seattle Audit, retired after 26 years after working with Washington Federal Nasdaq.

Leandro Margulis, San Francisco Consulting, has launched a startup helping professional service providers with lateral and upward mobility.

Don Mullinax, Los Angeles Advisory, received the 2016 Presidential Rank Award of Meritorious Executive in the Senior Executive Service. The Presidential Rank Award is the highest career award for civil servants. He received it in recognition of his achievements while serving as the Regional Director, Western Region, Defense Contract Audit Agency (DCAA). Only five percent of senior executives in the federal government receive this recognition each year.

Rahim Nathoo, Los Angeles Consulting, got married on Dec 24, 2016.

Giovanni Rodriguez, San Jose Consulting, started a new firm, Silicon Valley Story Lab, in April 2017.

Robert Salvaria, Los Angeles Consulting, was awarded the *Five Star Wealth Manager* in the February edition of *Los Angeles Magazine* for the fifth year in a row. He is currently working with Morgan Stanley as a financial advisor.

Arnav Sheth, San Francisco Tax, is Associate Professor of Finance at Saint Mary's College of California. He recently published a paper in the *Journal of Investing* entitled *Power-Log Optimization and Positively Skewed Option Returns Reduce Risk and Raise Portfolio Performance*.

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