



Deloitte Corporate Finance LLC

## Deloitte Corporate Finance LLC Advises NetCE on its sale to TRC, a Levine Leichtman Capital Partners Portfolio Company.

Deloitte Corporate Finance LLC acted as exclusive financial advisor to CE Resource, Inc. ("NetCE"), a continuing education platform focused on healthcare practitioners, on its recent sale to Therapeutic Research Center, LLC ("TRC Healthcare"), a portfolio company of Levine Leichtman Capital Partners ("LLCP").

Founded in 1991 in Roseville, CA, NetCE offers continuing education both online and via catalogs to healthcare practitioners in the United States. NetCE's extensive accreditations and approvals, proprietary content library, and multi-channel platform help enable the Company to serve a diverse practitioner base of over 400,000 nurses, physicians, counselors, dentists and other professions annually.

Founded in 1985 in Stockton, CA, TRC is a leading cloud-based medication updating and learning company for retail and hospital pharmacy utilized by over 500,000 healthcare practitioners annually. TRC empowers

healthcare professionals to help reduce medication errors and improve patient care through access to original, independent, and clinically referenced recommendations and education on drug therapy and medication management via its digital platform and SaaS medication learning system.

"There continues to be a heightened focus from investors on continuing education (CE) companies due to attractive merits attributable to the sector, including the ability to withstand recession pressures, multi-channel delivery platforms, and scalable business models, among others," said James Miller, Managing Director, Deloitte Corporate Finance. "The pandemic created a spotlight on CE platforms specifically focused on the healthcare industry. NetCE continues to be a leader among the competition through its market-leading joint accreditation profile, proprietary content library, and brand name reputation. It was a pleasure serving as advisor to the Meinyer family and the management team to help them find the right partner for the future."

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 NetCE  
Continuing Education

has been acquired by

 trc healthcare

a portfolio company of

 LEVINE  
LEICHTMAN  
CAPITAL PARTNERS

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The undersigned acted as exclusive financial advisor to CE Resource, Inc. dba NetCE

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“DCF’s knowledge of the education and training space was evident from day one. Their team drove an efficient and competitive process offering invaluable strategic guidance every step of the way, ultimately providing the shareholders with numerous actionable offers at attractive valuations,” said Lisa Patterson, CEO of NetCE.

For more information, please contact our professionals:

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