



China M&A Round-Up

中国并购简报

Issue Highlights (本期要闻)

- [Cheung Kong to buy out Hutchison in \\$24 bln restructuring](#)
李嘉诚旗下长实和黄重组 万亿帝国迁册开曼
- [Bitauto, JD.com and Tencent announce strategic partnership](#)
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中国相关网络广播
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Trends to Watch (并购趋势)

[China releases preferential tax policies to support enterprises' M&A](#),
Xinhua Finance, 01/08/2015

[中国税收优惠支持企业兼并重组 被收购股权比例由75%降至不低于50%](#),
路透北京, 2015年01月09日

Outbound M&A from China (中资对外并购)

Aviation & Transportation (航空&运输)

Kerry Logistics acquires controlling share of two freight forwarding firms, American Shipper, 01/05/2015

嘉里物流拓展国际货运网络强化中东及加拿大的网络及实力, 中国物流产业网, 2015年01月06日

Financial Services (全球金融服务行业)

Cathay Life buys 40% stake in Mayapada, TEMPO.CO, 01/07/2015

國泰金砸87億入股印尼銀行, 台新投顧, 2015年01月06日

Inbound M&A into China (外资对内并购)

Chinese compounder snaps up US recycler Wellman, Plastics News China, 01/06/2015

海普利特收购美国塑料再生企业WPR, 中国化工市场七日讯, 2015年01月07日

China Domestic M&A and Industry Consolidation (中国国内并购)

Aviation & Transportation (航空&运输)

Qianhai fund buys into Cosco Shipping, South China Morning Post, 01/08/2015

拟定增募资25亿元 中远航运“混改”引进前海开源, 新民网, 2015年01月08日

Real Estate (房地产信行业)

Cheung Kong to buy out Hutchison in \$24 bln restructuring, Bloomberg, 01/12/2015

李嘉诚旗下长实和黄重组 万亿帝国迁册开曼, 凤凰财经, 2015年01月12日

Technology, Media & Telecommunications (科技、传媒与电信行业)

[Bitauto, JD.com and Tencent announce strategic partnership](#), Bitauto, 01/09/2015

[Softto buys Teamax, in smart city](#), 4-traders, 01/05/2015

[JD.com and Tencent Holdings to invest \\$1.55 billion in Bitauto](#), Reuters, 01/09/2015

[Shenzhen Microgate Tech to acquire electronics firm for 860 mln yuan](#), Reuters, 01/05/2015

[Leyard wins on A-share first merger in 2015 and marches to LED up stream-downstream industries](#), LEYARD, 01/12/2015

[易车获京东及腾讯总额约15.5亿美元投资 · 致力发展中国领先的汽车电商平台](#), 真车网, 2015年01月09日

[索芙特溢价29倍收购天夏科技 进军智慧城市产业](#), 搜狐财经, 2015年01月05日

[京东腾讯投资易车15.5亿美元, 投资潮](#), 2015年01月09日

[麦捷科技拟并购星源电子](#), 凤凰财经, 2015年01月05日

[利亚德豪掷8亿收购两家亏损企业 · 市场用脚投票](#), 新浪财经, 2015年01月11日

Dbriefs China Issues Webcasts (中国相关网络讲座)

Inbound Investment into China: A BEPS Perspective

12 February | 11:00 AM ET

On September 15, 2014, the OECD released the first seven BEPS deliverables, which could have significant impacts on cross-border structures and arrangements currently used by multinationals. What are important considerations for multinationals when doing business in China from a BEPS perspective?

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White paper on auto dealer financing in China

Published jointly by Deloitte and CITIC, the white paper focuses on analyzing the development and financing needs of auto dealers in China. China's automotive industry has entered a new era with a stable single digit growth rate, and we have seen Chinese auto dealers operate under an increasingly diverse

model in order to address the new challenges and customer needs. (Deloitte China – January 2015)

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[中国汽车经销商集团金融服务白皮书](#)

《中国汽车经销商集团金融服务白皮书》由德勤与中信银行联合编纂，系统地剖析了新形势下经销商集团的金融需求。本白皮书显示，我国汽车行业已进入相对平稳的增长时期，经销商集团经营策略日益多元化，其衍生业务不断创新，并通过建店、并购，\$ 805;速扩大其市场份额。（德勤中国 – 2014年）

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