2016 Deloitte Oil & Gas Conference
Resilient, resourceful, and rising to the challenge

The program
Deloitte is dedicated to providing clients and the oil and gas industry with insights on emerging topics by hosting energy executives, political leaders, investors, and industry analysts for an in-depth view of key developments and challenges facing today’s global and domestic energy markets. During this one-day event, participants will hear from a cross section of energy industry speakers on important issues shaping the oil and gas industry. Conference participants will gain insights into the geopolitical dynamics of the oil and gas industry, hear a supermajor’s view on the future of the industry, learn more about financing the oil and gas industry in our current environment, dive deeper into the past and future of the upstream sector, better understand the impact of LNG exports, assess how the changing regulatory environment will affect your business, and explore how innovative technologies are driving the future of the resilient oil and gas industry.

Who should attend?
• Executives and managers from companies in all sectors of the oil and gas industry
• Commercial and investment bankers
• Industry analysts
• Service providers to the oil and gas industry
• Representatives of government energy agencies, trade groups, and policy planners

September 21, 2016
Houston, Texas

Location: Hilton Americas – Houston
1600 Lamar
Houston, TX 77010

Meeting start:
Wednesday, September 21, 2016
7:00 a.m. – Breakfast + registration
8:30 a.m. – Conference begins

Meeting end: Wednesday, September 21, 2016, 5:30 p.m.

Closing reception: Wednesday, September 21, 2016, 5:30 p.m.

Attire: Business casual

Airports:
George Bush Intercontinental Airport (IAH) – 25 miles to venue or William P. Hobby Airport (HOU) – 12 miles to venue

Hotel: Hilton Americas – Houston

Welcome + state of the industry
• John W. England, Vice Chairman, US and Americas Oil & Gas Leader, Deloitte LLP

Oil, gas, and geopolitics: The current dynamics impacting the industry
• David Knapp, Chief Energy Economist and Senior Editor for Global Oil Market Analysis, Energy Intelligence Group
• Kenneth B. Medlock III, James A. Baker, III, and Susan G. Baker Fellow in Energy and Resource Economics | Senior Director, Center for Energy Studies

ExxonMobil energy outlook
• Rob Gardner, Manager, Economics and Energy Division, Corporate and Strategic Planning Department, Exxon Mobil Corporation

The upstream story: Resilient, resourceful, and rising to the challenge
• Scott D. Sheffield, Chairman and Chief Executive Officer, Pioneer Natural Resources

Financing and M&A in the oil and gas industry: Current trends and considerations
• Keith Fullenweider, Partner, Vinson & Elkins LLP
• Robert Horn, Senior Managing Director, GSO Capital Partners
• Stephen Trauber, Vice Chairman and Global Head of Energy, Citi Investment & Corporate Banking

The changing regulatory environment: How will change affect your business?
• Sarah Ladislaw, Director and Senior Fellow, CSIS Energy and National Security Program
• Christopher A. Smith, Assistant Secretary for Fossil Energy, US Department of Energy

Political outlook: Potential impacts of the presidential election on the oil and gas industry
Featured lunch speaker
• David Wasserman, House Editor, The Cook Political Report

Looking up: Delivering value in a challenging upstream environment
• Alex Archila, Asset President Shale, BHP Billiton
• Greg Hill, President and Chief Operating Officer, Hess Corporation

Outlook and opportunities for the North American midstream sector
• Greg L. Armstrong, Chairman and CEO, Plains All American Pipeline L.P.
• Jim Teague, Director and Chief Executive Officer, Enterprise Products Partners L.P.
• William Yardley, President, US Transmission and Storage, Spectra Energy

Exporting the American renaissance: The outlook on LNG
• Langtry Meyer, Founder and Chief Operating Officer, Texas LNG
• Oliver Tuckerman, Director, Strategy & Analytics, Cheniere Energy, Inc.

Innovative technologies: Driving the future of oil and gas
• Bill Briggs, Chief Technology Officer, Deloitte Consulting LLP
• Greg Powers, Vice President of Technology, Halliburton

Say what? Top quotes and takeaways of the day
• John W. England, Vice Chairman, US and Americas Oil & Gas Leader, Deloitte LLP
Registration information

Please register online at www2.deloitte.com/us/OGC or complete the registration form. Registrations by mail should include this form and your check for the appropriate registration fee made payable to Deloitte & Touche LLP. (Credit cards can only be accepted for online registrations.)

Our taxpayer ID is 13-3891517. Note: We retain the right to refuse registration to any other professional services firm. This conference is open to clients and prospective clients of Deloitte, not to other professional service organizations and consultants.

Questions? +1 713 982 3301 or oilandgasconference@deloitte.com

Cost

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<th>Early bird: Register and pay on or before August 15, 2016</th>
<th>Register and pay on or after August 16, 2016</th>
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<td>$750 ($450 for government and non-profit employees)*</td>
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This fee includes all conference materials and breakfast, lunch, refreshments, and reception. Attendees are responsible for paying their room, tax, and incidental upon departure.

Group discounts available: Companies registering three or more employees on or before August 15, 2016, receive a 10% discount. The discount will be reimbursed after the conference, based on attendance. This discount does not apply to government or non-profit employees.

Cancellation policy: Cancellations received on or before August 26, 2016, are fully refundable. Cancellations received August 27, 2016, through September 13, 2016, will receive the post meeting Conference Summary Report and a refund, less a $200 cancellation fee. Cancellations made on or after September 14, 2016, will receive the Conference Summary Report, but no refund. No-shows are nonrefundable.

Changes: If your registration is mailed in, any changes to the submitted registration, including hotel reservations, should be sent via email to oilandgasconference@deloitte.com. Online registrants must make changes directly on the registration site.

*Deloitte LLP has organized this event, making a good faith effort to meet the requirements of a “Widely Attended Gathering,” as defined in federal government ethics regulations applicable to executive agency employees and officials. It is recommended that government employee invitees consult their applicable agency ethics official regarding attendance at this event and obtain, if required, an agency interest determination in accordance with any applicable government employee ethics regulations. Additional information on the event can be obtained by contacting Mindy Porter at mporter@deloitte.com.

If registering by mail or fax (+1 877 821 4362), please complete the form below and mail it with your check. Deloitte participants must register online at www2.deloitte.com/us/OGC.

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Closing reception – Wednesday, September 21, 2016, 5:30 p.m.

☐ I will attend  ☐ I will not attend

Are you an alumnus of Deloitte?  ☐ Yes  ☐ No

How did you hear about the conference?

☐ Deloitte.com  ☐ Industry association  ☐ Twitter  ☐ LinkedIn

☐ Other ____________________________

☐ Deloitte contact (if applicable) ____________________________

Which social media platforms are you on?

(Check all that apply.)

☐ Twitter  ☐ LinkedIn  ☐ Facebook  ☐ Google+

☐ Other  ☐ None

Please make check payable to Deloitte & Touche LLP.

☐ Check enclosed  ☐ Check being mailed

Please fax your completed request to +1 877 821 4362 or mail to:

Deloitte & Touche LLP
Attention: Dustin Basco
1111 Bagby Street, Suite 4500
Houston, TX 77002

2016 Deloitte Oil & Gas Conference lodging information

Do you require a hotel room?  ☐ Yes  ☐ No

If so, please specify check-in and check-out dates:

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Room occupancy type:  ☐ Single  ☐ Double

Room rate: $219 per night, plus tax. This rate may be offered for dates prior to and after the scheduled conference dates, subject to hotel availability. Please do NOT call the hotel directly. Deloitte National Meeting Services will manage all reservations based on your online registration.
Continuing Professional Education (CPE)

Course Evaluations will be available at the seminar for participant feedback. There are no prerequisites or advanced preparation required.

To register complaints related to timeliness/accuracy of CPE credit reporting, program delivery, or program content, contact Janelia Tse at jtse@deloitte.com.

For CPE purposes, this is a Group-Live advanced program.

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Nashville, TX 37219-2417
www.nasba.org

CPE credit amount and field of study subject area(s) are pending review by the National CPE Compliance Group. Participants can receive up to 7.5 hours of CPE credit for attending the conference in multiple subject areas depending upon sessions attended.

Deloitte Center for Energy Solutions

The Deloitte Center for Energy Solutions (the “Center”) provides a forum for innovation, thought leadership, groundbreaking research, and industry collaboration to help companies solve the most complex energy challenges.

Through the Center, Deloitte’s Energy & Resources group leads the debate on critical topics on the minds of executives — from the impact of legislative and regulatory policy, to operational efficiency, to sustainable and profitable growth. We provide comprehensive solutions through a global network of specialists and thought leaders.

With locations in Houston and Washington, DC, the Center offers interaction through seminars, roundtables and other forms of engagement, where established and growing companies can come together to learn, discuss, and debate.

www.deloitte.com/us/energysolutions

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