

China M&A Round-Up 中国并购简报

September 08-14, 2014
2014年09月08-14

Due to the 2014 Global CSG Annual Meeting and pending Chinese holiday, *China M&A Roundup* will resume its weekly schedule October 14, 2014.

**Issue Highlights | Trends to Watch | Outbound M&A from China | Inbound M&A into China
China Domestic M&A and Industry Consolidation | Dbriefs Webcasts | China-Related Reports**
本期要闻 | 并购趋势 | 中资对外并购 | 外资对内并购 | 中国国内并购
中国相关网络广播 | 其它中国相关报告

Issue Highlights (本期要闻)

- **Fosun acquires Club Mediterranee SA by raising the offer to 839 million euro**
复星国际发起对Club Med新一轮要约收购
- **Sinopec sells 30pc stake in fuel unit for 107 billion yuan**
中石化销售公司引资1070亿

Trends to Watch (并购趋势)

- **China's SOE reform is boon for investment bankers**, Wall Street Journal, 09/16/2014
- **国企改革能否为投行带来佣金盛宴**, 光明网, 2014年09月19日

Outbound M&A from China (中资对外并购)

Consumer Products (消费品行业)

- **Fosun leads a fresh round of acquisition offer for Club Med by raising the offer to 839 million euro**, 4-traders, 09/12/2014
- **复星国际主导发起对Club Med新一轮要约收购**, 腾讯财经, 2014年09月12日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Suzhou Anjie Technology to acquire Supernova Holdings**, 4-traders, 08/05/2014
- **苏州安洁科技拟定收购Supernova Holdings**, 中国证券网, 2014年09月13日

Inbound M&A into China (外资对内并购)

No deals were reported for this period.

China Domestic M&A and Industry Consolidation (中国国内并购)

Consumer Products (消费品行业)

- **Bairun to buy 100% of Bacchus**, HispanicBusiness.com, 09/12/2014
- **Fujian Jinsen Forestry Co Ltd to issue shares to acquire company and raise fund**, Reuters, 09/12/2014
- **百润股份拟购鸡尾酒企业巴克斯**, 和讯网, 2014年09月15日
- **福建金森重组落定连城兰花**, 阿斯达克财经网, 2014年09月09日

Energy & Resources (能源与资源行业)

- **Sinopec sells 30pc stake in fuel unit for 107b yuan**, SCMP, 09/15/2014
- **Geo-Jade Petroleum to sell Xinhao Mining for CNY410mn**, Kitco, 09/11/2014
- **Gepic energy development to invest clean energy projects**, Equities.com, 09/10/2014
- **中石化销售公司引资1070亿**, 东方早报, 2014年09月15日
- **洲际油气4.1亿向控股股东转让鑫浩矿业**, 证券时报, 2014年09月10日
- **甘肃电投拟募21.8亿投新能源发电**, 东方早报, 2014年09月10日

Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **Beijing Beilu Pharmaceutical sets foot in tumor biotherapy**, 4-traders, 09/12/2014
- **北陆药业控股中美康士**, 中国医药联盟, 2014年09月10日

Manufacturing (制造行业)

- **Suzhou Jinfu New Material: takes stake in Kunshan MYZY**, 4-traders, 09/12/2014
- **CNlight acquires Fushun Optoelectronics**, 4-traders, 09/11/2014
- **Guoxuan High Tech list via Jiangsu Dongyuan**, 4-traders, 09/10/2014
- **锦富新材拟溢价24倍收购迈致科技75%股权**, 网易财经, 2014年09月12日
- **雪莱特收购富顺光电**, 中国电力电子产业网, 2014年09月16日
- **国轩高科拟借壳东源电器**, 中国日报, 2014年09月10日

Dbriefs Webcasts (中国相关网络广播)

Upcoming China Issues Dbriefs to be announced soon. Please visit the [China Issues Dbriefs page](#) to view our archived webcasts.

China-Related Reports (其它中国相关报告)



2014 China Auto Finance Report

As a follow-up to the 2012 *China auto finance report*, which focused on main business areas of auto finance such as wholesale loans to dealers and retail loans to consumers, this year's report takes a closer look at the innovation of the auto finance industry and explores the development of several major emerging models in China, including car rental/leasing, used car finance, car insurance and Internet finance. (Automotive – 2014)
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2014中国汽车金融报告

在继承《2012中国汽车金融报告》聚焦于汽车金融重点业务 – 经销商批发贷款及消费者零售贷款的基础上，2014年度的报告主要致力于研究汽车金融服务行业的创新，探索几个主要新兴模式在中国的发展，包括汽车租赁、二手车金融、汽车保险及互联网金融。

(汽车行业 – 2014年)

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