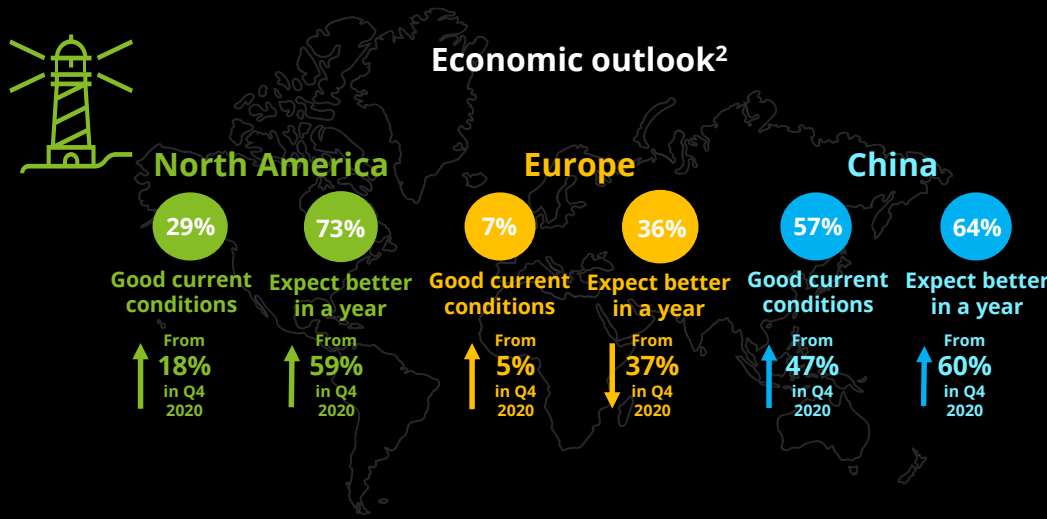


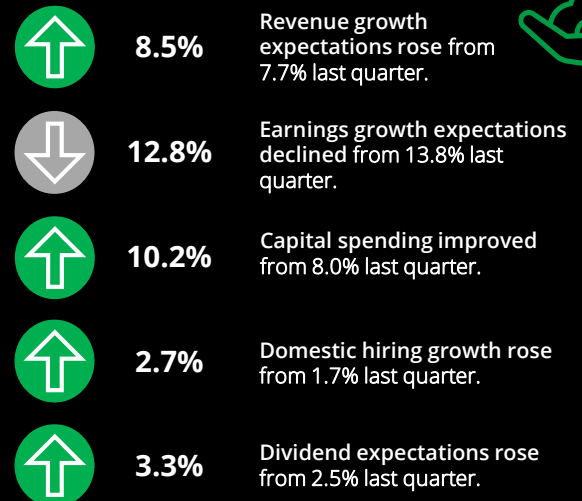
CFO Signals™

Business outlook highlights: 1st Quarter 2021¹

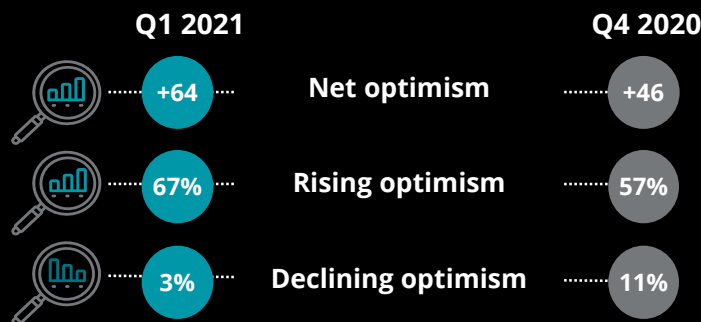
After a tough year, CFOs express increased optimism and expectations for economic growth.



Business expectations³



Own-company optimism⁴



The CFO Program

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Footnotes

- 1 Visit <http://www.deloitte.com/us/cfosignals2021Q1> for the high-level CFO Signals report.
- 2 Percent of CFOs saying economies are good (versus neutral or bad)
- 3 Represents forecasted results for the next 12 months
- 4 Represents change in CFO optimism over the next 12 months