



09 March 2016

To whom it may concern

SCHMIDHAUSER ELECTRICAL HOLDINGS (PTY) LIMITED (IN BUSINESS RESCUE) (“the company”)

PUBLICATION IN TERMS OF SECTIONS 129(3)(a) & 129(4)(b) AND REGULATIONS 123(3) & 123(4) OF THE COMPANIES ACT NO. 71 OF 2008 (“the Act”)

1. This serves to inform you, as an affected person as defined in section 128(1)(a) of the Act, that business rescue proceedings in respect of the company have been commenced by way of a resolution of the board, dated 4 March 2016, as envisaged by section 129(1) of the Act.
2. The effective date of the business rescue proceedings is 4 March 2016.
3. On 7 March 2016, the company nominated Daniel Terblanche, an associate director of Deloitte Touche, as Business Rescue Practitioner in respect of the company.
4. In terms of sections 129(3)(a) of the Act, copies of the following are hereby delivered to you in your capacity as affected person:
 - 4.1. Form CoR 123.1 duly completed and dated 4 March 2016; and
 - 4.2. The sworn statement of Mr Daniel Edwin Schmidhauser, dated 4 March 2016, which sets out the basis on which it was resolved that the company be placed under supervision.

Yours faithfully

SCHMIDHAUSER ELECTRICAL HOLDINGS (PTY) LTD

Per:

DANIEL EDWIN SCHMIDHAUSER