

Deloitte.

BudgetSync™

Consolidate, automate, and modernize your federal agency budget

Many agencies are squeezed by tighter budgets and growing legislative scrutiny. They need to make informed resource decisions but are often constrained by siloed data and uncoordinated systems. How can your agency shift its focus to fulfilling the mission, rather than manually churning numbers? BudgetSync from Deloitte integrates planning, budgeting, and execution management into one platform that delivers a comprehensive financial view. Doing so helps leaders evaluate program performance against plans and budgets so they can make informed decisions that produce better agency outcomes.

The reality

Each year, your agency goes through budget planning to manage and allocate resources in support of strategic goals. Responding to oversight committees with ever-changing requirements can be a difficult challenge to keep up with. Overcoming institutionalized data silos and conflicting business processes can also pose risks during the budgeting cycle. It's often a complex process that runs into many challenges brought on by outdated spreadsheets, disparate systems, and manually prepared reports.

Our approach to budget systems modernization

To help address the challenges of budget planning and execution, we implement requirements gathering and planning processes across the enterprise and connect technology solutions used by decision makers, including program control officers, comptrollers, and agency resource managers. These solutions provide visibility into program performance against plans and budgets, as well as provide a link between agency resources and current and future strategies. This is BudgetSync.



PEOPLE



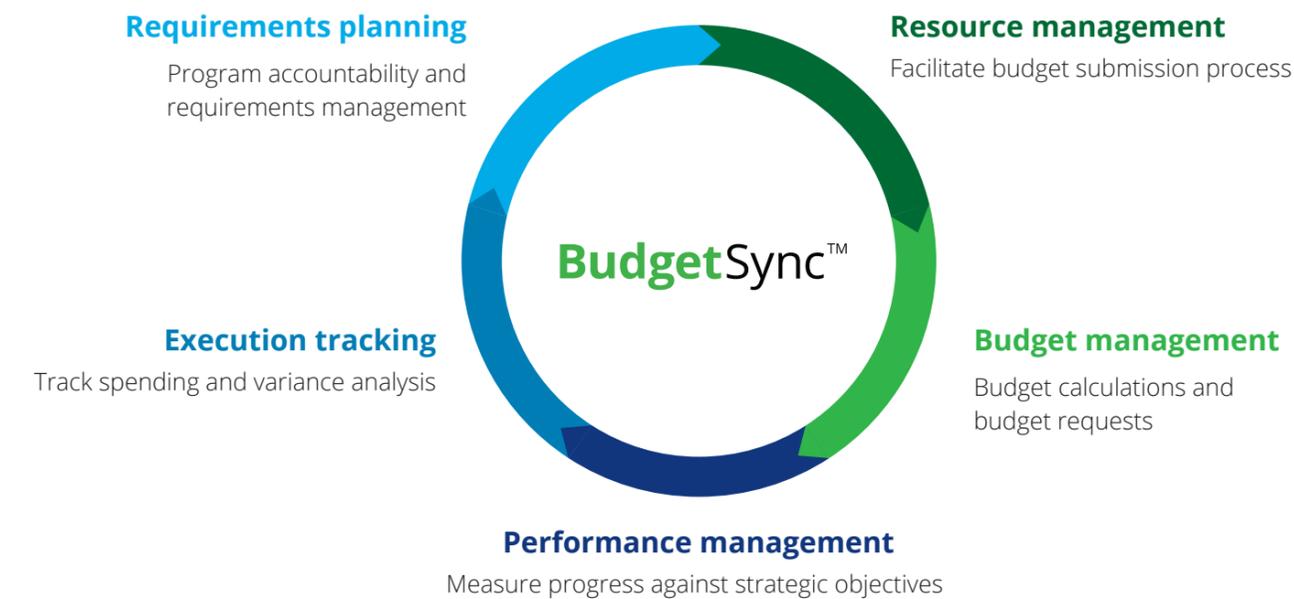
PROCESS



TECHNOLOGY

Connecting people, processes, and technology, BudgetSync provides your agency with the tools and confidence to prioritize and make specific financial and resource decisions.

BudgetSync enables data-driven decision making



Business impact of BudgetSync

BudgetSync provides an integrated budget planning platform that combines:

- Data from multiple systems
- Enterprise-wide availability
- Business process knowledge
- Data fidelity and transparency
- Advanced reporting

By integrating a technology bundle that expands access to budget and requirements planning data, BudgetSync empowers users to:

- Interact freely with financial data
- Provide timely, automated reporting
- Make more informed decisions
- Enforce business rules and guidelines
- Track spending progress



Budgeting in the federal government

Integrating programming, planning, budgeting, and execution has been a struggle for all agencies. During these organizational challenges, new enterprise-wide strategies are guiding the budget process while integrating performance measures to enable effective decision making.



Current state

Government agencies are facing new pressures making it difficult to conduct strategic planning, budgeting, and performance management independent of one another. An integrated approach is essential to strong performance.



Hindrances to adoption

Shrinking IT budgets have shifted agency funding. As part of efforts to modernize, your agency should use emerging technologies and innovation to guide its vision, improve response time, and maximize the value of its budget.



Future state

Federal agencies have a clear vision that prioritizes key initiatives, drives alignment throughout the agency, supports decision-making insight at many levels, and measures performance consistently.

Meet BudgetSync™

BudgetSync is designed to provide a framework for improving, streamlining, and modernizing the federal agency budgeting process. It integrates the planning, budgeting, and execution tracking stages into one cohesive, flexible system that delivers a comprehensive financial view.

Powered by IBM's Planning Analytics platform, BudgetSync reflects Deloitte's extensive experience in the public sector—like the common federal agency budgeting elements already built into the solution. We use that as a foundation to configure a system that meets your agency's requirements; includes repeatable, interrelated processes; and helps save you time.

This advanced standard provides the tools, transparency, and confidence needed to prioritize, make, and support financial and resource decisions. You can also use built-in dynamic data visualizations to identify areas where budgets, plans, or execution are off track.

Is your budgeting process keeping you from your mission?
If you're facing some of these challenges, BudgetSync can help.



Your budgeting process is manual and takes weeks.

By synchronizing budget data and the relevant words used in reports, BudgetSync auto-populates reports—even those that are text based—to improve productivity and accelerate time to completion.



Information is in multiple systems and not easy to access or analyze.

Pulling data into one secure and collaborative environment increases transparency, decreases uncertainty, avoids version control issues, and establishes an audit trail. Dynamic data visualizations also support quick, informed decision making.



Your agency has special budgeting requirements.

Our accelerators include common elements of agency budgeting and reporting processes to help get BudgetSync set up quickly. From there we can configure it to meet the requirements of your agency.



You have limited insight into your spending progress in the year of execution.

BudgetSync's real-time and forward-looking tools enable you to track spending throughout the year, generate and analyze multiple complex budget scenarios, and create and manage workforce and compensation projections.



Time-consuming budgeting and reporting prevent you from doing more strategic and analytic activities.

Automated textual updates reduce the time spent making manual adjustments in lengthy budget documents. Integrated data management controls also enforce business rules and guidelines to prepare complete budgets and justification books, while enabling reliable and insightful comparison between execution, budget version, requirements, and spend plans.



About the Deloitte and IBM Alliance:

For over 20 years, Deloitte and IBM have helped global enterprises and government agencies address their toughest business issues. This "smarter teaming" approach often results in better service and higher value for our joint clients. Our unique alliance unites the depth and breadth of IBM's technology portfolio with Deloitte's practical, innovative solutions. By working together, Deloitte and IBM offer customized solutions focused on the business issues important to you.

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Learn more

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