



China M&A Round-Up

中国并购简报

Issue Highlights (本期要闻)

- SH PHARMA, JD.com, IDG
Capital increase capital in
Shanghai Pharmaceuticals
Health Cloud
上海医药与京东及IDG资本增资上
药云健康

Trends to Watch
Outbound M&A
Inbound M&A
Domestic M&A
and Industry
Consolidation
China Spotlight
Dbriefs
Webcasts
China-Related
Reports

并购趋势
中资对外并购
外资对内并购
中国国内并购
聚焦中国
中国相关网络广
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Trends to Watch (并购趋势)

No trends are being highlighted for this period.

Outbound M&A from China (中资对外并购)

No deals were reported for this period.

Inbound M&A into China (外资对内并购)

No deals were reported for this period.

China Domestic M&A and Industry Consolidation (中国国内并购)

Energy & Resources (能源与资源行业)

Hongcheng Waterworks to acquire stakes in three utilities firms via share issue, Yahoo News, 08/12/2015

洪城水业6亿收购公用事业股权, 网易财经, 2015年08月13日

Financial Services (全球金融服务行业)

Viva China Holdings Ltd. (VCHL) has agreed to acquire a 29% stake in CITIC Land Co., Ltd., 4-traders, 08/16/2015

Yuanta Financial to buy Ta Chong Bank in estimated \$1.8 bln deal, 腾讯财经, 08/13/2015

非凡中国斥3.21亿元收购中信置业29%股权 加码地产行业, 新华网,

2015年08月18日

元大金控将以现金和股票并购大众银行, 金投网, 2015年08月13日

Healthcare & Life Sciences (医疗卫生与生命科学行业)

SH PHARMA, JD.com, IDG Capital increase capital in Shanghai
Pharmaceuticals Health Cloud, Aastocks.com, 08/19/2015
Jiangxi Boya Bio-Pharmaceutical Co Ltd to acquire a 83.27%
stake in Nanjing Xinbai Pharmaceutical Co Ltd, Yahoo News,
08/14/2015

上海医药与京东及IDG资本增资上药云健康, 腾讯财经,
2015年08月19日
博雅生物定增5亿元 曲线收购南京新百医药资产, 中证网,
2015年08月17日

Manufacturing (制造行业)

Beijing WKW Automotive Parts Co Ltd to acquire Jilin Huayi
Automobile Part Co Ltd., Yahoo News, 08/12/2015

京威股份逾8亿收购吉林华翼和无锡星亿51%股权, 凤凰财经,
2015年08月13日

Technology, Media & Telecommunications (科技、传媒与电信行业)

China All Access sells Shenzhen Xingfei for CNY 702 mln, 4-
traders, 08/17/2015

中国全通悉售深圳兴飞予福建实达, 新浪财经, 2015年08月17日

China Spotlight (聚焦中国)

World Tax Advisor: China's SAT issues guidance on tax administration of enterprise reorganizations

Guidance issued by China's State Administration of Taxation (SAT) on 24 June 2015 (Bulletin 48) is designed to promote mergers and acquisitions and reorganizations between enterprises, and to clarify issues arising from current practices. Bulletin 48 makes major changes to guidance issued in 2010 (Bulletin 4); although Bulletin 4 remains in effect, a number of its procedural guidelines are repealed or amended. Bulletin 48 applies to enterprise reorganizations completed in 2015 and subsequent years, as well as to reorganizations for which the agreements have been signed, but the transactions have not yet been completed.

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[China-Related Reports \(其它中国相关报告\)](#)

The Deloitte Consumer Review – Digital Predictions 2015

Consumer connectivity and device convergence continue to challenge and disrupt the consumer market. This rate of disruption is set to accelerate with the emergence of new digital technologies and digital platforms. Companies and consumers are also collaborating to create digital ecosystems. Understanding how these trends are developing and will continue to develop remains a differentiator among consumer businesses. (Deloitte – 2015)

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德勤消费者评论--数字预测2015

消费者的联网和设备的融合继续挑战并颠覆消费市场，而新数字技术和数字平台的出现直接加快了颠覆的速度。企业和消费者也共同塑造着数字生态系统。这些趋势正在和将要如何发展，对此的理解程度是消费者相关企业在未来实现差异化的关键。（德勤-2015年）

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