

China M&A Round-Up

中国并购简报

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Issue Highlights (本期要闻)

- **KKR to acquire 18% of Chinese meat producer Sunner for \$400M**
KKR4亿美元收购福建圣农18%股份
- **Tencent in M&A overdrive with new tie-ups**
腾讯超速并购
- **Zhongji buys major assets from FunPlus for up to \$960mln**
点点互动被母公司FunPlus以9.6亿美元卖给上海中技控股

Trends to Watch (并购趋势)

- **China's developing agricultural sector draws M&As**, Xinhua, 08/30/2014
- **China's M&A activity soars to US\$183 billion in first half**, Shenzhen Daily, 08/28/2014
- **China's M&A value hits 3-year high**, China Daily, 08/26/2014
- **中国农业发展吸引并购**, 第一财经网, 2014年08月28日
- **上半年中国并购金额达1, 830亿美元**, 长沙晚报, 2014年08月28日
- **中国交易并购金额创三年新高**, 新华网, 2014年08月27日

Outbound M&A from China (中资对外并购)

Consumer Products (消费品行业)

- **Ningbo Tech-bank to acquire 40.7% stake in France's Choice Genetics**, Reuters, 08/18/2014
- **宁波天邦股份增资收购法国公司**, 网易新闻, 2014年08月18日

Energy & Resources (能源与资源行业)

- **China Rongsheng acquires stakes in Kyrgyzstan oil fields**, SZ Energy, 08/26/2014
- **中国熔盛重工收购吉尔吉斯斯坦油田股份**, 西部石化网, 2014年08月25日

Financial Services (全球金融服务行业)

- **China development unit to acquire Singapore's AmFraser Securities**, Wall Street Journal, 08/25/2014
- **China's Fosun tacks on another insurance asset**, Wall Street Journal, 08/18/2014
- **台湾凯基证取得新加坡AmFraser股权**, 路透社, 2014年08月26日
- **中国复星收购美保险商**, 新浪财经, 2014年08月19日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Changzhou Xingyu Automotive Lighting's unit to acquire stake in Austria's Neue I&T**, Reuters, 08/27/2014
- **常州星宇车灯股份有限公司收购 Neue I&T 公司**, 东方财富网, 2014年08月28日

Inbound M&A into China (外资对内并购)

Consumer Products (消费品行业)

- **KKR to acquire 18% of Chinese meat producer Sunner for \$400M**, NASDAQ, 08/27/2014
- **DENSO acquires 34% stake of Hefei Dyne Auto Air Conditioner, a Chinese aftermarket compressor manufacturer**, Market Watch, 08/27/2014
- **KKR4亿美元收购福建圣农18%股份**, 福建食品信息网, 2014年08月27日
- **日本电装收购合肥达因空调**, 汽配网, 2014年08月29日

Energy & Resources (能源与资源行业)

- **United PV to dispose of cell manufacturing subsidiary**, Photon, 09/02/2014
- **联合光伏2.17亿港元出售太阳能硅电池公司70%股权**, 光伏电站网, 2014年08月28日

Manufacturing (制造行业)

- **Switzerland's Partners Group to buy majority of Saveria for \$325 mln**, Reuters, 08/18/2014
- **Allied World to buy RSA's Hong Kong and Singapore operations**, Insurance News Net, 08/27/2014
- **合众集团收购赛维拉集团**, 中国学网, 2014年08月19日
- **Allied World收购皇家太阳联合保险香港和新加坡分支结构**, 中国金融信息网, 2014年08月26日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Cree and Lextar Electronics announce LED cooperation**, Market Watch, 08/26/2014
- **Altran Technologies acquires telecoms R&D services activities in China from Beyondsoft**, Euronext, 08/27/2014
- **Cree和隆达就LED事项合作**, 集微网, 2014年09月2日
- **亚创收购博彦研发业务**, 中伦律师事务所, 2014年08月31日

China Domestic M&A and Industry Consolidation (中国国内并购)

Consumer Products (消费品行业)

- **Zhejiang Busen Garments plans to acquire Kanghua Agricultural for CNY 4.17 bln**, Reuters, 08/21/2014
- **Bonjour Hold sells Bonjour Beauty to Town Health**, Quamnet, 08/21/2014
- **康华农业41.7亿元借壳步森股份上市**, 新浪财经, 2014年08月21日

- **卓越控股将纤体美容中心售与康健**, 中国银河证券网, 2014年08月21日

Energy & Resources (能源与资源行业)

- **Dongling grain and oil takes stake in Sino-Agri potash**, Equities, 08/26/2014
- **Guangxi Guitang plans to buy 100% of Guangye Yunliu Mining**, Kitco, 08/26/2014
- **Sichuan Tianqi Lithium : Tianqi Lithium Buys 20% of Zhabuye Lithium**, 4-Traders, 08/21/2014
- **MIE Holdings Corp to sell Pan-China Resources Ltd to China Oil HBP Science and Technology Co Ltd's Hong Kong HuiHua Global Technology Ltd**, Reuters, 08/20/2014

- **东凌粮油入股中农集团**, 新浪财经, 2014年08月28日
- **广西贵糖收购广业云硫**, 凤凰财经, 2014年08月26日
- **四川天齐锂业股份有限公司参与竞买西藏日喀则扎布耶锂业高科技有限公司20%股权**, 东方财富网, 2014年08月11日
- **华油惠博普科技股份有限公司全资子公司收购Pan-China Resources100%股权**, 腾讯财经, 2014年08月21日

Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **Tiandi Science acquires three businesses**, ZEPHYR, 08/29/2014
- **Lijun International Pharmaceutical (Holding) Co Ltd announces disposal of entire issued share capital of Xi'an Lijun Pharmaceutical Co Ltd**, Reuters, 08/29/2014
- **Luye Pharma Group Ltd's subsidiary announces acquisition of equity interest in Beijing Jialin Pharmaceutical Co., Ltd**, Reuters, 08/27/2014
- **Hengkang Medical plans to raise up to CNY 2.84 bln in private placement of shares**, Reuters, 08/20/2014

- **天地科技收购三个优质资产**, 证券时报网, 2014年08月27日
- **利君国际出售西安利君制药**, 财华智库网, 2014年08月29日
- **绿叶制药收购北京嘉林药业**, 中华新闻网, 2014年08月28日
- **恒康医疗定向增发28.4亿元募资**, 网易财经, 2014年08月21日

Manufacturing (制造行业)

- **Zoomlion eyes farm machinery after \$340m deal**, China Daily, 08/21/2014
- **Hony Capital buys 20% stake in Chery Heavy Industry for \$113.3mln**, Ecns.cn, 08/21/2014
- **Zhengzhou Yutong Bus to acquire auto components firm for CNY 3.8 bln**, Reuters, 08/18/2014
- **China's Sotech Machinery plans to acquire a technology firm for CNY 980 mln**, Reuters, 08/18/2014

- **中联重科并购奇瑞重工瞄准农业机械**, 网易财经, 2014年08月21日
- **弘毅资本购买奇瑞重工20%股权**, 中商情报网, 2014年08月20日
- **郑州宇通收购零部件公司**, 第一财经日报, 2014年08月20日
- **松德股份收购大字精雕**, 中山网, 2014年08月21日

Real Estate (房地产信行业)

- **BBMG introduces CITIC-CP as Beijing project's partner**, Infocast, 08/26/2014
- **金隅股份将内房项目49%股权售予中信信诚资产管理**, 腾讯财经, 2014年08月26日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Ting Hsin Group to buy China Network Systems**, Taipei Times, 08/25/2014
- **Tencent in M&A overdrive with new tie-ups**, South China Morning Post, 08/28/2014
- **Zhongji buys major assets from gaming co. FunPlus for up to \$960mln**, Wall Street Journal, 08/19/2014
- **Zhongji to raise CNY 8bln to acquire 3 firms**, Hispanic Business, 08/19/2014

- **顶新集团收购中嘉网路**, TechWeb, 2014年08月25日
- **腾讯超速并购**, 网易财经, 2014年08月29日
- **点点互动被母公司FunPlus以9.6亿美元卖给上海中技控股**, 站长资讯, 2014年08月20日

- 中技控股筹集80亿元收购三家公司, 东方财富网, 2014年08月18日

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