



## China M&A Round-Up

### 中国并购简报

#### Issue Highlights (本期要闻)

- Ant Financial, Alibaba's financial service affiliate, is set to buy controlling stake in Cathay Insurance  
蚂蚁金服12亿控股国泰产险 或再进军寿险业

Trends to Watch  
Outbound M&A  
Inbound M&A  
Domestic M&A  
and Industry Consolidation  
Dbriefs  
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并购趋势  
中资对外并购  
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#### Trends to Watch (并购趋势)

No trends are being highlighted for this period.

## Outbound M&A from China (中资对外并购)

### Consumer Products (消费品行业)

Silver Fern Farms says 50/50 joint venture with Shanghai Maling an industry game changer, Sharechat.com, 09/15/2015

上海梅林拟收购新西兰最大肉类加工企业, 新浪财经, 2015年09月15日

### Manufacturing (制造行业)

Aotecar New Energy to raise up to 1.2 bln CNY to fund overseas acquisitions, Yahoo News, 09/11/2015

奥特佳拟定增募资逾12亿并购空调国际, 网易财经, 2015年09月11日

## Inbound M&A into China (外资对内并购)

### Energy & Resources (能源与资源行业)

Manulife nears \$400 mln deal to buy StanChart's HK pension business, Yahoo Finance, 09/09/2015

宏利收购渣打香港强积金及职业退休计划业务, 中金在线, 2015年09月11日

## China Domestic M&A and Industry Consolidation (中国国内并购)

### Financial Services (全球金融服务行业)

Ant Financial, Alibaba's financial service affiliate, is set to buy controlling stake in Cathay Insurance, China.org.cn, 09/14/2015

蚂蚁金服12亿控股国泰产险 或再进军寿险业, 网易财经,  
2015年09月17日

### **Manufacturing (制造行业)**

Yilida Ventilator's unit plans to acquire stake in Qingdao Advance Marine Material for CNY 101 mln, Yahoo News, 09/14/2015

亿利达收购海洋新材股权 布局海洋工程业务, 网易财经,  
2015年09月14日

### **Technology, Media & Telecommunications (科技、传媒与电信行业)**

Guangdong Eastone plans to acquire communication equipment maker, Yahoo News, 09/14/2015

Wuhan P&S Information Tech to acquire electronic technology firm for 360 mln CNY, Yahoo News, 09/14/2015

Vimicro enters into definitive merger agreement for going private transaction, Yahoo Finance, 09/15/2015

宜通世纪10亿收购天河鸿城全部股权, 新浪财经, 2015年09月15日

力源信息拟3.6亿并购飞腾电子, 和讯, 2015年09月15日

中星微电子宣布私有化收购, 金融界, 2015年09月16日

## **Dbriefs China Issues Webcasts (中国相关网络讲座)**

*No upcoming Dbriefs webcasts are currently announced. Please visit [China Issues](#) for archives and future announcements.*

## **China-Related Reports (其它中国相关报告)**

### **China's retail industry speeds up transformation**

Deloitte China and China Chain Store & Franchise Association (CCFA) jointly released the annual report – “China Power of Retailing 2015” (also named as “The Report on Operation of Chain Retailers in China 2014-2015” by CCFA). Along with the slower growth in macro economy and the income of urban residents was the continuous drop in sales volume of the retail industry in China. In 2014, total volume of social consumer goods reached RMB26 trillion, up 12

percent year-on-year but at a slower pace for the fifth consecutive year. (Deloitte China – 2015)

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### 中国零售业转型加速

德勤中国与**中国连锁经营协会**联合发布年度报告《中国零售力量2015》（协会名为《中国连锁零售企业经营状况分析报告2014-2015》）。伴随着宏观经济和城镇居民收入增长的放缓，零售行业销售增速持续下滑。2014年，社会消费品零售总额为26万亿元，同比名义增长12%<sup>1</sup>；连续第五年增幅下降。此外，样本企业租金和工资成本的增幅持续高企，分别为7.0%和7.7%。租金和工资上涨的压力迫使企业更加关注运营效率的提升。（德勤中国 – 2015年）

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