

**Deloitte.**

## Tax Seminar 2015

Know the rules,  
know your way  
ahead



# Agenda

## Time

## Topics

8:00 - 8:30

Welcome and Registrations

8:30 - 8:45

Qatar Economic Outlook

8:45 - 9:45

VAT and Indirect Taxes in the region

9:45 - 10:30

Qatar Commercial Law

10:30 - 11:00

Coffee Break

11:00 - 12:15

Refresher of Qatar Tax Law with TAS

12:15 - 13:15

Transfer Pricing and BEPS

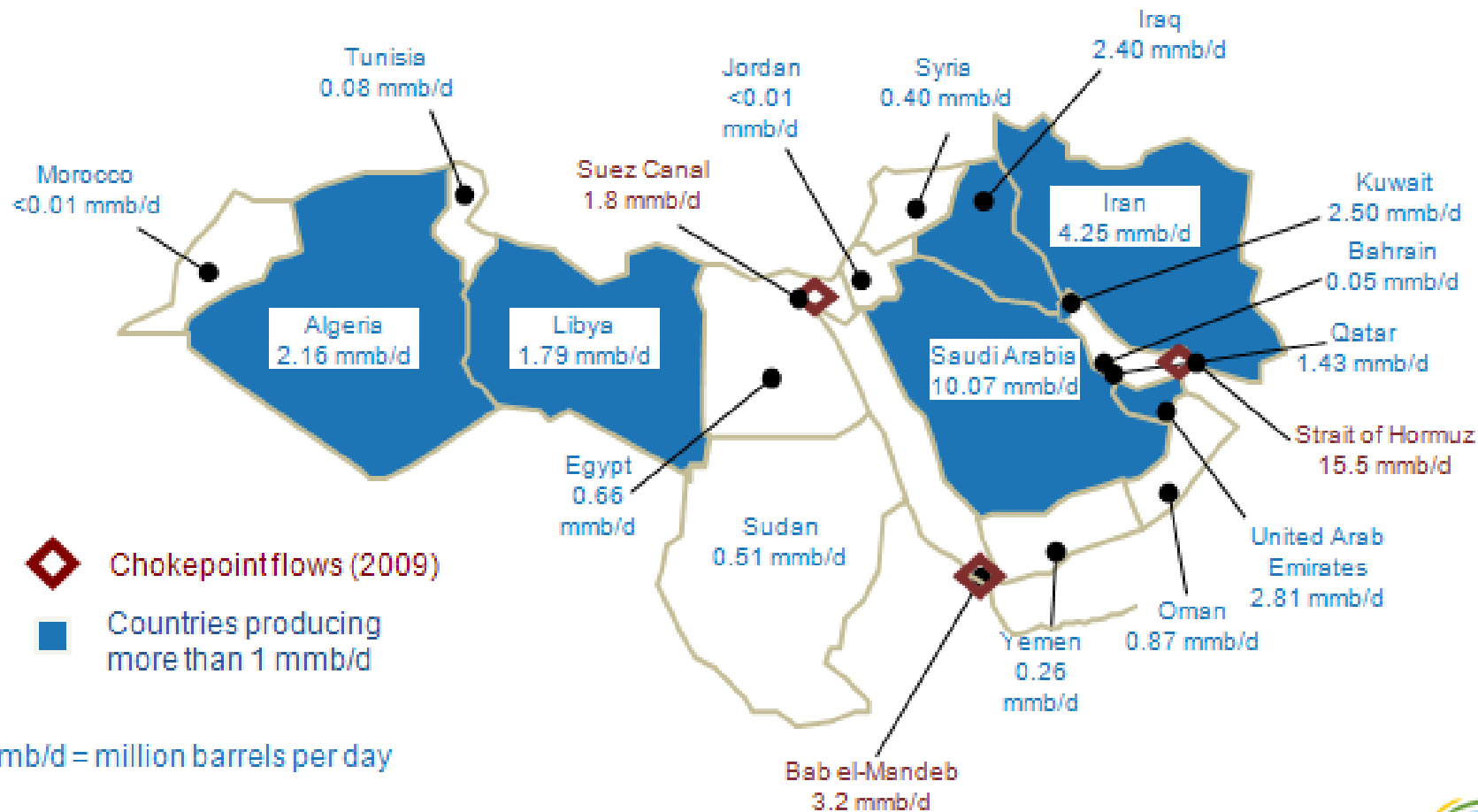
13:15 - 14:00

Lunch and Close of event

# Economic Outlook



# Liquid fuel production - MENA



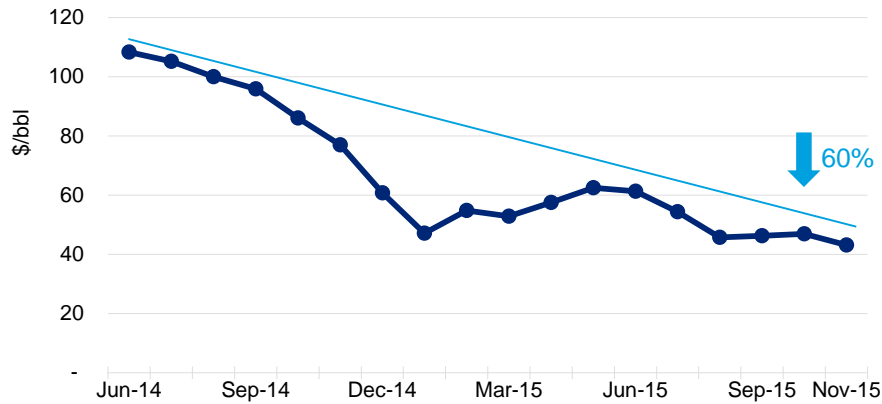
MENA share of world 2010 liquids production = 35.0%



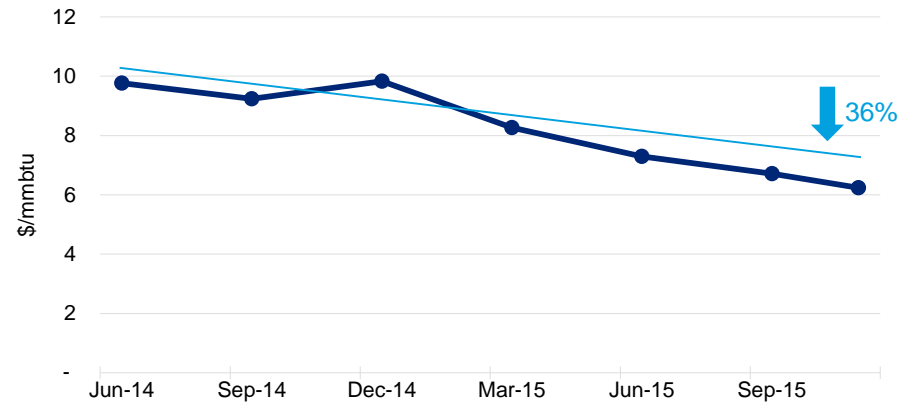
Source: US Energy Administration <http://www.eia.gov/todayinenergy/detail.cfm?id=690#>

# Oil and Gas Prices - Recent Trend

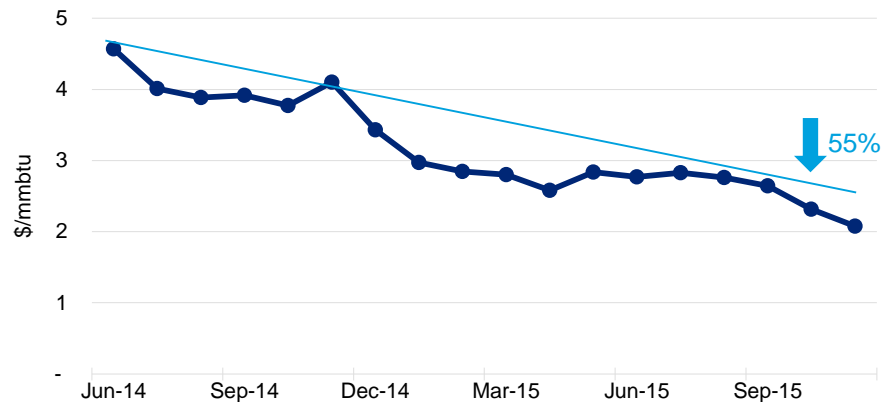
## Average Prices of Oil



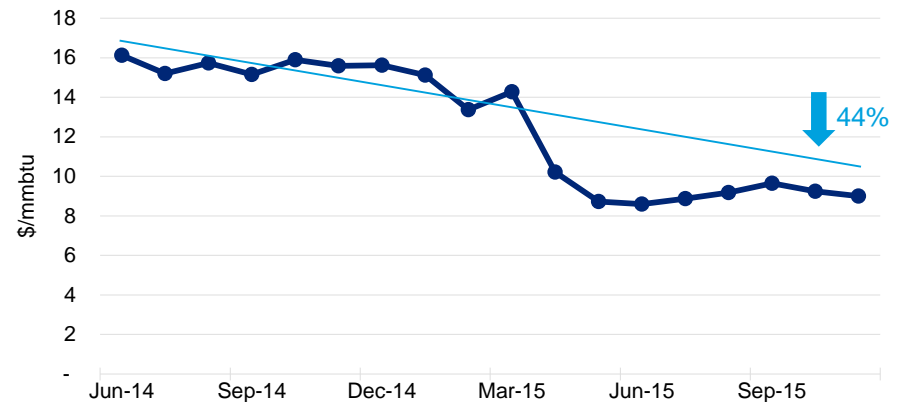
## Natural Gas Prices, Europe



## Natural Gas Prices, US



## Liquefied Natural Gas, Japan



# Qatar's Economic Outlook

## Qatar, outlook at a glance, 2015–2017

	2015	2016	2017
Real GDP growth (%)	7.3	6.6	6.0
Nominal GDP growth (%)	-10.2	4.3	11.4
Consumer price inflation (%)	2.0	2.5	3.0
Fiscal surplus (% of nominal GDP)	1.4	-4.9	-3.7

nominal GDP)

Note: Real GDP in constant 2004 prices.

Source: Estimates from the Ministry of Development Planning and Statistics.



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