



Deloitte.

Delivering record results for clients in 2015

A great 2015, looking forward to the year ahead


In 2015, we saw the most dynamic year in Deloitte Corporate Finance LLC's history, with a focus on sell-side transactions, an increase in cross-border deals, an emphasis on advising private companies in executing transactions, and an active capital advisory practice providing debt and equity solutions to the middle market.

With this heightened activity, we are excited to embark upon the year ahead and to continue to help our clients confidently pursue liquidity, growth, and long-term advantage.


Representative Deloitte Corporate Finance 2015 transactions


SALIX
ANIMAL HEALTH
Salix Animal Health, LLC

has been acquired by


Spectrum
Brands
Spectrum Brands Holdings, Inc.

The undersigned acted as exclusive financial advisor to Salix Animal Health, LLC and related entities


Deloitte.
Deloitte Corporate Finance LLC


G.H. Tool & Mold, Inc.
has completed a majority recapitalization with


Tooling Technology Holdings LLC
a portfolio company of


GenNx360 Capital Partners

The undersigned acted as exclusive financial advisor to G.H. Tool & Mold, Inc.


Deloitte.
Deloitte Corporate Finance LLC


Hitachi Metals America, LLC
Hitachi Metals America, LLC
a division of
Hitachi Ltd.
has acquired


DIEHL
STEEL
SINCE 1936
Diehl Steel

The undersigned acted as financial advisor to Hitachi Metals America, LLC


Deloitte.
Deloitte Corporate Finance LLC

Representative Deloitte Corporate Finance 2015 transactions (cont.)


Design Solutions International, Inc.
 has been acquired by

NBGHome
 a portfolio company of

Kohlberg & Company

The undersigned acted as exclusive financial advisor to Design Solutions International, Inc.




 Deloitte Corporate Finance LLC


Select Assets of Nutricap Labs, LLC
 have been acquired by


Twinlab Consolidated Holdings, Inc.

The undersigned acted as exclusive financial advisor to Nutricap Labs, LLC


 Deloitte Corporate Finance LLC


Med Emporium LLC
 has completed a majority recapitalization with

Culbro, LLC.

The undersigned acted as financial advisor to Med Emporium LLC


 Deloitte Corporate Finance LLC


Bankers Healthcare Group, Inc.
 has received a minority investment from

Pinnacle Financial Partners, Inc.

The undersigned acted as exclusive financial advisor to Bankers Healthcare Group, Inc.


 Deloitte Corporate Finance LLC


Architectural Granite & Marble Inc.
 has completed a majority recapitalization with

Trive Capital

The undersigned acted as exclusive financial advisor to Architectural Granite & Marble, Inc.


 Deloitte Corporate Finance LLC


Bushwacker, Inc.
 has been acquired by

Lund International, Inc.
 a portfolio company of

Highlander Partners

The undersigned acted as financial advisor to Bushwacker, Inc.


 Deloitte Corporate Finance LLC


Ultra Machine & Fabrication, Inc.
 has been acquired by
Universal Manufacturing Company, Inc.

The undersigned acted as exclusive financial advisor to Ultra Machine & Fabrication, Inc.


 Deloitte Corporate Finance LLC


Jamberry Nails, LLC
 has completed a majority recapitalization with
Undisclosed Party

The undersigned acted as exclusive financial advisor to Jamberry Nails, LLC


 Deloitte Corporate Finance LLC


SureID, Inc.
 has completed a unitranche capital raise with

Goldman Sachs Specialty Lending Group

The undersigned acted as exclusive financial advisor to SureID, Inc.


 Deloitte Corporate Finance LLC


MiraMed
 A GLOBAL SERVICES COMPANY
MiraMed Global Services, Inc.
 has acquired

Plexus Management Group, Inc. and

Plexus Information Systems, Inc.

The undersigned acted as financial advisor to MiraMed Global Services, Inc.


 Deloitte Corporate Finance LLC


Butler Burgher Group LLC
 has completed a recapitalization with

Silver Oak Services Partners LLC

The undersigned acted as exclusive financial advisor to Butler Burgher Group LLC


 Deloitte Corporate Finance LLC


MGM Industries, Inc.
 has merged with

Custom Window Systems, Inc.
 a portfolio company of

Nautic Partners, LLC

The undersigned acted as exclusive financial advisor to MGM Industries, Inc.


 Deloitte Corporate Finance LLC

Private Investors
 have completed the management-led buyout of

Certi-Fresh Foods, Inc.

The undersigned acted as financial advisor to the private investors




 Deloitte Corporate Finance LLC


Baxley-LogPro Holdings, Inc.
 has completed a majority recapitalization with


Blue Sage Capital

The undersigned acted as exclusive financial advisor to Baxley-LogPro Holdings, Inc.


 Deloitte Corporate Finance LLC


The Medicus Firm, LLC
 was acquired by
M3 USA
 a subsidiary of

M3, Inc.

The undersigned acted as exclusive financial advisor to The Medicus Firm, LLC


 Deloitte Corporate Finance LLC


NWN Corporation
 has been acquired by

New State Capital Partners, LLC

The undersigned acted as exclusive financial advisor to NWN Corporation


 Deloitte Corporate Finance LLC


Integrated Anesthesia Medical Group
 has been acquired by

Emergent Medical Associates

The undersigned acted as exclusive financial advisor to Integrated Anesthesia Medical Group




 Deloitte Corporate Finance LLC


FarrowMed, LLC
 has been acquired by


BSN Medical, Inc.

The undersigned acted as exclusive financial advisor to FarrowMed, LLC


 Deloitte Corporate Finance LLC


Fujifilm Medical Systems
 has acquired

TeraMedica

The undersigned acted as financial advisor to Fujifilm Medical Systems


 Deloitte Corporate Finance LLC


Righttime, Inc.
 has completed a recapitalization with

Seacoast Capital

The undersigned acted as financial advisor to Righttime, Inc.


 Deloitte Corporate Finance LLC