

## China M&A Round-Up

### 中国并购简报

July 14-20, 2014  
2014年07月14-20

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#### Issue highlights (本期要闻)

- **ConAgra Foods acquires Chinese potato processor**  
康尼格拉食品收购太美薯业
- **PPG reaches agreement to sell Mt. Zion Float Glass manufacturing facility**  
福耀玻璃工业集团股份有限公司购买美国PPG工业公司资产

#### Trends to Watch (并购趋势)

##### Real Estate (房地产信行业)

- **M&A surge expected in China's real estate sector**, China Daily, 07/22/2014
- **中国房地产行业并购项目有望激增**, 新浪商业地产, 2014年07月25日

##### Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Bull or bubble? How to make sense of mobile gaming M&A activity**, Pocket Gamer, 07/15/2014
- **How much is Alibaba ramping up its investment and M&A activity?**, CB Insights, 07/22/2014
- **是牛市还是泡沫？认清手机游戏业的并购交易迷局**, 手游网, 2014年07月20日
- **阿里巴巴加速投资并购活动**, 凤凰财经, 2014年07月24日

#### Outbound M&A from China (中资对外并购)

##### Consumer Products (消费品行业)

- **Kresta Holdings receives cash takeover bid from Suntarget**, Proactive Investors, 07/14/2014
- **先锋新材报价收购澳洲Kresta**, 新快网, 2014年07月15日

##### Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **PPG reaches agreement to sell Mt. Zion Float Glass manufacturing facility**, Marketwatch, 07/18/2014
- **福耀玻璃工业集团股份有限公司购买美国PPG工业公司资产**, 证券时报网, 2014年07月19日

## Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Changyou to invest in MoboTap**, PR Newswire, 07/16/2014

- 畅游收购移动浏览器开发商百纳信息股权, 新浪科技, 2014年07月16日

## Inbound M&A into China (外资对内并购)

### Consumer Products (消费品行业)

- **ConAgra Foods acquires Chinese potato processor TaiMei Potato Industry Limited**, Marketwatch, 07/14/2014

- 康尼格拉食品收购太美薯业, 新浪财经, 2014年07月14日

### Financial Services (全球金融服务行业)

- **TMF Group acquires KCS**, Insider Media Limited, 07/15/2014

- **TMF Group 签署收购凯誉的协议**, 美通社, 2014年07月15日

### Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **Shandong Lukang Pharmaceutical to form JV with HEBER from Cuba**, 4-Traders, 07/16/2014

- 鲁抗医药与古巴HEBER公司组建合资生物技术公司, 新浪财经, 2014年07月15日

## China Domestic M&A and Industry Consolidation (中国国内并购)

### Energy & Resources (能源与资源行业)

- **China Water adds 62% stake in Zengcheng Tap Water**, Quamnet, 07/15/2014

- **Rising Dev buys Rander Int'l at \$620M; resumed**, lportal.com, 07/16/2014

- 中国水务收购广州增城自来水公司62%的股份, 环球资讯网, 2014年07月16日

- 丽盛集团6.2亿购甘肃太阳能光伏电站, 硅业在线赢硅网, 2014年07月16日

### Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **Golden Meditech increased stake in Qinghe Hospital to 82.73%**, PR Newswire, 07/18/2014

- 金卫医疗在清河医院持股上升至82.73%, 华富财经网, 2014年07月18日

### Manufacturing (制造行业)

- **Wolong Electric Hong Kong unit to acquire 70 pct stake in Zhangqiu Haier for 224 mln yuan**, Reuters, 07/14/2014

- **Tianli Agritech, Inc. announces new strategic plan and acquisition of new business**, PR Newswire, 07/17/2014

- 香港卧龙电气收购海尔, 顶尖财经网, 2014年07月17日

- 天力农业技术有限公司宣布新的战略计划及并购新业务, 公司官网, 2014年07月17日

### Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Bona Film Group announces additional strategic investment by Fosun International Limited**, Marketwatch, 07/14/2014

- **Suning Universal sets foot in cultural, media sectors**, 4-Traders, 07/14/2014

- **Taiya screens deal for H&R Century**, Zephyr, 07/21/2014

- 博纳影业董事长联手复星国际回购博纳股份, 中国日报网, 2014年07月14日
- 苏宁环球股份有限公司收购苏宁文化产业有限公司, 腾讯财经, 2014年07月17日
- 泰亚股份收购欢瑞世纪, 21世纪网, 2014年07月17日

## Dbriefs Webcasts (中国相关网络广播)



### Evolution in China's Retail Sector: Understanding the Competitive Landscape

14 August 2014 | 11:00 AM ET

An unprecedented transformation is underway in China's retail sector, as the country's economy shifts gears to stimulate consumer spending by its rapidly growing middle class. Understanding how this transformation will play out requires an understanding of China's complex retail ecosystem. Explore the latest developments in China's retail sector and what these changes could mean for your business in the years ahead. Join us for this complimentary webcast.

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## China-Related Reports (其它中国相关报告)



### Fortune favors the bold: Unlocking the future of China's pharmaceutical market

This report explores the key events of the past 24 months in the health care market and explores four key themes pharmaceutical companies should consider as they think about their future in China. (Deloitte China Life Sciences & Healthcare – July 2014)

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#### 勇者制胜: 开启中国医药市场的未来

本报告研究了过去24个月医疗服务市场上的重要活动, 以及医药企业应该考虑在中国未来发展问题时所面临的四大关键点。中国医疗市场永远青睐敢为人先的勇者, 而最终的胜利将属于能够果断行动的企业。

(德勤中国生命科学与医疗行业 – 2014年07月)

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## Chinese M&A Leadership (中国服务组)

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