

China M&A Round-Up

中国并购简报

May 12-18, 2014
2014年05月12-18

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Issue highlights (本期要闻)

- **CITIC Pacific raises \$5.1 billion for landmark deal to buy parent's assets**
中信泰富向战略投资者出售51亿美元股份
- **General Atlantic Leads \$300M Series C For China's Meituan.Com**
美团获泛大西洋资本等3亿美金C轮融资

Trends to Watch (并购趋势)

- **China's rekindled love affair with Australia**, Business Spectator, 05/15/2014
- **境外投资放宽 中国重燃对澳矿业投资热情**, YesSydney, 2014年05月18日

Energy & Resources (能源与资源行业)

- **Aluminum Sector to Lead M&A in Chinese Nonferrous Metals Industry**, Shanghai Metals Market, 05/15/2014
- **有色金属成并购未来或集中电解铝行业**, 中国铝业网, 2014年05月14日

Outbound M&A (中资对外并购)

Energy & Resources (能源与资源行业)

- **CGN Mining (01164) buys Beijing Sino-Kazakh at \$1.03B**, Infocast News, 05/19/2014
- **中广核矿业斥资10.3亿向母公司购哈萨克斯坦铀项目权益**, 阿思达克财经网, 2014年05月19日

Real Estate (房地产信行业)

- **China's Fosun Buys Japanese Real-Estate Management Firm IDERA**, Wall Street Journal, 05/15/2014
- **中国的复星收购日本置业管理公司IDERA**, 华尔街日报, 2014年05月16日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Chinese publisher acquires U.S. company's children's book business**, Sina, 05/14/2014
- 凤凰传媒8500万美元收购美国童书生产商PIL及其相关产业, 新华网, 2014年05月16日

Inbound M&A (外资对内并购)

Financial Services (全球金融服务行业)

- **CITIC Pacific raises \$5.1 billion for landmark deal to buy parent's assets**, Reuters, 05/15/2014
- 中信泰富向战略投资者出售51亿美元股份, 腾讯财经, 2014年05月14日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **General Atlantic Leads \$300M Series C For China's Meituan.Com**, China Money Network, 05/15/2014
- 美团获泛大西洋资本等3亿美金C轮融资, BiaNews微信自媒体, 2014年05月15日

Domestic M&A and Industry Consolidation (中国国内并购)

Consumer Products (消费品行业)

- **Better Life Commercial to acquire a dept store for 1.58 bln yuan via cash, share issue**, Reuters, 05/12/2014
- 步步高拟用股份和部分现金并购广西南城百货的100%股份, 本次交易的交易金额预计高达15.8亿元, 财信网, 2014年05月13日

Energy & Resources (能源与资源行业)

- **Hong Kong's NWS says to sell \$612 million Macau power stake to Beijing**, Reuters, 05/15/2014
- **SDIC Electric Power nearly 700 million acquisition of 51% stake in Fujian Pacific Power**, Wantinews, 05/12/2014
- 新创建与苏伊士环境合营拟出售澳门电力股权, 涉资6.12亿美元, 路透, 2014年05月16日
- 国投电力近7亿收购福建太平洋电力51%股权, 证券时报网, 2014年05月12日

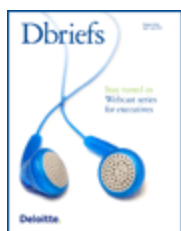
Real Estate (房地产信行业)

- **China's Sunac in talks to buy stake in fellow developer Greentown**, Reuters, 05/15/2014
- 融创拟购绿城不超30%股权, 南方都市报, 2014年05月16日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Dianping Invests In "Big Mouth" Takeaway Service**, Yong China Biz, 05/16/2014
- **Qihoo 360 Announces Strategic Investment in MediaV**, iResearch, 05/15/2014
- 大众点评注资“大嘴巴”涉足点餐, 北京商报讯, 2014年05月15日
- 奇虎360收购MediaV, 新浪, 2014年05月15日

Dbriefs Webcasts (中国相关网络广播)



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中国教育多元化发展报告 2014

德勤根据今年教育的发展形势和热点，将“教育集团的多元化发展和互联网教育的发展”作为报告的主题。报告主要以下列几个重点作为分析主题：中国民办教育含有发展现状，国际学校和培训机构不同的多元化发展方向，梳理了互联网教育在中国的发展现状和挑战，并列出了中国互联网教育的发展方向 and 机会。

(德勤中国 科技、传媒和电信行业 –2014年05月)

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