

Deloitte Corporate Finance LLC

Deloitte Corporate Finance LLC Advises Kyrish Truck Centers on its Sale to HOLT Truck Centers LLC

Deloitte Corporate Finance LLC ("DCF") acted as the exclusive financial advisor to Kyrish Truck Centers, Inc (Kyrish, or the Company) on its sale to HOLT Truck Centers.

Founded in 1976, Kyrish is a leading provider of new and used on-highway trucks that operates 20 International Motors, Fleetrite Truck Parts, Idealease, and Longhorn Bus dealerships and service centers in Texas. In addition to International, Kyrish is an authorized dealer for Hino, Mitsubishi Fuso, Izuzu, Autocar and Battle Motors.

The Kyrish acquisition brings the combined number of HOLT Truck Centers locations to 35, making it the third largest International Motors dealership in the United States, a significant milestone for the company's growth and innovation. The roughly 550 current Kyrish employees will become employees of HOLT Truck Centers and will continue to operate from current locations. Longhorn Bus will continue to operate under that brand and is the authorized Integrated Coach Bus (IC Bus) dealer throughout Texas. "We are thankful for DCF's advice and guidance throughout the sale process and ultimately helping us complete a complex

Kyrish Truck Centers
Driving Business

Kyrish Truck Centers, Inc.

has been acquired by

HOLT Truck Centers, LLC

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Deloitte.

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transaction with an organization who shares the Kyrish family's dedication to our customers and employees," said President Duane Kyrish.

Tony Blanchard, managing director of DCF, added, "It was an honor to work with the Kyrish management team to help successfully navigate this important milestone for the family shareholders and the overall Texas commercial truck market." Additionally, David Tutrone, Senior Vice President at DCF, added, "This transaction represents one of the larger consolidations in the U.S. commercial vehicle dealership space post COVID and we are proud to have played a role here."

Transaction values were not disclosed.



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About Kyrish

Headquartered in Houston, Texas, Kyrish is the largest International Motors commercial truck and IC Bus dealership in Texas with operations spanning across an expansive area of responsibility in Central and Southern Texas. In addition to selling and servicing new and used on-highway trucks, Kyrish provides a variety of rental and leasing options for heavy and medium duty vehicles through Idealease and is the authorized IC Bus dealer throughout Texas. Over its long history, Kyrish has established a reputation for delivering leading customer service. To learn more about Kyrish please visit https://www.kyrishtruckcenters.com/.

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For more information, please contact our professionals:

Tony Blanchard

Managing Director +1 312 486 1640

David Tutrone

Senior Vice President Deloitte Corporate Finance LLC Deloitte Corporate Finance LLC +1 312 486 3783

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