



## China M&A Round-Up 中国并购简报

### Issue Highlights (本期要闻)

- [Haitong Securities acquires Banco Espirito Santo de Investment for \\$466 mln](#)  
海通证券拟4.66亿美元收购葡萄牙圣灵投行
- [Merro Pharma to acquire automotive services firm for CNY 23.6 bln](#)  
美罗药业通过股票发行及资产互换以236亿元收购汽车业务

Trends to Watch  
Outbound M&A  
Inbound M&A  
Domestic M&A and  
Industry Consolidation  
Dbriefs Webcasts  
China-Related Reports

并购趋势  
中资对外并购  
外资对内并购  
中国国内并购  
中国相关网络广播  
其它中国相关报告

### Trends to Watch (并购趋势)

[China Universal offers first M&A Themed Fund, Bloomberg, 12/09/2014](#)  
[Film financier sees bubble in picture, China Daily, 12/09/2014](#)  
[China sees first public offering M&A bond issued, ICBC, 12/08/2014](#)  
[China M&A activity soars to US\\$355.8bln in 1st 11mths, GCTL, 12/05/2014](#)  
[A new dawn for global investors: China opens the gates, Thomson Reuters, 12/04/2014](#)

汇添富开卖史上第一只“并购重组”概念的公募基金, 金融界, 2014年12月04日  
影视业热钱涌动, 人民网, 2014年12月11日  
国内首单公募型并购债发行, 网易新闻, 2014年11月24日  
前11月中国并购市场宣布交易规模近3558亿美元, 网易新闻, 2014年12月03日  
全球投资人的新起点: 中国打开投资大门, 和讯网, 2014年12月12日

## Outbound M&A from China (中资对外并购)

### Consumer Products (消费品行业)

France sells minority stake in Toulouse airport, Reuters, 12/04/2014

法国政府出售图卢兹机场股份, 和讯网, 2014年12月05日

### Energy & Resources (能源与资源行业)

MeiDu Energy buys oilfield block in Eagle Ford, 4 Traders, 12/04/2014

美都能源收购美国伊格福特区油田, 中证网, 2014年12月03日

### Financial Services (全球金融服务行业)

China's Haitong Securities acquires Banco Espirito Santo de Investment for \$466 mln, SBR China Business Information, 12/09/2014

海通证券拟4.66亿美元收购葡萄牙圣灵投行, 和讯网, 2014年12月05日

### Manufacturing (制造行业)

CITIC launches offer for Japan's Schott Moritex, Alt Assets, 12/10/2014

中信资本宣布收购日本肖特莱丽特株式会社, 证券时报网, 2014年12月09日

## Inbound M&A into China (外资对内并购)

*No deals were reported for this period.*

## China Domestic M&A and Industry Consolidation (中国国内并购)

### Aviation & Transportation (航空&运输)

Merro Pharma to acquire automotive services firm for CNY 23.6 bln, Reuters, 12/05/2014

美罗药业通过股票发行及资产互换以236亿元收购汽车业务, 凤凰财经, 2014年12月05日

## **Energy & Resources (能源与资源行业)**

[GCL New Energy buys 100MW of PV from China Windpower for \\$37.3 mln](#), Recharge, 12/04/2014

[Zhong Min Energy to launch backdoor listing via Nanzhi](#), 4-Traders, 12/02/2014

[GCL Poly Energy sells Silicon Wafer Assets at CNY 8 bln](#), 4-Traders, 12/01/2014

协鑫新能源以37.3百万美元收购中国风电100MW光伏电站, 同花顺, 2014年12月08日

中闽能源借壳福建南纸, 和讯网, 2014年12月09日

保利协鑫能源80亿元售硅片业务, 腾讯财经, 2014年12月01日

## **Healthcare & Life Sciences (医疗卫生与生命科学行业)**

[Shanghai Fosun and unit plan to acquire stakes in Suzhou Erye Pharma for CNY 845 mln](#), Reuters, 12/04/2014

[XiAn Kaiyuan Investment to acquire 34% stake in bio-tech firm](#), Reuters, 12/04/2014

上海复星医药拟以8.45亿元收购苏州二叶制药, 凤凰财经, 2014年12月08日

开元投资购买生物科技企业34%股权, 凤凰财经, 2014年12月05日

## **Manufacturing (制造行业)**

[Rastar: Spilt Off Rastar Synthetic Material](#), 4 Traders, 12/05/2014

[Xiamen Savings Environmental plans acquisition via cash, share issue](#), Yahoo News, 12/01/2014

星辉互动娱乐剥离星辉合成材料, 中国证券网, 2014年12月05日

厦门三维丝环保计划通过现金及股票开展收购, 网易新闻, 2014年12月02日

## **Technology, Media & Telecommunications (科技、传媒与电信行业)**

[Fuchun Communications acquires a Shanghai-based technology firm for CNY 900 mln](#), Reuters, 12/02/2014

[21Vianet announces \\$296 mln investment from Kingsoft, Xiaomi and Temasek](#), 21Vianet, 12/01/2014

富春通信拟9亿元并购上海游戏公司, 网易新闻, 2014年12月04日

世纪互联获金山、小米和淡马锡2.96亿美元投资, 新浪财经, 2014年12月01日

## **Dbriefs China Issues Webcasts (中国相关网络讲座)**

### **Archive: Trends and Outlook for China's Changing Investment Environment**

As China's economy continues to show signs of slowing growth, the central government is challenged to balance the pressure for stimulus with the need for reform. What are key issues foreign companies should consider as they revisit their investment strategies amidst this uncertainty? Stay current on rapidly changing market conditions in China and consider the many ramifications for your business in

the year ahead.

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## China-Related Reports (其它中国相关报告)

### Review on interim reports of China's listed banks

Based on the analysis of key players' performance in the first half year of 2014, the report provides viewpoints about the overall development of Chinese banking industry. Beyond overall analysis, the report also provides peer analysis and historical analysis on the business growth, asset quality, financial market and capital/equity of the 20 Chinese listed banks. (Deloitte China FSI – September 2014)

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### 中国上市银行2014年中期报告分析

在对上述20家上市银行的2014年中期报告数据进行分析比较的基础上，本报告对中国银行业2014年上半年整体发展概况提出观点。在宏观分析之外，本报告也针对20家上市银行的业务增长、资产质量、同业业务、资本状况进行了横向及纵向分析。（德勤中国金融服务行业 – 2014年9月）

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