

China M&A Round-Up

中国并购周报

February 17-28, 2014
2014年2月17-28

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Highlights of the week (本周要闻)

- **Fisker Automotive assets bought by Chinese parts giant Wanxiang for \$149.2 mln**
万向集团1.492亿美元收购Fisker
- **Brightoil Petroleum to buy Anadarko's China unit for \$1.1 bln**
光汇石油收购阿纳达科渤海湾油气资产

Trends to Watch (并购趋势)

- **Chinese companies are flocking to US for IPOs**, Caijing, 02/27/2014
- **Currency of China continues to decline**, New York Times, 02/28/2014
- **中企加速来美上市 IPO受追捧**, 侨报网, 2014年02月11日
- **人民币兑美元汇率跌至近一年新低**, 纽约时报中文网, 2014年02月28日

Outbound M&A (中资对外并购)

Consumer Products (消费品行业)

- **Vipshop invests in Ovation**, Inside Retail, 02/24/2014
- **Krizia brand sold to China's Shenzhen Marisfrolg**, Pambianco News, 02/24/2014
- **唯品会5580万美元收购东方风行23%股份**, 新浪科技, 2014年02月21日
- **深圳服饰玛丝菲尔收购意大利时装Krizia**, 新浪科技, 2014年02月25日

Energy & Resources (能源与资源行业)

- **China's Goldleaf Jewelry to buy Texas energy firm ERG**, Wall Street Journal, 02/17/2014
- **中国金叶公司6.65亿购德州油企**, 环球东方, 2014年02月18日

Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **Citic Private Equity said to consider Biosensors acquisition**, Bloomberg, 02/18/2014
- **中信产业投资基金考虑收购Biosensors全部股权**, 路透, 2014年02月18日

Outbound M&A (中资对外并购) cont'd

Manufacturing (制造行业)

- **Fisker Automotive assets bought by Chinese parts giant Wanxiang for \$149.2 mIn**, Digital Trends, 02/17/2014
- **China's Dongfeng and Peugeot agree tie-up**, Euronews, 02/18/2014
- **万向集团1.492亿美元收购Fisker**, 每经网, 2014年02月17日
- **东风汽车8亿欧元购标致雪铁龙14%股份**, 广州日报, 2014年02月20日

Real Estate (房地产信行业)

- **Chinese developer unveils plans for Metropolis project in L.A.**, L.A. Times, 02/13/2014
- **绿地集团北美首个项目洛杉矶开工**, 新华网, 2014年02月15日

Inbound M&A (外资对内并购)

Energy & Resources (能源与资源行业)

- **Trafigura acquires equity stake in Chinese copper smelter**, Trade & Forfeiting Review, 02/21/2014
- **Trafigura宣布购入金川集团防城港项目30%股份**, 大智慧阿思达克, 2014年02月21日

Financial Services (全球金融服务行业)

- **UBS Securities buys majority stake in China futures broker**, South China Morning Post, 02/18/2014
- **瑞银收购上海普民期货多数股权**, 一财网, 2014年02月17日

Healthcare & Life Sciences (医疗卫生与生命科学行业)

- **Bayer to acquire Chinese OTC drug-maker Dihon**, OTC, 02/28/2014
- **拜耳收购滇虹药业外资药厂发力中药市场**, 京华时报, 2014年02月28日

Manufacturing (制造行业)

- **Airbus to strengthen shareholding at Harbin Manufacturing Centre**, World Civil Aviation Resource Net, 02/19/2014
- **空客把哈尔滨合资厂持股比例提高至25%**, 易汇, 2014年02月20日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- **Alibaba, Temasek invest in language learning**, Wall Street Journal, 02/17/2014
- **阿里巴巴集团、淡马锡和启明创投投资近1亿美元在线教育**, 中国证券报, 2014年02月17日

Domestic M&A and Industry Consolidation (中国国内并购)

Energy & Resources (能源与资源行业)

- **Brightoil Petroleum to buy Anadarko's China unit for \$1.1 bln**, Reuters, 02/18/2014
- **Eldorado partners with CDH Investments in Eastern Dragon Project**, Yahoo Finance, 02/24/2014
- **光汇石油收购阿纳达科渤海湾油气资产**, 中国化工制造网, 2014年02月19日
- **鼎晖投资投资东方龙金矿项目**, 合力投资网, 2014年02月25日

Domestic M&A and Industry Consolidation (中国国内并购) cont'd

Healthcare & Life Sciences (医疗卫生与生命科学行业)

- Fosun to acquire China hospitals operator with TPG, Bloomberg, 02/17/2014
- Zhongyuan Union Stem Cell to acquire ZhiCheng Biological Technology for US\$178 mIn, Research Views, 02/24/2014

- 复星医药和TPG联手以3.69亿美元收购美中互利, 证券时报网, 2014年02月18日
- 中源协和进军体外检测 溢价300%拟收购执诚生物, 证券时报网, 2014年02月24日

Manufacturing (制造行业)

- Shenzhen Sunwin to buy Golden Highway, 4-Trader, 02/25/2014

- 赛为智能拟9.9亿收购金宏威, 东方早报, 2014年02月25日

Real Estate (房地产行业)

- China LVGEM to buy 64.83% stake in New Heritage, Infocast, 02/14/2014
- Jingrui buys Jiangsu Taicang site at CNY 295 mIn, ET Net, 02/14/2014

- 深圳绿景集团9.45亿港元兼并新泽控股 或注资商业开发, 赢商新闻, 2014年02月20日
- 景瑞控股3亿收购江苏太仓区4.27万平土地, 搜房, 2014年02月18日

Technology, Media & Telecommunications (科技、传媒与电信行业)

- Tencent buys 20% stake in China review website Dianping, Bloomberg, 02/19/2014
- Shenzhen Xinguodu Technology buys FTX, TMC Net, 02/21/2014
- Vipshop acquires controlling interest in Lefeng, Stockhouse, 02/14/2014

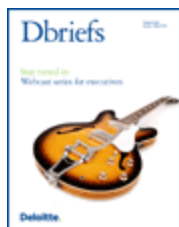
- 腾讯收购大众点评20%股权, 新京报, 2014年02月20日
- 新国都8.4亿收购网游公司深圳范特西, 证券时报, 2014年02月20日
- 唯品会收购乐蜂网75%股权, 无时尚不生活, 2014年02月14日

Travel, Hospitality & Leisure (旅游、酒店与休闲行业)

- Cachet Hotel Group takes full ownership of JIA in Shanghai, PR Newswire, 02/18/2014

- Cachet酒店收购上海JIA精品酒店, 合力投资网, 2014年02月18日

Dbriefs Webcasts (中国相关网络广播)



China's Unique Social Media Environment: Keys to Unlocking Opportunities

13 March 2014 | 11:00 AM ET

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德勤新视界：汇聚德勤中国领先理念

中英双语半年刊《德勤新视界》基于对中国市场长期的观察与研究，立足行业和专业服务经验，力求以创新和前瞻的视角重新思考企业在不断变化的环境中遇到的问题，帮助企业发现潜在的增长点并拓宽发展边界。（德勤中国-2014年）

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Private Equity: Structures for investing in China

The regulatory challenge for private equity firms remains despite the substantial growth of the industry. Only by understanding the cumulative effects of the business, legal, regulatory, accounting and tax environment can a fund investment plan ultimately achieve success. This publication offers private equity initiators and investors the key to understanding tax implications for fund structures. (Deloitte China Tax – 2014)

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私募基金：在华投资的架构设计

私募基金行业近年来发展迅猛，然而，基金公司在法规方面仍面临诸多挑战。惟有通盘考量商务、法律、监管、会计及税务等方面的综合影响，一项基金投资计划方能取得预期成效。本出版物旨在为私募基金创始人及投资者梳理不同类型基金架构的税务影响，继而作出明智决策。（中国税务-2014年）

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Report on cooperative development in retail in China

This report, jointly launched by Deloitte and China Chain Store & Franchise Association (CCFA), was accomplished through our study conducted with industrial macro data, in-depth interviews with industry insiders and quantitative surveys of shopping center developers, retailers and customers. (China Consumer Products – 2013)

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2013中国购物中心与连锁品牌合作发展报告

本报告由德勤和中国连锁经营协会共同发布，综合了我们对行业的宏观数据研究、业内人士访谈、以及对近500家购物中心开发商、商户和消费者的问卷调查，并在此基础上分析中国购物中心的发展趋势与格局，以及投资、运营成功要素，进而总结出行业的发展趋势。（消费行业-2013年）

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China Real Estate Investment Handbook 2013 Edition

In the last year and prior to the leadership change, we have seen a series of government measures aimed at cooling down the overheated real estate market. However, upward pressure continues to be exerted as a result of the local governments' heavy reliance on real estate sector revenues from land auctions and taxes collected on property transactions. This 2013 edition summarises the updates on taxation and accounting treatments for real estate investment, to keep you informed of key changes, risks and opportunities that you should be aware of, as well as providing new insight. (China Real Estate Industry – July 2013)

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中国房地产投资手册2013年版

在过去一年，我们见证了中国中央领导人的更替，以及在换届前政府推出的一系列旨在抑制房地产市场过热的措施。但是，由于地方政府着重依赖房地产行业在土地拍卖和房产交易的税收作为主要的资金来源，致使市场仍然持续面对上涨的压力。为了帮助您了解市场新变化带来的机遇，洞察正进入下一个发展阶段的中国房地产市场，我们延伸重点，探索新的解决方案，以确定能够抓住机遇的可持续和创新的推动因素，这些都会在本手册中有详细介绍。这本2013年版手汇总了房地产投资领域有关税务和会计处理的最新更新，以及您应了解的各项变动、风险和机遇。我们还分享了对一些您所感兴趣的新主题的洞察。

(中国房地产行业—2013年7月)

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