

China M&A Round-Up

中国并购周报

January 3-17, 2014
2014年1月3-17

M&A Trend Analysis | Trends to Watch | Outbound M&A | Inbound M&A
Domestic M&A and Industry Consolidation | Dbriefs Webcasts | Thought Leadership
中国并购趋势分析 | 并购趋势 | 中资境外并购 | 外资在华并购 | 中国国内并购
中国相关网络广播 | 其它中国相关报告

Highlights of the week (本周要闻)

- **China's Fosun buys 80% of Portuguese insurer for \$1.36 bln**
复星收购葡萄牙保险公司
- **China's Greenland to invest \$2 bln in London projects**
绿地集团12亿英镑投建伦敦住宅项目

Trends to Watch (并购趋势)

- **Even as wages rise, China exports grow**, New York Times, 01/09/2014
- **China showed modest FDI rise in 2013**, Wall Street Journal, 01/16/2014
- **With China awash in money, leaders start to weigh raising the floodgates**, New York Times, 01/16/2014
- **工资上涨难挡中国出口增长势头**, 纽约时报, 2014年01月10日
- **中国2014年利用外资规模将保持平稳发展**, 华尔街日报, 2014年01月16日
- **中国货币供应量激增, 高资产通胀率难以抑制**, 纽约时报, 2014年01月16日

Outbound M&A (中资对外并购)

Consumer Products (消费品行业)

- **LightInTheBox acquires Adore Inc. to expand presence**, Businessweek, 01/08/2014
- **兰亭集势收购美国社交购物网站Ador**, 国能网, 2014年01月20日

Financial Services (金融服务行业)

- **China's Fosun buys 80% of Portuguese insurer for \$1.36 bln**, Businessweek, 01/09/2014
- **复星收购葡萄牙保险公司**, 福布斯中文网, 2014年01月13日

Manufacturing (制造行业)

- **Shandong Ruyi Science and Technology Group to acquire Pakistan's Masood Textile Mills**, The Express Tribune, 01/14/2014
- **巴基斯坦Masood多数股东正式同意山东如意科技集团收购**, 中国模具在线, 2014年01月14日

Real Estate (房地产行业)

- **China's Greenland to invest \$2 bln in London projects**, Wall Street Journal, 01/07/2014

- 绿地集团12亿英镑投建伦敦住宅项目, 第一财经网, 2014年01月07日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Fosun eyes traditional media in Forbes bid**, Seeking Alpha, 01/17/2014

- 福布斯杂志买主缩至六家 复星国际入围, 腾讯财经, 2014年01月15日

Inbound M&A (外资对内并购)

No new updates were reported this edition.

Domestic M&A and Industry Consolidation (中国国内并购)

Aviation & Transportation (航空与交通运输行业)

- **CSCCL completes two subsidiary sales**, Sinoship News, 01/07/2014

- **Tencent invests \$195M In logistics firm China South City**, TechCrunch, 01/15/2014

- 中海集运卖码头 多方获利避亏损, 中华航运, 2014年01月07日

- 腾讯入股华南城 物流领域挑战阿里巴巴, 腾讯科技, 2013年01月16日

Real Estate (房地产行业)

- **Shanghai Chengtou to acquire equity stake, debt of a property firm for 1.2 bln yuan**, Reuters, 01/07/2014

- 城投控股近12亿收购上海丰后42%股权和债权, 证券时报网, 2014年01月07日

Technology, Media & Telecommunications (科技、传媒与电信行业)

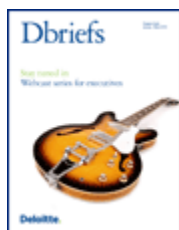
- **Hyron buys 2345 Network**, Zephyr, 12/23/2013

- **Beijing IRTOUCH Systems to issue new shares to acquire company and raise fund**, Reuters, 01/14/2014

- 海隆软件26.5亿鲸吞2345公司, 腾讯科技, 2014年01月17日

- 汇冠股份拟10亿收购旺鑫精密, 每日经济新闻, 2014年01月15日

Dbriefs Webcasts (中国相关网络广播)



Expanding Chinese Investment in U.S. Commercial Real Estate: What Does It Mean?

24 January 2014 | 11:00 AM ET

In recent months, Chinese investors have increasingly been surprise bidders for U.S. commercial real estate. What types of investments are they targeting and what impacts could this activity have for U.S. commercial real estate owners and operators? Join us for this complimentary webcast.

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Cross-Border Treasury Planning and Cash Repatriation: Is China Turning a New Page?

21 February 2014 | 11:00 AM ET

For many years, multinational companies doing business in China have struggled with cross-border treasury planning and repatriation of cash generated there. Do recent Chinese government actions indicate a change? Gain new insights on legal and regulatory developments in China and how they may assist in your treasury planning and cash repatriation efforts.

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China-Related Reports (其它中国相关报告)



Oil and Gas Reality Check 2013

A look at the top issues facing the oil and gas sector, assessing the industry fundamentals of each trend – the supply, demand, macroeconomic, regulatory, cost, price, and competitive behavior factors – allowing us to draw insights and describe what may unfold over the short and the long-term.

(Global Energy and Resources – 2013)

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2013年石油与天然气现状盘点

本年度的《石油与天然气现状盘点》专注于五大主要挑战，并试图预测此等趋势的发展方向，而不仅仅是识别出行业相关的利益问题。（能源与资源行业 – 2013年）

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Graduating up the value chain: China's overseas revival

Chinese outbound M&A investments increased over the first half of 2013 as local investors became increasingly confident about overseas prospects in the new economic normal, with Chinese investors continuing to focus on acquiring overseas Energy & Resources assets while also making forays into foreign Consumer Business industries. These trends, as well as many others, are examined in detail in the fifth edition of Deloitte China's annual Greater China outbound M&A spotlight.

(Global CSG – October 2013)

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向价值链上游攀登 – 中国对外并购复兴之路

中国的对外并购投资在2013年上半年的势头正健亦不足为奇。本地投资者对于新经济环境下的海外市场日渐信心十足，中国投资者不仅继续在海外的能源及资源领域继续发力，同时在国外消费行业开疆拓土。第五版德勤中国对外并购年度报告详细剖析了以上两个趋势，并对海外并购市场的发展做出多方面考量。

（中国服务组 总部办公室 – 2013年10月）

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China Real Estate Investment Handbook 2013 Edition

In the last year and prior to the leadership change, we have seen a series of government measures aimed at cooling down the overheated real estate market. However, upward pressure continues to be exerted as a result of the local governments' heavy reliance on real estate sector revenues from land auctions and taxes collected on property transactions. This 2013 edition summarises the updates on taxation and accounting treatments for real estate investment, to keep you informed of key changes, risks and opportunities that you should be aware of, as well as providing new insight.

(China Real Estate Industry – July 2013)

[Read more](#)

中国房地产投资手册2013年版

在过去一年，我们见证了中国中央领导人的更替，以及在换届前政府推出的一系列旨在抑制房地产市场过热的措施。但是，由于地方政府着重依赖房地产行业在土地拍卖和房产交易的税收作为主要的资金来源，致使市场仍然持续面对上涨的压力。为了帮助您了解市场新变化带来的机遇，洞察正进入下一个发展阶段的中国房地产市场，我们延伸重点，探索新的解决方案，以确定能够抓住机遇的可持续和创新的推动因素，这些都会在本手册中有详细介绍。这本2013年版手册汇总了房地产投资领域有关税务和会计处理的最新更新，以及您应了解的各项变动、风险和机遇。我们还分享了对一些您所感兴趣的新主题的洞察。

(中国房地产行业 – 2013年7月)

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2013中国购物中心与连锁品牌合作发展报告

本报告由德勤和中国连锁经营协会共同发布，综合了我们对行业的宏观数据研究、业内人士访谈、以及对近500家购物中心开发商、商户和消费者的问卷调查，并在此基础上分析中国购物中心的发展趋势与格局，以及投资、运营成功要素，进而总结出行业的发展趋势。

(消费行业 – 2013年)

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Chinese M&A Leadership (中国服务组)

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