

Deloitte Corporate Finance LLC

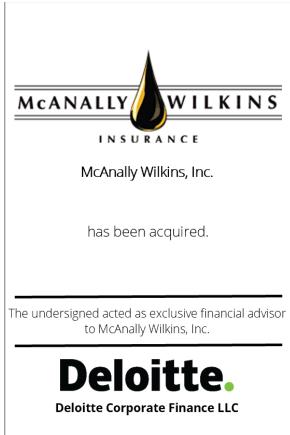
Deloitte Corporate Finance Advises McAnally Wilkins, Inc. on its sale

Deloitte Corporate Finance LLC (Deloitte) acted as the exclusive financial advisor to McAnally Wilkins, Inc. (McAnally Wilkins), a specialty oil & gasfocused insurance brokerage, on its recent sale to a national insurance services provider.

Founded in 2010 by Blaine McAnally and John Wilkins, and based in Midland, TX, McAnally Wilkins is a provider of oilfield insurance services. Through its workforce of 20+ validated insurance advisors and 70+ support staff, McAnally Wilkins continues to cultivate and maintain long-term relationships with companies in the oil and gas producing regions of the United States.

"DCF's guidance and transaction experience was invaluable throughout the entire process. Their dedication to our team was truly exceptional and led to a successful transaction with an attractive outcome. We could not have picked a better advisor to help guide McAnally Wilkins through this transition" said John Wilkins, President and Co-Founder of McAnally Wilkins.

"Specialty insurance brokerage firms with leading service delivery, impressive growth, and end-market experience remain in high demand," said James Miller, Managing Director, Deloitte Corporate Finance LLC. "McAnally Wilkins not only exhibits these characteristics but also benefits from strong leadership from both John and Blaine and the team they have built around them. We are excited that McAnally Wilkins has joined forces with a leading insurance services provider who was looking to broaden its geographic scope and capabilities and look forward to seeing the strength of this new partnership unfold in the coming years."





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