

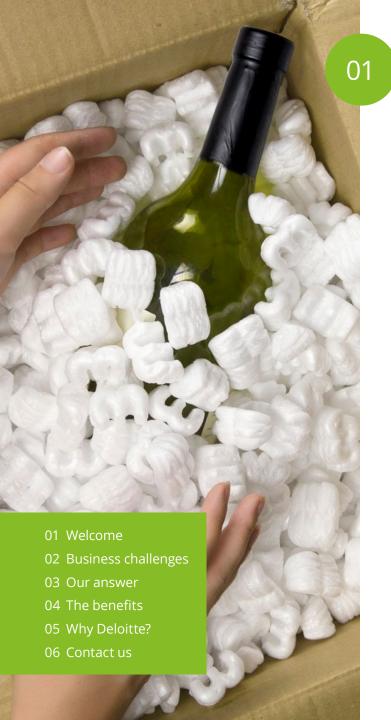


Decant the possibilities

01	04
Welcome	The benefits6
02	05
Business challenges 4	Why Deloitte?
03	06
Our answer 5	Contact us 9







WELCOME

Decant the possibilities: Winery Digital™

Accelerating transformation, nurturing innovation

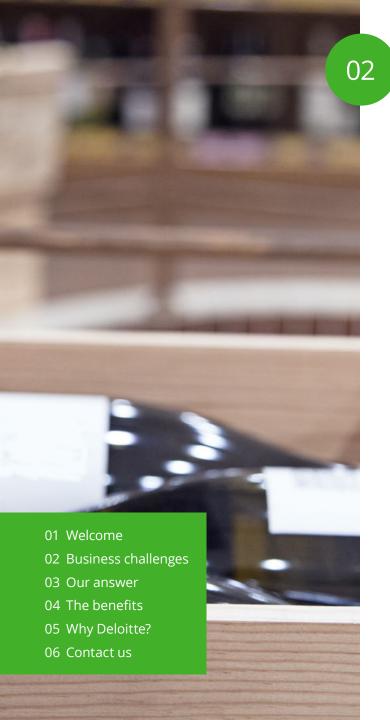
You're the expert on cru, maceration, and imperials. But what about cloud, mobile, and IoT? Take a closer look at how Winery Digital™, Deloitte's winery technology stack, can help you transform your winery into an innovative operation that's driven by data.

Winery solutions and services

Digital solutions and services

Winery Production™ Winery Direct-to-Consumer™ Winery Enterprise Resource Planning (ERP)™





BUSINESS CHALLENGES

Clearing cloudy data

When it comes to information, clarity is key. But many wineries struggle to gain a clear line of sight across their operations, including:



Financial data

Without good costing data, it's tough to know what your margins will be



Customer data

If you lack insight into customer buying patterns and preferences, it's difficult to capture direct-toconsumer (DTC) sales



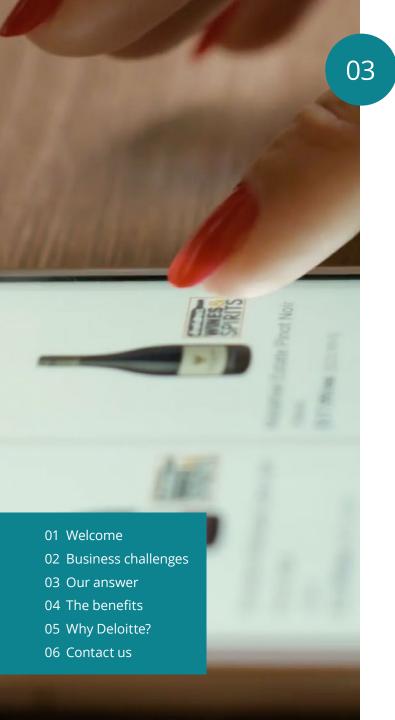
Supply chain data

Spotty details on materials, utilities, and transportation? It's a challenge to forecast and deliver









OUR ANSWER

Wine has a past, technology is its future

Winery Solutions and Services can bring new transparency to your business through three integrated technology solutions:

Winery Production™

- Integrates the oenological ecosystem across viticulture, harvest, and wine management
- Provides mobile capabilities and a userfriendly interface with streamlined processes
- Provides producers with insights that can help generate more accurate records
- Facilitates better control and traceability of wine production actions and costing

Winery Direct-to-Consumer™

- A single brand experience from the tasting room POS and across all digital channels
- Provides you with customer data and insights
- Enables quick scaling and onboarding of new products or brands
- Helps turn leads into loyalty through targeted marketing campaigns
- Leverages the Salesforce tech stack to help you create a highly customizable wine club experience and a consistent stream of revenue
- Uses propensity models and machine learning algorithms
- Accelerates integration of new mergers and acquisitions

Winery Enterprise Resource Planning (ERP)™

- Features a cloud-based ERP solution bespoke for the wine industry
- Encompasses back-office processes—including accounting, inventory, and treasury
- Integrates your manufacturing systems to help streamline processes
- Enables self-service procurement and digital collaboration with vendors
- Leverages enterprisewide reporting and harmonized data across systems

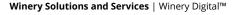


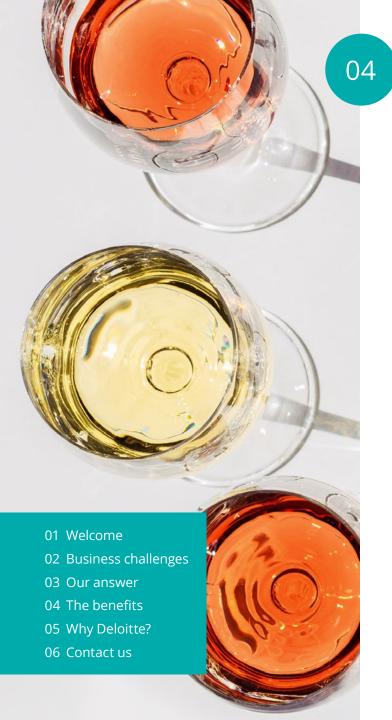












THE BENEFITS

Let's get digital

By digitizing your operations—from terroir to table—you can gain a host of benefits:



Revenue

Own the customer relationship and boost your profit margins through recurring DTC sales

Add products, markets, and countries with ease



Efficiences

Automate harvest planning using information from previous campaigns—or use data to better predict the optimal timing to harvest the grapes

Facilitate legal reporting of inventories and transportation

Remove redundant tasks through automation



Advantage

Gain integrated information for more accurate forecasting and reporting

Support predictive decision-making

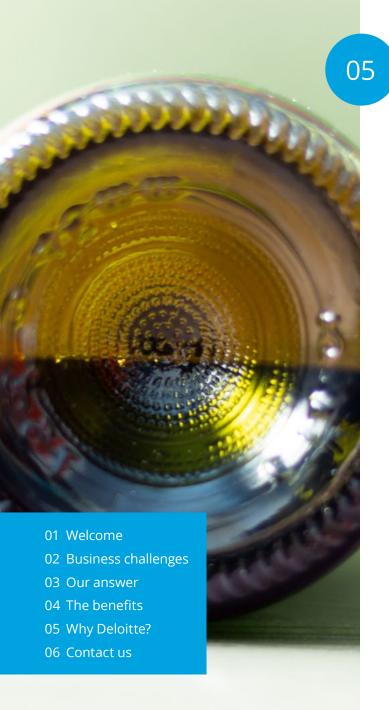
Leverage data to make better decisions, faster



05







WHY DELOITTE?

We offer a blend of passion, experience, and know-how

Committed to social values

From sustainability, climate, and equity to diversity and inclusion—we are committed to social values and have a pledge to excellence.

Demonstrated experience

We have been serving the wine industry for more than four decades, so we understand the uniqueness of the industry and what it takes to operate a successful winery.

Built for business

Whether it's globalization; supply chain; compliance; regulatory; environmental, social and governance (ESG); M&A or security, we can provide insights and perspectives on the topics that matter most to your business.

Powered by passion and commitment

on serving clients in the wine industry, many of whom are former wine industry regulators, sommeliers, winery owners, CFOs, winemakers, M&A specialists, and entrepreneurs.

From terroir to table

We can help you automate and modernize your operations for better efficiency and data visibility, and assist your business across the oenological ecosystem.

We have more than 700 professionals focused





Imagine if you had an integrated digital backbone that let you track your business from the soil to the sale. It's not science fiction.

The future is here.

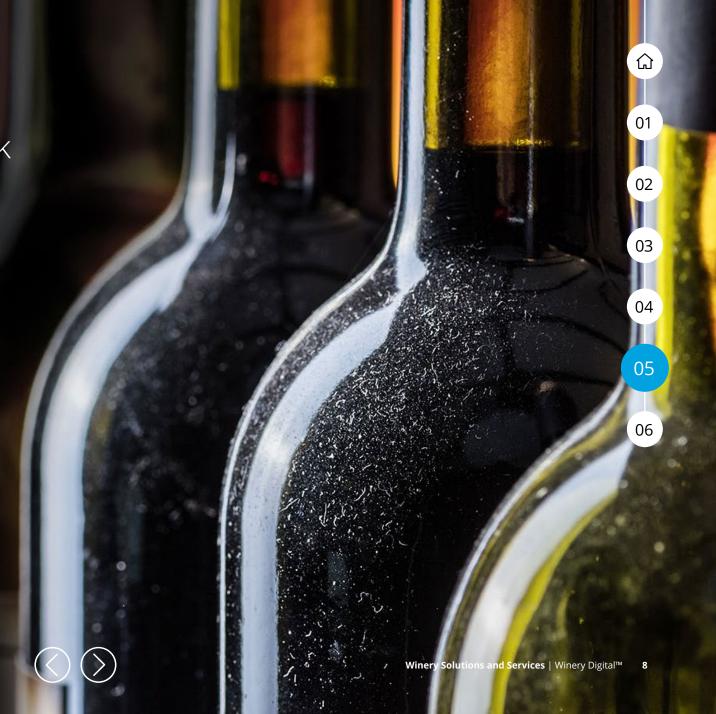
—MICHAEL JUERGENS

Master of Wine Candidate and Certified Sommelier

Practice Leader, Winery Solutions and Services

Deloitte & Touche LLP

- 01 Welcome
- 02 Business challenges
- 03 Our answer
- 04 The benefits
- 05 Why Deloitte?
- 06 Contact us





Cheers to a bright future!

Let's pull up a chair and talk about how our insight can help you drive your performance.



Michael Juergens
Practice Leader
Winery Solutions and Services
Deloitte & Touche LLP
michaelj@deloitte.com



US Leader
Winery Solutions and Services
Deloitte & Touche LLP
bbesanceney@deloitte.com















Deloitte.

The services described herein are illustrative in nature and are intended to demonstrate our experience and capabilities in these areas; however, due to independence restrictions that may apply to audit clients (including affiliates) of Deloitte & Touche LLP, we may be unable to provide certain services based on individual facts and circumstances.

As used in this document, 'Deloitte' means Deloitte & Touche LLP, which provides audit, assurance, and risk and financial advisory services and Deloitte Consulting LLP, which provides strategy, operations, technology, systems, outsourcing and human capital consulting services. These entities are separate subsidiaries of Deloitte LLP. Please see www.deloitte.com/us/about for a detailed description of our legal structure. Certain services may not be available to attest clients under the rules and regulations of public accounting

This document contains general information only and Deloitte is not, by means of this document, rendering accounting, business, financial, investment, legal, tax, or other professional advice or services. This document is not a substitute for such professional advice or services, nor should it be used as a basis for any decision or action that may affect your business. Before making any decision or taking any action that may affect your business, you should consult a qualified professional advisor. Deloitte shall not be responsible for any loss sustained by any person who relies on this document.

Copyright © 2023 Deloitte Development LLC. All rights reserved.



