

China M&A Round-Up

中国并购简报

June 23 - July 6, 2014

2014年06月23日-07月6日

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Issue highlights (本期要闻)

- **Tencent to buy nearly 20% stake in 58.com**
腾讯购入58同城20%股份
- **IBM server business sale to Lenovo ok'd by China**
商务部批准联想收购IBM低端服务器业务
- **Bright Food sees bright M&A options**
光明乳业大举进行海外并购

Outbound M&A (中资对外并购)

Consumer Products (消费品行业)

- **Hong Kong, Australia investors team up on Brisbane casino bid**, Wall Street Journal, 06/23/2014
- **Bright Food sees bright M&A options**, China Daily, 06/26/2014

- **澳大利亚和香港投资者合作洽谈布里斯班投标项目**, 澳华财经在线, 2014年06月20日
- **光明乳业大举进行海外并购**, 糖酒快讯, 2014年06月20日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **IBM server business sale to Lenovo ok'd by China**, Nasdaq, 07/07/2014

- **商务部批准联想收购IBM低端服务器业务**, 中关村在线, 2014年07月04日

Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **Citic Capital Partners buys U.S. Dental Laboratory DDS Lab**, Wall Street Journal, 07/04/2014

- **中信资本收购美国牙科器材及服务公司**, 一财网, 2014年07月04日

Energy & Resources (能源与资源行业)

- **China's top gold firm talking to Barrick and Friedland as copper rallies**, Seeking Alpha, 07/02/2014

- **中国黄金集团拟投重金：加拿大开矿**, 温哥华乐活网, 2014年06月18日

Inbound M&A (外资对内并购)

Financial Services (全球金融服务行业)

- **RSA Insurance to sell RSA China to Swiss Re Corporate for GBP71 million**, 4-traders, 07/03/2014
- **瑞士再保险宣布向RSA 保险集团收购太阳联合保险（中国）**, 一财网, 2014年07月04日

Manufacturing (制造行业)

- **H.B. Fuller to buy China's Tonsan Adhesive**, Minneapolis Business Journal, 06/25/2014
- **富乐公司收购天山公司**, 新浪财经, 2014年06月26日

Domestic M&A and Industry Consolidation (中国国内并购)

Consumer Products (消费品行业)

- **CDH to acquire minority stake in Shanghai Weicon Optical**, China Money Network, 06/24/2014
- **XPEC Entertainment Inc to sell stocks**, Reuters, 06/26/2014
- **Meilan Airport buys 49% stake in Hainan airport retail business**, Moody's report, 07/03/2014
- **鼎晖投资收购上海卫康控股股权**, 腾讯财经, 2014年06月23日
- **乐升科技释股**, 数位时代, 2014年06月26日
- **美兰机场向海航收购免税店业务**, 网易新闻, 2014年07月04日

Energy & Resources (能源与资源行业)

- **China Energy Development places shares to Harvest Fund for HK\$159m**, 4-traders, 06/24/2014
- **中能控股6月24日公布, 向嘉实基金配发15.9亿股认购股份**, 新浪财经, 2014年07月03日

Financial Services (全球金融服务行业)

- **Anhui Expressway sells 10% in Xinan Financial Gp**, Quamnet, 07/03/2014
- **皖通高速3.39亿元转让新安金融10%股权**, 搜狐财经, 2014年07月03日

Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **China's Yihua Real Estate plans acquisition of medical services company**, Reuters, 07/03/2014
- **Shanghai Pharma's unit acquires stakes in two Shandong firms for 437.5 mln yuan**, Reuters, 06/23/2014
- **Yisheng Pharma plans to acquire Huangfeng Ginseng for 470 million yuan**, Reuters, 06/26/2014
- **Sinopharm buys 17.5% stake in Sichuan Medicine**, iPortal, 06/26/2014
- **宜华地产计划收购众安康**, 新浪财经, 2014年07月01日
- **上海医药集团收购山东地区医药分销企业股份**, 凤凰财经, 2014年06月24日
- **益盛药业拟4.7亿购皇封参业**, 网易财经, 2014年06月27日
- **国药控股购四川医药17.5%股权**, 新浪财经, 2014年06月26日

Manufacturing (制造行业)

- **Far East Cable to acquire IPEEC, accelerating strategic layout**, Far East Cable, 06/25/2014
- **远东电缆控股上海艾能电力, 加速战略布局**, 中证网, 2014年06月24日

Real Estate (房地产信行业)

- **Ying Li proposes to bring in new, substantial shareholder China Everbright in \$284m deal**, The Strait Times, 06/30/2014
- **中国光大2.84亿元入主英利国际置业**, 联合早报网, 2014年07月01日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **China's YGSOFT plans to acquire 75% stake in Beijing Opsys Power Tech**, Reuters, 06/23/2014
- **Tencent exits Elex in \$433m acquisition**, Global Corporation Venturing, 06/25/2014
- **Tencent to buy nearly 20% stake in 58.com**, Wall Street Journal, 06/27/2014
- **Huayi Schwab S Media acquisition price limit**, Want News, 06/30/2014
- **Virtual entertainment Huayi Brothers to accelerate into the fast lane to build the East Disney**, Want News, 07/01/2014
- **Beijing Enlight Media edges into internet market**, Interactive Intelligence, 07/01/2014
- **Leo to buy 100% of Arkr, Amber Communication**, Interactive Intelligence, 07/03/2014
- **Shenzhen Keybridge Communications to wholly acquire JMT Mobile**, 4-traders, 07/03/2014
- **SOUND GLOBAL buys 2 sewage treatment companies**, AAStock, 07/03/2014

- **远光软件计划收购中合实创75%股权**, 凤凰财经, 2014年06月24日
- **腾讯出让智明星通股份**, 大河网, 2014年06月24日
- **腾讯购入58同城20%股份**, 凤凰科技, 2014年06月28日
- **华谊嘉信4.6亿并购迪思传媒**, 中证网, 2014年06月27日
- **华谊兄弟转让实景娱乐股权**, 央广网, 2014年07月04日
- **光线传媒参股妙趣横生**, 腾讯财经, 2014年07月01日
- **利欧股份定增收购琥珀传播100%股权**, 金融界, 2014年07月03日
- **键桥通讯收购手游公司精麦通无线**, 中国财经信息网, 2014年07月03日
- **桑德国际收购两家污水处理厂**, 新浪财经, 2014年07月03日

Dbriefs Webcasts (中国相关网络广播)



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(德勤中国消费行业—2014年06月)

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