



China M&A Round-Up

中国并购简报

Issue Highlights (本期要闻)

- Ageas to sell Hong Kong unit to China's JD Capital for \$1.4 bln
九鼎投资百亿港币收购富通保险
谋集团资源整合
- Li Ka-Shing's CKI Offers \$11.6 bln to Buy Power Assets
长江基建换股吞并电能实业

Trends to Watch
Outbound M&A
Inbound M&A
Domestic M&A
and Industry
Consolidation
Dbriefs
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并购趋势
中资对外并购
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中国国内并购
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告

Trends to Watch (并购趋势)

No trends are being highlighted for this period.

Outbound M&A from China (中资对外并购)

Aviation & Transportation (航空&运输)

Avolon Holdings share price down, agrees to takeover by China's HNA Group., Binary Tribune, 09/04/2015

海航集团渤海租赁25亿美元成功收购Avolon航空租赁, 中国民用航空, 2015年09月08日

Consumer Products (消费品行业)

Changyu Pioneer Wine to acquire 75% stake in Spain's Dicot Partners, China go Abroad, 08/28/2015

Baring says has bought 40% stake in Weetabix for undisclosed sum, Yahoo Finance, 09/01/2015

张裕海外最大单并购：2625万欧元控股爱欧集团, 网易财经, 2015年08月31日

霸菱亚洲收购维多麦40%股权, 中国投资咨询网, 2015年09月06日

Inbound M&A into China (外资对内并购)

No deals were reported for this period.

China Domestic M&A and Industry Consolidation (中国国内并购)

Energy & Resources (能源与资源行业)

Li Ka-Shing's CKI Offers \$11.6 bln to buy power assets, Yahoo Finance, 09/08/2015

China Everbright Water (CEW) acquires Dalian Dongda Water for

CNY 800 mln, Yahoo Finance, 08/31/2015

长江基建换股吞并电能实业, 搜狐财经, 2015年09月08日

光大水务收购东达水务100%股权, 新浪财经, 2015年09月01日

Financial Services (全球金融服务行业)

Ageas to sell Hong Kong unit to China's JD Capital for \$1.4 bln, 腾讯财经, 08/30/2015

China Minsheng Banking Corp buys into Hong Kong financial firm Quam for HK\$13b, South China Morning Post, 08/29/2015

Jiangsu Fasten to acquire leasing and factoring firms for 3.4 bln yuan, Yahoo News, 09/07/2015

Venture-backed Ele.me receives \$90 mln from Beijing Hualian, China Money Network, 08/27/2015

九鼎投资百亿港币收购富通保险 谋集团资源整合, 网易财经, 2015年09月08日

民生银行领军斥逾130亿收购华富国际, 新浪财经, 2015年09月01日

法尔胜33.6亿收购华中租赁和摩山保理 转型多主业发展, 凤凰网, 2015年09月08日

华联股份斥资9000万美元入股饿了么 欲借外卖O2O触达社区, 新浪财经, 2015年08月31日

Manufacturing (制造行业)

Fengfan Stock to buy CSIC Power Assets, 4-traders, 09/01/2015

风帆股份获中船重工集团144亿元军工资产注入, 搜狐新闻, 2015年08月31日

Technology, Media & Telecommunications (科技、传媒与电信行业)

Beijing Philisense Tech to acquire IT firms, plans private placement, Yahoo News, 09/01/2015

Wanda Cinema strategic investment in Mtime to consolidate market, 腾讯财经, 09/08/2015

China's Focus Media aims to relist via Hedy acquisition, Yahoo Finance, 08/30/2015

MediaTek looking to acquire Richtek, 52RD, 09/08/2015

飞利信拟22.45亿元收购三家公司 加码智慧城市业务, 网易新闻, 2015年09月01日

万达院线认购时光网20%股权, 网易新闻, 2015年09月09日

七喜控股获分众传媒457亿元借壳, 环球网, 2015年09月07日

联发科将以现金形式收购立锜科技, 腾讯网, 2015年09月08日

Dbriefs China Issues Webcasts (中国相关网络讲座)

No upcoming Dbriefs webcasts are currently announced. Please visit [China Issues](#) for archives and future announcements.

China-Related Reports (其它中国相关报告)

The Deloitte Consumer Review – Digital Predictions 2015

Consumer connectivity and device convergence continue to challenge and disrupt the consumer market. This rate of disruption is set to accelerate with the emergence of new digital technologies and digital platforms. Companies and consumers are also collaborating to create digital ecosystems. Understanding how these trends are developing and will continue to develop remains a differentiator among consumer businesses. (Deloitte – 2015)

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德勤消费者评论--数字预测2015

消费者的联网和设备的融合继续挑战并颠覆消费市场，而新数字技术和数字平台的出现直接加快了颠覆的速度。企业和消费者也共同塑造着数字生态系统。这些趋势正在和将要如何发展，对此的理解程度是消费者相关企业在未来实现差异化的关键。（德勤-2015年）

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