

## China M&A Round-Up

### 中国并购简报

July 28 - August 3, 2014  
2014年7月28日-8月3日

**Issue highlights | Trends to Watch | Outbound M&A from China | Inbound M&A into China  
China Domestic M&A and Industry Consolidation | Dbriefs Webcasts | China-Related Reports**  
本期要闻 | 并购趋势 | 中资对外并购 | 外资对内并购 | 中国国内并购  
中国相关网络广播 | 其它中国相关报告

#### Issue highlights (本期要闻)

- **CDP sells a 35% stake in CDP Reti to State Grid Corporation of China**  
意大利国有银行同意向中国国家电网公司出售旗下公司35%的股权
- **PetroChina to seal takeover of Athabasca oil sands project by September**  
中石油以12.3亿美元的价格收购阿萨巴斯卡油砂项目

#### Trends to Watch (并购趋势)

- **Pizza Express just a tiny slice of China's investment abroad**, China Spectator, 08/04/2014
- **弘毅吞食英国匹萨店仅为中国海外投资的冰山一角**, 腾讯财经, 2014年07月12日

#### Outbound M&A from China (中资对外并购)

##### Energy & Resources (能源与资源行业)

- **CDP sells a 35% stake in CDP Reti to State Grid Corporation of China**, IPP Journal, 08/05/2014
- **National United Resources Holdings Limited agrees to acquire common shares in SouthGobi Resources**, CNW Newswire, 07/30/2014
- **PetroChina to seal takeover of Athabasca oil sands project by September**, Reuters, 08/04/2014
- **意大利国有银行同意向中国国家电网公司出售旗下公司35%的股权**, 路透社, 2014年07月31日
- **国家联合资源控股有限公司收购南戈壁能源有限公司**, 同花顺, 2014年07月30日
- **中石油以12.3亿美元的价格收购阿萨巴斯卡油砂项目**, 大公财经, 2014年07月31日

#### Inbound M&A into China (外资对内并购)

*No deals were reported for this period.*

#### China Domestic M&A and Industry Consolidation (中国国内并购)

##### Consumer Products (消费品行业)

- **Imagi: Int'l major holder to sell 20.95% stake**, 4-Traders, 07/30/2014
- **意马国际大股东减持20.95%的股权**, 信报财经新闻, 2014年07月29日

## Energy & Resources (能源与资源行业)

- [JinkoSolar receives \\$225m investment for power plants](#), Bloomberg, 07/31/2014

- [晶科能源收到2.25亿美元的投资](#), 晶科能源官网, 2014年07月31日

## Manufacturing (制造行业)

- [Tianjin Tianbao Infrastructure to acquire 60% stake in aviation company](#), Reuters, 07/28/2014

- [Anhui Liuguo Chemical to invest in Zhongyuan Chemical Fertilizer](#), 4-Traders, 07/31/2014

- [天津天保基建收购中天航空60%股权](#), 网易财经, 2014年07月29日

- [安徽六国化工投资中元化肥股份有限公司](#), 和讯网, 2014年08月2日

## Technology, Media & Telecommunications (科技、传媒与电信行业)

- [China Dingli Communications to acquire IT supplier Ultrawise for CNY625m](#), Reuters, 07/29/2014

- [世纪鼎利通信以6.25亿人民币收购智翔集团](#), 中财网, 2014年07月30日

## Dbriefs Webcasts (中国相关网络广播)



### Evolution in China's Retail Sector: Understanding the Competitive Landscape

14 August 2014 | 11:00 AM ET

An unprecedented transformation is underway in China's retail sector, as the country's economy shifts gears to stimulate consumer spending by its rapidly growing middle class. Understanding how this transformation will play out requires an understanding of China's complex retail ecosystem. Explore the latest developments in China's retail sector and what these changes could mean for your business in the years ahead. Join us for this complimentary webcast.

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## China-Related Reports (其它中国相关报告)



### Banking Across Borders: International Expansion Opportunities for Emerging Markets-based Banks

Banks based in emerging market economies have been gaining strength and with that strength, are now looking to expand beyond their borders. As emerging market-based banks look beyond their borders, the questions of readiness arises. (Financial Services Industry – July 2014)

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#### 跨境银行业:新兴市场银行的国际扩张机会

一直以来, 诞生于新兴市场国家的银行都在不断扩充自身实力。伴随着实力的日益壮大, 它们正将眼界投向其国门之外, 向国际扩张。我们需要问, 这些以新兴市场为基础的银行是否做好了向外扩张的准备。(金融服务行业 – 2014年07月)

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