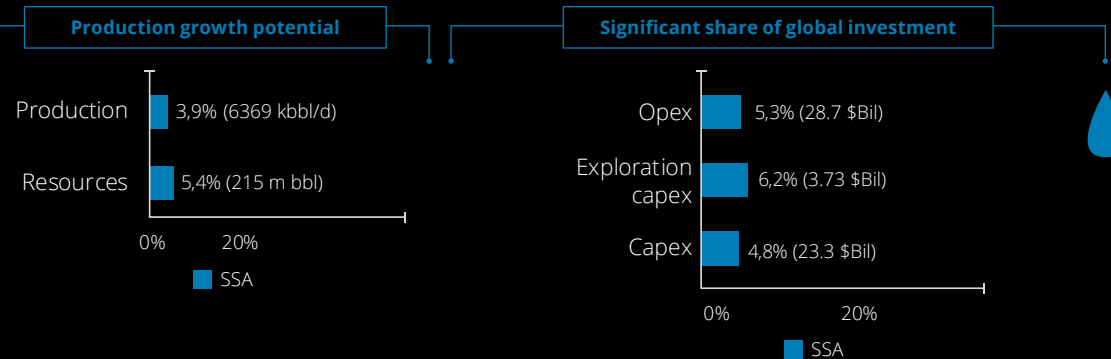
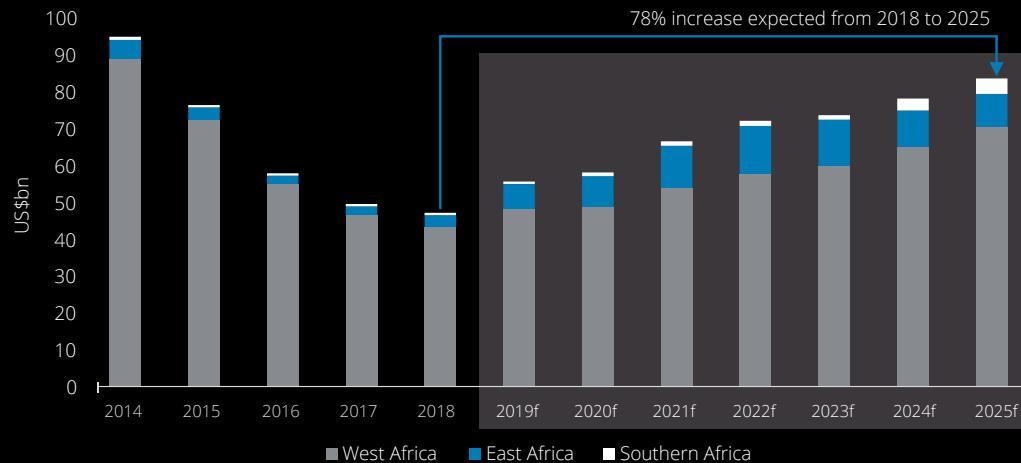




Oil & Gas opportunity in Africa



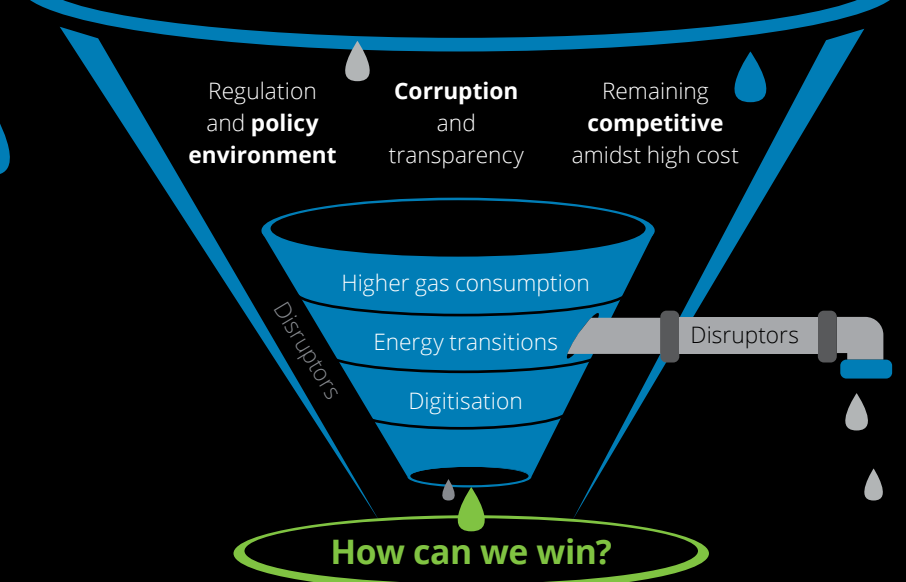
Increasing exploration spend



Sources: Rystad, 2019; and Deloitte Africa analysis

Note: East Africa includes Djibouti, Ethiopia, Kenya, Madagascar, Malawi, Mozambique, Rwanda, Somalia, South Sudan, Tanzania, Uganda, Zambia and Zimbabwe. Southern Africa includes Botswana, Namibia and South Africa. West Africa includes Angola, Benin, Cameroon, Central African Republic, Chad, Congo-Brazzaville, Côte d'Ivoire, the Democratic Republic of the Congo, Equatorial Guinea, Gabon, the Gambia, Ghana, Guinea, Guinea-Bissau, Liberia, Mali, Mauritania, Niger, Nigeria, Nigeria/São Tomé JDZ, São Tomé and Príncipe, Senegal, Sierra Leone and Togo.

Systemic challenges facing Africa's O&G Sector



Source: Deloitte LLP, 2018

How can Deloitte help you?



Capabilities

Enabler of public/private partnerships



Strategy & Business Design
Louis Kruger

Trusted local navigator



Technical Advisory
Chris de Vries

Trusted implementer in the digital era



Technology Strategy & Transformation
Reinhardt Arndt

Enabler of value to host country/region



Value Beyond Compliance
Andrew Lane

Facilitate closing the skills gap



Future of Work
Talitha Muller

African Footprint



Financial Advisory
Claude Ily



Financial Advisory
Claude Ily



Cyber
Tiaan van Schalkwyk



Core Business Operations
Jan-Adriaan du Plessis



Human Capital
Frik Snyman



Risk & Regulations
Jonathan Giliam



Risk & Regulations
Jonathan Giliam



Analytics
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Nazeer Essop



Tax & Legal
Moray Wilson



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Ica van Eeden



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Mahendra Dedasaniya



Local Footprint
Mario Fernandes



Core Business Operations
Jan-Adriaan du Plessis



Femi Abegunde



Frederico Correia



Dimitry Logunov



Mario Fernandes

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- Rajeev Chopra – Global ER&I Leader

Anglophone

- Andrew Lane – Africa ER&I Leader
- Jenny Erskine – Africa O&G Leader
- Femi Abegunde – West Africa ER&I Leader
- Dimitry Logunov – East Africa ER&I Leader

Francophone

- Olivier Perrin – Deloitte France

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- Frederico Correia – Deloitte Angola
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