



CFO VISION 2015

November 11–13, 2015

Agenda

Wednesday, November 11

3:00 p.m.	Registration desk opens
5:30 p.m. to 7:00 p.m.	Welcome reception <i>(Guests invited to attend)</i>

Thursday, November 12

7:00 a.m. to 8:00 a.m.	Breakfast
8:00 a.m. to 8:15 a.m.	Welcome address Sandy Cockrell, <i>global leader and US national managing partner, CFO Program, Deloitte LLP</i>
8:15 a.m. to 9:00 a.m.	Powerful portraits: An intimate look at leadership and humanity Platon, <i>award-winning photographer and photo essayist</i>
9:00 a.m. to 10:00 a.m.	CFO panel: Embracing change, challenge, and opportunity Jeffrey Bornstein, <i>SVP and CFO, General Electric</i> ; John Shrewsbury, <i>senior EVP and CFO, Wells Fargo & Company</i> ; Carol Tomé, <i>CFO and EVP of Corporate Services, The Home Depot</i>
10:00 a.m. to 10:30 a.m.	Break as participants move from plenary session to workshops
10:30 a.m. to 11:45 a.m.	Workshops Topics focused on CFO-centric issues
11:45 a.m. to 1:00 p.m.	Lunch
1:00 p.m. to 3:30 p.m.	Talent: Gaining the talent edge Peter Crist, <i>co-founder and chairman, Crist Kolder Associates</i> ; Joe Euteneuer; Cathy Engelbert, <i>CEO, Deloitte LLP</i> Talent task force sessions: Diversity: What creates an inclusive workforce? Effective performance management: Does your process reflect your objectives? Employee engagement: What are the keys to increased productivity? Finance 2020: Do you have the right team to execute your vision? Skill development: How can you create an environment of continuous learning? Succession planning: Who can really be the CFO? Talent acquisition: Do you have the right people in the right seats—and can you keep them there?
3:30 p.m. to 4:00 p.m.	Break

4:00 p.m. to 5:00 p.m.	The discipline of victory <i>2015 Women's World Cup champions: Jill Ellis, head coach; Carli Lloyd, midfielder; and Abby Wambach, forward</i>
5:00 p.m. to 5:15 p.m.	Day One closing remarks
5:15 p.m. to 5:30 p.m.	Photos with members of the US women's soccer team
5:30 p.m. to 6:30 p.m.	Free time
6:30 p.m. to 7:00 p.m.	Shuttle buses depart to take participants to dinner
7:00 p.m. to 10:00 p.m.	Cocktails and dinner at the National Cathedral <i>(Guests invited to attend)</i> <i>Shuttle buses will run from 9:30 p.m. to 10:00 p.m. to return to the Mandarin Oriental</i>
Friday, November 13	
7:00 a.m. to 8:00 a.m.	Breakfast Regulatory update: What the SEC has in store for 2016 <i>Christine Davine, national director, SEC Services, Deloitte & Touche LLP; Brian Lane, partner with Gibson, Dunn & Crutcher specializing in corporate securities law</i>
8:00 a.m. to 8:10 a.m.	Welcome back
8:10 a.m. to 9:00 a.m.	Global economics: Operating in a fractured world <i>Ira Kalish, chief global economist, Deloitte Touche Tohmatsu Limited, and other selected panelists</i>
9:00 a.m. to 10:00 a.m.	Tax policy and politics: Where we are and where we might go next <i>Jonathan Traub, managing principal, Tax Policy Group, Deloitte Tax LLP</i>
10:00 a.m. to 10:30 a.m.	Break
10:30 a.m. to 11:30 a.m.	Activist shareholders: How will you respond? <i>Chris Ruggeri, principal, Deloitte Transactions and Business Analytics LLP, and other selected panelists</i>
11:30 a.m. to 12:30 p.m.	Lessons from the front line <i>Stanley McChrystal, former commander, US and international forces in Afghanistan, and co-founder and leader, McChrystal Group</i> <i>(Guests invited to attend)</i>
12:30 p.m. to 12:45 p.m.	Closing remarks <i>Sandy Cockrell, global leader and US national managing partner, CFO Program, Deloitte LLP</i>
12:45 p.m. to 1:00 p.m.	Photos with Stanley McChrystal
1:00 p.m. to 2:15 p.m.	Lunch <i>(Guests invited to attend)</i>