



## China M&A Round-Up 中国并购简报

### Issue Highlights (本期要闻)

- [ASIX Electronics Corp to fully acquire ZYWYN Corporation](#)  
亚信电子拟收购美国齐荣电子
- [Principal Financial to buy AXA's Hong Kong pension business for \\$335 mln](#)  
美国信安金融3.35亿美元购安盛养老金业务

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## Trends to Watch (并购趋势)

### Financial Services (全球金融服务行业)

[China allows private-placement bonds to fund M&A](#), Nasdaq, 11/06/2014

[中国允许发行并购重组私募债融资](#), 和讯债券, 2014年11月06日

### General News (一般新闻)

[China to establish \\$40 billion Silk Road infrastructure fund](#), Reuters, 11/08/2014

[China draft rules ease limits on foreign investment](#), Interactive Investor, 11/05/2014

[中国将出400亿美元设丝路基金](#), 网易财经, 2014年11月09日

[中国拟放宽外商在华投资规则](#), 新浪财经, 2014年11月06日

## Outbound M&A from China (中资对外并购)

### Technology, Media & Telecommunications (科技、传媒与电信行业)

[ASIX Electronics Corp to fully acquire ZYWYN Corporation](#), Reuters, 11/05/2014

[亚信电子拟收购美国齐荣电子](#), 雅虎股市, 2014年11月05日

### Financial Services (全球金融服务行业)

[Shenzhen Hepalink commits \\$22M to TPG's biotech fund](#), China Money Network, 11/05/2014

[海普瑞拟投22百万美元认购TPG公司股份](#), 金融界, 2014年11月04日

## Inbound M&A into China (外资对内并购)

### Financial Services (全球金融服务行业)

[Principal Financial to buy AXA's Hong Kong pension business for \\$335 mln](#), Nasdaq, 11/07/2014

[美国信安金融3.35亿美元购安盛养老金业务](#), 大公财经, 2014年11月07日

# China Domestic M&A and Industry Consolidation (中国国内并购)

## Manufacturing (制造业)

Jiangsu Alcha Aluminium and unit to acquire Shanghai Macroprocess Lustration for 1 bln yuan, Reuters, 11/07/2014

常铝股份拟10亿收购朗脉股份100%股权, 凤凰财经, 2014年11月07日

## Energy & Resources (能源与资源行业)

Inner Mongolia Eerduosi Resources to acquire CNY 1.9 bln stake in smelting firm, Yahoo News, 11/06/2014

Beijing Jingneng Power to acquire 75% stake of Mongolia-based company, Reuters, 11/05/2014

内蒙古鄂尔多斯资源股份有限公司拟19亿元收购鄂尔多斯电力冶金公司, 神光证券网, 2014年11月06日

京能电力拟收购京隆发电75%股权, 金融界, 2014年11月06日

## Real Estate (房地产信行业)

Sunac China unit buys 47% of Shanghai Development Project, 4-traders, 11/10/2014

Oceanwide Holdings' unit to acquire stakes in Hutchison Harbour Ring, Yahoo News, 11/06/2014

融创中国旗下公司收购浦东商住地皮47%股权, 新浪财经, 2014年11月10日

泛海控股附属公司控股和记港陆, 网易财经, 2014年11月06日

## Healthcare & Life Sciences (医疗卫生与生命科学行业)

Fuan Pharma plans acquisition via cash and share issue, Reuters, 11/04/2014

福安药业拟以发行股份及支付现金方式收购天衡药业, 金融界, 2014年11月05日

## Consumer Products (消费品行业)

Tibet 5100 Water Resources buys stake in highland natural water business, 4-traders, 11/06/2014

西藏5100入股高原天然水, 腾讯财经, 2014年11月06日

## Technology, Media & Telecommunications (科技、传媒与电信行业)

The Valence Group advises Chinese company HSC Corporation on its sale to ChangYuan Group, Chemical Online, 11/05/2014

Bluedon Information Security Tech plans to acquire a technology firm via cash and share issue, Yahoo News, 11/03/2014

长园集团拟收购华盛精化, 腾讯新闻, 2014年11月07日  
蓝盾股份拟收购华炜科技, 新浪财经, 2014年11月02日

## China Spotlight (聚焦中国)

### 2014 Greater China outbound M&A spotlight: More experienced buyers, higher return expectations

According to the 2014 edition of Deloitte's China outbound M&A report, Chinese outbound M&A transactions are expected to grow by 30% next year. The reforms of easing regulations on outbound capital transfers and internationalization of Chinese currency may create a favorable environment for Chinese outbound investments.

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## Dbriefs China Issues Webcasts (中国相关网络讲座)

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11 December 2014 | 11:00 AM ET

As China's economy continues to show signs of slowing growth, the central government is challenged to balance the pressure for stimulus with the need for reform. What are key issues foreign companies should consider as they revisit their investment strategies amidst this uncertainty? Stay current on rapidly changing market conditions in China and consider the many ramifications for your business in the year ahead. Join us for this complimentary webcast.

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## China-Related Reports (其它中国相关报告)

### Age of Mobility: Deloitte Global Mobile Consumer China Survey 2014

The China edition of Deloitte's Global Mobile Consumer survey provides unique insights into how Chinese consumers in different demographics interact with mobile devices. Observations and insights derived from the survey will help operators, device manufactures and organizations in mobile industry to anticipate the opportunities and challenges associated with engaging Chinese customers through digital mobile devices. (Deloitte China TMT – November 2014)

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### 2014中国移动终端消费者行为调查

本次报告作为德勤2014移动终端调查的中国区版本，分析了中国移动终端消费者的态度，对中国电信市场的行业关注焦点进行了剖析。例如，电信运营商应采取何种策略

抢占4G市场？电信运营商应如何对4G套餐定价？消费者购买移动终端时的主要考虑因素是哪些A 311;移动终端设备制造商应当如何迎合消费者的需求？中国消费者对APP的使用习惯和付费习惯有那些变化？（德勤中国科技、传媒和电信行业 – 2014年11月）

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