

China M&A Round-Up

中国并购周报

March 1-14, 2014
2014年3月1-14

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Highlights of the week (本周要闻)

- **Beijing Capital buys Transpacific's NZ waste business for \$800 m In**
北京首创集团将以8亿美元收购Transpacific新西兰业务
- **China's Tencent to buy stake in JD.com as part of e-commerce push**
腾讯收购京东上市前15%股份 部分电商资产并入京东
- **Alibaba to pay \$804 m In for control of ChinaVision**
阿里巴巴62亿港币入股文化中国传播集团

Trends to Watch (并购趋势)

- **China launches pilot private bank program**, Reuters, 03/11/2014
- **EU and China closing in on landmark trade deal**, Wall Street Journal, 03/13/2014
- **10家民企参与首批5家银行试点**, 北京日报, 2014年03月12日
- **欧盟与中国接近达成标志性贸易和解协议**, 北京日报, 2014年03月12日

Outbound M&A (中资对外并购)

Consumer Products (消费品行业)

- **China's COFCO in talks to buy Noble's agribusiness arm**, Reuters, 03/04/2014
- **中粮洽谈收购来宝集团农产品事业**, 路透, 2014年03月04日

Energy & Resources (能源与资源行业)

- **Beijing Capital buys Transpacific's NZ waste business for \$800 m In**, Reuters, 03/03/2014
- **China Landbridge in hostile bid for Australia firm**, Marketwatch, 03/09/2014
- **北京首创集团将以8亿美元收购Transpacific新西兰业务**, 路透, 2014年03月03日
- **山东岚桥集团拟全购澳能源企业Westside**, 澳华财经在线, 2014年03月10日

Manufacturing (制造业)

- **China's Geely acquires U.K. electric car startup**, Wall Street Journal, 03/01/2014

- 吉利收购英国电动车制造商, 新浪, 2014年03月04日

Travel, Hospitality & Leisure (旅游, 酒店与休闲行业)

- Hony Capital invests in film studio startup, Dow Jones, 03/10/2014

- 中国公司联手好莱坞创建电影公司, 侨报网, 2014年03月13日

Inbound M&A (外资对内并购)

Consumer Products (消费品行业)

- Unilever buys majority stake in Chinese water purification company, Reuters, 03/09/2014

- Tate & Lyle to buy Chinese ingredient business, Reuters, 03/13/2014

- 联合利华持股55%入主沁园集团, 新华网, 2014年03月10日

- 泰莱收购中国领先的聚葡萄糖企业博程生物科技, 泰莱集团, 2014年03月04日

Manufacturing (制造行业)

- Super Group buys into Great Wall's S. Africa auto business, Reuters, 03/13/2014

- 长城汽车南非经销商已被当地物流公司控股, 金融界, 2014年03月13日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- Softbank unit invests in Alibaba-backed online education firm, Reuters, 03/19/2014

- 软银SBI Group注资中国在线教育网站TutorGroup, 凤凰网, 2014年03月10日

Domestic M&A and Industry Consolidation (中国国内并购)

Aviation & Transportation (航空与交通运输行业)

- Chinese firms to buy stake in Asia Container Terminal, Wall Street Journal, 03/13/2014

- 李嘉诚减持亚洲货柜码头股权, 财经网, 2014年03月13日

Energy & Resources (能源与资源行业)

- Shandong Lubei Chemical to issue shares to acquire stake, Reuters, 03/07/2014

- Jiangsu WELLE Environmental to issue shares to acquire stake and raise fund, Reuters, 03/08/2014

- 鲁北化工7亿定增打造国内海洋化工龙头, 证券时报, 2014年03月10日

- 维尔利拟以现金及发行股份方式购买杭州能源环境工程有限公司, 凤凰财经, 2014年03月08日

Healthcare & Life Sciences (医疗卫生与生命科学行业)

- Fosun Pharma buys 28% stake in Jinzhou Aohong, Infocast News, 03/03/2014

- 复星医药斥巨资收购锦州奥鸿股权 强化制药业务, 中国证券报, 2014年03月01日

Financial Services (全球金融服务行业)

- Shanghai bank buys HK asset management firm, China Daily, 03/06/2014

- Dalian Daxian to sell 40.35% stake in Shenyang Chenghao Securities for CNY 200 m In, Reuters, 03/07/2014

- 浦发银行收购香港南亚投资 打造跨境投融资服务和投行平台, 路透, 2014年03月06日

- 大连控股拟2亿出售诚浩证券股份, 中国证券网, 2014年03月07日

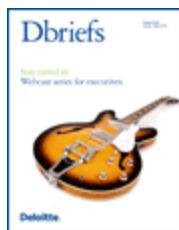
Real Estate (房地产行业)

- **Soho sells 2 buildings in Shanghai for CNY 5.23 bln**, Mingtiandi, 03/03/2014
- **SOHO中国 52亿出售上海两项目 或为转型备粮**, 每日经济新闻, 2014年03月03日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **China's Tencent to buy stake in JD.com as part of e-commerce push**, New York Times, 03/09/2014
- **Forgame to pick up 21% stake in Magic Feature**, China Daily, 03/04/2014
- **Chinese IT company Beijing Lanxum Technology agreed to acquire its local peer Beijing Nasoft for CNY 400m In**, Emerging Markets Information Service, 03/05/2014
- **Montage Technology announces receipt of non-binding proposal to acquire the company**, Nasdaq, 03/10/2014
- **Alibaba to pay \$804 mIn for control of ChinaVision**, Bloomberg, 03/12/2014
- **腾讯收购京东上市前15%股份 部分电商资产并入京东**, 凤凰网, 2014年03月10日
- **云游7000万美元收购神魔之塔开发商21%股权**, 新浪, 2014年03月04日
- **立思辰4亿元收购国产中间件供应商汇金科技**, 投资潮, 2014年03月06日
- **浦东科投拟私有化澜起科技**, 东方早报, 2014年03月12日
- **阿里巴巴62亿港币入股文化中国传播集团**, 网易, 2014年03月14日

Dbriefs Webcasts (中国相关网络广播)



Challenging Landscape for China's Cross-border M&A 25 April 2014 | 11:00 AM ET

With growth slowing and pressures building across a vast economy, China has reached an important new inflection point. What should foreign companies keep in mind as they revisit their investment strategies for China and eye the global positioning of their Chinese rivals? Gain insights into emerging Chinese M&A trends and opportunities and consider the implications for your business through 2014 and beyond.

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China-Related Reports (其它中国相关报告)



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Private Equity: Structures for investing in China

The regulatory challenge for private equity firms remains despite the substantial growth of the industry. Only by understanding the cumulative effects of the business, legal, regulatory, accounting and tax environment can a fund investment plan ultimately achieve success. This publication offers private equity initiators and investors the key to understanding tax implications for fund structures. (Deloitte China Tax – 2014)

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Report on cooperative development in retail in China

This report, jointly launched by Deloitte and China Chain Store & Franchise Association (CCFA), was accomplished through our study conducted with industrial macro data, in-depth interviews with industry insiders and quantitative surveys of shopping center developers, retailers and customers. (China Consumer Products – 2013)

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本报告由德勤和中国连锁经营协会共同发布，综合了我们对行业的宏观数据研究、业内人士访谈、以及对近500家购物中心开发商、商户和消费者的问卷调查，并在此基础上分析中国购物中心的发展趋势与格局，以及投资、运营成功要素，进而总结出行业的发展趋势。（消费行业—2013年）

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(China Real Estate Industry – July 2013)

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中国房地产投资手册2013年版

在过去一年，我们见证了中国中央领导人的更替，以及在换届前政府推出的一系列旨在抑制房地产市场过热的措施。但是，由于地方政府着重依赖房地产行业在土地拍卖和房产交易的税收作为主要的资金来源，致使市场仍然持续面对上涨的压力。为了帮助您了解市场新变化带来的机遇，洞察正进入下一个发展阶段的中国房地产市场，我们延伸重点，探索新的解决方案，以确定能够抓住机遇的可持续和创新的推动因素，这些都会在本手册中有详细介绍。这本2013年版手册汇总了房地产投资领域有关税务和会计处理的最新更新，以及您应了解的各项变动、风险和机遇。我们还分享了对一些您所感兴趣的新主题的洞察。

（中国房地产行业—2013年7月）

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